MINES & ENERGY

Departmental Correspondence Action Sheet

Folio 75

File MDL282, 283

Loose Doc. M106/10625

1 MT 9

Date of Entry: 20/11/06

Signature: s.49 - Signature

Urgent

Routine ☑

- ☑ For necessary Action
- ☐ For Advice
- ☐ For Information
- ☐ Prepare Draft Reply
- ☐ Prepare Draft Reply my Signature
- ☐ Prepare Draft Reply D/G Signature
- ☐ Prepare Departmental Minute
- ☐ Prepare Ministerial Briefing
- ☐ No Action
- ☐ Copy Provided
- ☐ Please Discuss

Comments (if any)

CHANGE OF ADDRESS

ACTION OFFICER USE

Address changed on the system 29/11/07

DNRM RTI DL Release

DESIGNATED OFFICER

Signature:

Date:

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Received in Records

30 NOV 2007
RECEIVED IN
DOCUMENT MANAGEMENT

Comments

Signature:

Date:

Queensland Government
Natural Resources, Mines and Water

100 8676 - MDL 282
100 8677 - MDL 283
(Office Use Only)

REQUEST TO RECORD CHANGE OF NOMINATED HOLDER OR ADDRESS FOR SERVICE OF CORRESPONDENCE

Section 388
Mineral Resources Act 1989
Form Number MRA-33 Version Number 1

OFFICIAL USE ONLY	
EP/MDL/MC/ML No.	
PART A	
Received AT	Received BY
SERM	s.49 - Signature
DATE	TIME
19/12/06	12 :40 AM PM
PART B	
FEE Paid	RECEIPT no.
PART C	
ENTERED on register by	
(SIGNATURE) s.49 - Signature	
DATE 29/1/07	

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector. Please refer to the section at the end of this form entitled "Privacy Statement" which provides details about why the personal information on this form is being collected and how it will be handled.

The completed original of this document and any attachments must be submitted with the prescribed fee at the Office of the Mining Registrar.

Please print clearly in ink and use block letters.

All prescribed forms under the *Mineral Resources Act 1989* are available through the internet on www.nrm.qld.gov.au.

GUIDE FOR APPLICANTS

Question 1.1
Nominate tenure type(s) and number(s) for change in nominated holder or change in address for service of correspondence.

Question 2.1
Specify company name or surname of current nominated holder.

Question 2.2
Specify given name(s) of current nominated holder.

Question 2.3
If company, what is the Australian Company Number (ACN)?

1. MINING TENEMENT DETAILS

1.1	Tenement Type	Tick	Number(s)
	A mining claim	☐	
	An exploration permit for minerals	☐	
	An exploration permit for coal		
	A mineral development licence	✓	MDL 282, MDL 283
	A mining lease		

2. NAME OF CURRENT NOMINATED HOLDER

Company Name/Surname	2.1	RIBFIELD PTY LTD
Given Name(s)	2.2	
ACN (if company)	2.3	080 772 283

DNRM RTI DL Release

GUIDE FOR APPLICANTS

Question 3.1
Specify company name or surname of new nominated holder.

NOTE: A holder may only be nominated if they have an interest in the tenure.

Question 3.2
Specify given name(s) of new nominated holder.

Question 3.3
If company, what is the Australian Company Number (ACN)?

Question 4.1
Insert current address of nominated holder for service of correspondence.

Question 5.1
Insert new address of nominated holder for service of correspondence.

Question 6.1
Insert the date the change is effective from.

3. NAME OF NEW NOMINATED HOLDER

Company Name/Surname	3.1	
Given Name(s)	3.2	
ACN (if company)	3.3	

4. ADDRESS OF CURRENT NOMINATED HOLDER

Address	4.1	LEVEL 4/100 EAGLE STREET		
BRISBANE				
QUEENSLAND			Post code	4000

5. NEW ADDRESS OF NOMINATED HOLDER

Address	5.1	SHOP 4 LANDCENTRE		
CNR MAIN AND VULTURE STREET				
WOOLLOONGABBA QLD			Post code	4102

6. DATE OF EFFECT

The change is effective from the following date:	6.1	18 DECEMBER 2006

DNRM RTI DL Release

Released

GUIDE FOR APPLICANTS

Question 7.1
Enter day of the month when form is signed.

Question 7.2
Enter month and year when form is signed.

Question 7.3
Insert full name of the holder(s).

Question 7.4
Signature of holder(s).

Question 7.5
Insert full name of witness.

Question 7.6
Signature of witness.

Execution of Documents by an Agent

If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

7. SIGNATURES AND ENDORSEMENTS

I/We solemnly sincerely and truly affirm and declare that the information provided in this form is true and correct. We make this solemn declaration by virtue of the provisions of the *Oaths Act 1867*. Dated this

7.1	18TH	day of	7.2	DECEMBER	, 20 2006

7.3	E.HODSON, TENEMENT ADMINISTRATION SERVICES PTY LTD as AUTHORISED AGENTS FOR RIBFIELD PTY LTD	7.4	s.49 - Signature

Full name of Holder(s) — Signature of Holder(s)

7.5	NEVILLE HOWARD	7.6	s.49 - Signature

Full name of Witness — Signature of Witness

8. PRIVACY STATEMENT

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector.

The Department of Natural Resources, Mines and Water is collecting the information on this form to process a request to record the change of nominated holder or address for service of correspondence. This is required by section 388 of the *Mineral Resources Act 1989* (the Act).

The Department is required to facilitate and regulate the carrying out of responsible mining activities and the development of a safe, efficient and viable mining industry in Queensland under the Act.

The Department maintains a Register under section 387 of the Act. This register contains information collected from a variety of sources, including application forms submitted under the Act. The particulars to be recorded in the register are prescribed in Part 11 of the Mineral Resources Regulation 2003 (the Regulations).

Under section 68 of the Regulations, the public can inspect the Register between the hours of 8.30 am and 4.30 pm on business days, and anyone may take extracts from the register and acquire, upon payment of the prescribed fee, a copy of all or part of a notice, document or information held in the register. Information contained in the register includes (but is not limited to):

- the mining tenement number;
- the full name of the holder/s of the mining tenement;
- the annual rent for the mining tenement; and
- any permitted dealings relating to the mining tenement that are approved by the Minister.

Information collected on this form, whether or not it is contained in the Register, may be provided to other Queensland Government Agencies, where such disclosure is

DNRM RTI DL Release

necessary for the effective management of the mineral resources and industry in Queensland. These agencies may include the Environmental Protection Agency, the Department of Primary Industries and Fisheries and the Department of Energy.

Where information provided is commercial in confidence, it will be treated as confidential and not included in the Register or be disclosed outside the agency unless the Department is legally required to do so.

For more information on Information Privacy, please contact the Privacy Contact Officer for the Department of Natural Resources, Mines and Water on (07) 389 63705.

DNRM RTI DL Release

Released

RIBFIELD PTY LTD
ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

11 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ribfield Pty Ltd ("**Ribfield**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence and is provided by Ribfield subject to TAS:

1. obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and

2. keeping Ribfield advised and informed of any correspondence of any nature between TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

TAS shall at all times ensure that none of the actions taken by TAS pursuant to this appointment will interfere with access to the Licence by Custom Mining Pty Ltd or any of its Related Bodies Corporate for the purposes of conducting a drilling and analysis programme.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 June 2007 unless otherwise advised.

Yours faithfully

s.49 - Signature

John Cooke
Director

DNRM RTI DL Release

RIBFIELD PTY LTD
ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

10 November, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Wate ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ribfield Pty Ltd ("**Ribfield**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 283 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence and is provided by Ribfield subject to TAS:

1. obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and

2. keeping Ribfield advised and informed of any correspondence of any nature between TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 December 2006 unless otherwise advised.

Yours faithfully,

s.49 - Signature

John Cooke
Director

DNRM RTI DL Release

Queensland Government
Natural Resources, Mines and Water

(Office Use Only)

REQUEST TO RECORD CHANGE OF NOMINATED HOLDER OR ADDRESS FOR SERVICE OF CORRESPONDENCE

Section 388
Mineral Resources Act 1989
Form Number MRA-33 Version Number 1

OFFICIAL USE ONLY	
EP/MDL/MC/ML No.	
PART A	
Received AT	Received BY
DATE / /	TIME : AM PM
PART B	
FEE Paid	RECEIPT no.
PART C	
ENTERED on register by	
(SIGNATURE)	
DATE / /	

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The completed original of this document and any attachments must be submitted with the prescribed fee at the Office of the Mining Registrar.

Please print clearly in ink and use block letters.

All prescribed forms under the *Mineral Resources Act 1989* are available through the internet on www.nrm.qld.gov.au.

DNRM RTI DL Release

GUIDE FOR APPLICANTS

Question 1.1
Nominate tenure type(s) and number(s) for change in nominated holder or change in address for service of correspondence.

Question 2.1
Specify company name or surname of current nominated holder.

Question 2.2
Specify given name(s) of current nominated holder.

Question 2.3
If company, what is the Australian Company Number (ACN)?

1. MINING TENEMENT DETAILS

1.1 Tenement Type	Tick	Number(s)
A mining claim	☐	
An exploration permit for minerals	☐	
An exploration permit for coal		
A mineral development licence	✓	MDL 282, MDL 283
A mining lease		

2. NAME OF CURRENT NOMINATED HOLDER

Company Name/Surname	2.1	RIBFIELD PTY LTD
Given Name(s)	2.2	
ACN (if company)	2.3	080 772 283

Released

GUIDE FOR APPLICANTS

Question 3.1
Specify company name or surname of new nominated holder.

NOTE: A holder may only be nominated if they have an interest in the tenure.

Question 3.2
Specify given name(s) of new nominated holder.

Question 3.3
If company, what is the Australian Company Number (ACN)?

Question 4.1
Insert current address of nominated holder for service of correspondence.

Question 5.1
Insert new address of nominated holder for service of correspondence.

Question 6.1
Insert the date the change is effective from.

3. NAME OF NEW NOMINATED HOLDER

Company Name/Surname	3.1	
Given Name(s)	3.2	
ACN (if company)	3.3	

4. ADDRESS OF CURRENT NOMINATED HOLDER

Address	4.1	1st FLOOR		
1304 HAY STREET				
WEST PERTH			Post code	6005

5. NEW ADDRESS OF NOMINATED HOLDER

Address	5.1	SHOP 4 LANDCENTRE		
CNR MAIN AND VULTURE STREET				
WOOLLOONGABBA QLD			Post code	4102

6. DATE OF EFFECT

The change is effective from the following date:	6.1	24 JANUARY 2007

DNRM RTI DL Release

Released

GUIDE FOR APPLICANTS

Question 7.1
Enter day of the month when form is signed.

Question 7.2
Enter month and year when form is signed.

Question 7.3
Insert full name of the holder(s).

Question 7.4
Signature of holder(s).

Question 7.5
Insert full name of witness.

Question 7.6
Signature of witness.

Execution of Documents by an Agent

If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

7. SIGNATURES AND ENDORSEMENTS

I/We solemnly sincerely and truly affirm and declare that the information provided in this form is true and correct. We make this solemn declaration by virtue of the provisions of the *Oaths Act 1867*. Dated this

7.1	24TH	day of	7.2	JANUARY	, 20 2007 .

7.3	E.HODSON, TENEMENT ADMINISTRATION SERVICES PTY LTD as AUTHORISED AGENTS FOR RIBFIELD PTY LTD	7.4	s.49 - Signature

Full name of Holder(s) — Signature of Holder(s)

7.5	NEVILLE HOWARD	7.6	s.49 - Signature	

Full name of Witness — Signature of Witness

DNRM TI DL Release

8. PRIVACY STATEMENT

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- the mining tenement number;
- the full name of the holder/s of the mining tenement;
- the annual rent for the mining tenement; and
- any permitted dealings relating to the mining tenement that are approved by the Minister.

Information collected on this form, whether or not it is contained in the Register, may be provided to other Queensland Government Agencies, where such disclosure is

necessary for the effective management of the mineral resources and industry in Queensland. These agencies may include the Environmental Protection Agency, the Department of Primary Industries and Fisheries and the Department of Energy.

Where information provided is commercial in confidence, it will be treated as confidential and not included in the Register or be disclosed outside the agency unless the Department is legally required to do so.

For more information on Information Privacy, please contact the Privacy Contact Officer for the Department of Natural Resources, Mines and Water on (07) 389 63705.

DNRM RTI DL Release

Released

RIBFIELD PTY LTD
ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address s.49

10 November, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ribfield Pty Ltd ("**Ribfield**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 283 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence and is provided by Ribfield subject to TAS:

1. obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and

2. keeping Ribfield advised and informed of any correspondence of any nature between TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 December 2006 unless otherwise advised.

s.49 - Signature

John Cooke
Director

DNRM RTI DL Release

RIBFIELD PTY LTD
ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

11 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ribfield Pty Ltd ("**Ribfield**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence and is provided by Ribfield subject to TAS:

1. obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and

2. keeping Ribfield advised and informed of any correspondence of any nature between TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

TAS shall at all times ensure that none of the actions taken by TAS pursuant to this appointment will interfere with access to the Licence by Custom Mining Pty Ltd or any of its Related Bodies Corporate for the purposes of conducting a drilling and analysis programme.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 June 2007 unless otherwise advised.

Yours faithfully

s.49 - Signature

John Cooke
Director

DNRM PTI DL Release

ELLROCK PTY LTD
ACN 011 003 320

99 Fifth Avenue
Windsor, QLD 4030

26 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ellrock Pty Ltd ("**Ellrock**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application, and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

Yours faithfully
ELLROCK PTY LTD

s.49 - Signature

Mark Elliott
Director

DNRM RTI DL Release

Author / Rachel Downs
Directorate / South East Region (Mines)
Reference / MDL 282 & 283
Phone / 07 3238 3764
Facsimile / 07 3405 5346
Email/ rachel.downs@dme.qld.gov.au

3 January 2006

Ribfield Pty Ltd
1st Floor
1304 Hay Street
WEST PERTH WA 6005

Dear Sir/Madam,

MINERAL DEVELOPMENT LICENCE (MDL) 282 & 283

I refer to your application to assign MDL 282 from Ribfield Pty Ltd (99%) and Ellrock Pty Ltd (1%) to Ribfield Pty Ltd (95%) and DJB Coal Pty Ltd (5%) and your application to assign MDL 283 from Ribfield Pty Ltd (100%) to Ribfield Pty Ltd (90%) and DJB Coal Pty Ltd (10%) lodged with the Department on 28 November 2006.

In order for the above assignment process to begin you are required to lodge the following documentation for each of the above Mineral Development Licences:

- Lodgement of a duly executed and stamped application form for each MDL.
- Lodgement of proof of eligibility of the assignee for each MDL;
- Replacement of the financial assurance of [Section 78B(2) RTI Act] for each MDL or a letter of approval to transfer the financial assurance of [Section 78B(2) RTI Act] from the assignor to the assignee for each MDL;
- Lodgement of a statement from the assignee advising this Department of their commitment to the existing work program and expenditure commitment or a statement of the assignee's proposed work program and expenditure commitment which will be acceptable to the Department for each MDL;
- Lodgement of a statement outlining the financial and technical resources available to the assignee for each MDL.

DEPARTMENT OF NATURAL RESOURCES AND MINES
- 3 JAN 2007
RECEIVED
DOCUMENT

Department of Mines and Energy
South East Region (Mines)
Podium 2, Ground Floor
Landcentre Building
Cnr Main and Vulture Street,
Woolloongabba Qld 4102
PO Box 1475, Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3730
Facsimile + 61 7 3405 5346

DNRM RTI DL Release

Released

If further information is required, please contact the nominated contact officer referred to above in this letter.

Yours faithfully

s.49 - Signature

Rachel Downs
Tenures Officer
South East Region (Mines)

DNRM RTI DL Release

Author / Rachel Downs
Directorate / South East Region (Mines)
Reference / MDL 282 & 283
Phone / 07 3238 3764
Facsimile / 07 3405 5346
Email/ rachel.downs@dme.qld.gov.au

2 January 2007

Ribfield Pty Ltd
1st Floor
1304 Hay Street
WEST PERTH WA 6005

Blo MTIG 5/1/07

Dear Sir/Madam,

MINERAL DEVELOPMENT LICENCE (MDL) 282 & 283

I refer to your application to assign MDL 282 from Ribfield Pty Ltd (99%) and Ellrock Pty Ltd (1%) to Ribfield Pty Ltd (95%) and DJB Coal Pty Ltd (5%) and your application to assign MDL 283 from Ribfield Pty Ltd (100%) to Ribfield Pty Ltd (90%) and DJB Coal Pty Ltd (10%) lodged with the Department on 28 November 2006.

Your assignment applications for both MDL 282 and MDL 283 have been returned because they do not comply with the requirements for making an application in accordance with the *Duties Act 2001*. The fee that accompanied this application will be held pending lodgement of the transfer.

You are advised that your applications do not comply with the Act for the following reason:
- Where a transaction appears to be dutiable under the *Duties Act 2001* the relevant documents must be forwarded to the Office of State Revenue for assessment.

Yours faithfully

Rachel Downs
Tenures Officer
South East Region (Mines)

DNRM RTI DL Release

DEPARTMENT OF NATURAL RESOURCES AND MINES
- 3 JAN 2007
DOCUMENT MANAGEMENT

Department of Mines and Energy
South East Region (Mines)
Podium 2, Ground Floor
Landcentre Building
Cnr Main and Vulture Street,
Woolloongabba Qld 4102
PO Box 1475, Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3730
Facsimile + 61 7 3405 5346

Released

Queensland Government

Dept. of Mines and Energy
South East Region - Mines

Folio No: 32A

File: MDL 282 & 283

Loose Doc: MI07/~~0016~~2

Departmental Correspondence Action Sheet

1

- ☐ For necessary Action
- ☐ For Advice
- ☐ For Information
- ☐ Prepare Draft Reply
- ☐ Prepare Draft Reply my Signature
- ☐ Prepare Draft Reply D/G Signature
- ☐ Prepare Departmental Minute
- ☐ Prepare Ministerial Briefing
- ☐ No Action
- ☐ Copy Provided
- ☐ Please Discuss

Date of Entry: 4 / 1 / 07 Urgent ☐

Signature: *Peter Hoppner* Routine ☐

ACTION OFFICER USE

DUE DATE: / /

Rent payments noted.

s.49 - Signature 4/1/07

Comments (if any)

DESIGNATED OFFICER

Signature:

Date: / /

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES
- 4 JAN 07
RECEIVED IN DOCUMENT MANAGEMENT

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date: / /

DNRM RTI DL Release

TENEMENT ADMINISTRATION SERVICES

22 December 2006

Department of Mines & Energy
P O Box 1475
COORPAROO QLD 4102

Dear Sir/Madam,

RE: MINERAL DEVELOPMENT LICENCE 282 & 283

Please find attached a cheque in the amount of s.49 - Business Affairs being the rentals for the following MDL's:-

MDL 282
MDL 283 s.49 - Business Affairs

Please call me if you have any queries on (07) 3393 1744.

Yours sincerely,
Tenement Administration Services Pty Ltd
For Ribfield Pty Ltd

s.49 - Signature

Eden Hodson
Administrator - Queensland

Department of Mines & Energy
RECEIVED
22 DEC 2006
s.49 - Signature ..... am/pm
TIME BY
SOUTH EAST REGION MINES

s.49 - Signature

Department of Mines & Energy
SOUTHERN REGION (MINES)
FEE s.49 - Business Affairs
DATE PAID 22/12/06
RECEIPT No. BL10454
FOR RENTS
INITIALS s.49 - Signature

DNRM RTI DL Release

Melbourne
1748 Gisborne-Melton Rd
Kurunjang VIC 3337
Telephone: (03) 9746 7222
Facsimile: (03) 9746 7799

Perth
2/326 Hay St
East Perth WA 6004
Telephone: (08) 9421 1777
Facsimile: (08) 9421 1331

Brisbane
Shop 4 Landcentre
Cnr Main & Vulture St
Woolloongabba QLD 4102
Telephone: (07) 3393 1744
Facsimile: (07) 3393 1711

Sydney/Maitland
12 Carmichael St
Raymond Terrace NSW 2324
Telephone: (02) 4983 2267
Facsimile: (02) 4983 2268

Department of Natural Resources and Water ABN: 83-705-337 588
GPO BOX 2454
Brisbane, QLD 4001

30 November 2006

TAX INVOICE

RIBFIELD PTY LTD
1ST FLOOR
1304 HAY STREET
WEST PERTH
WA 6005

ANNUAL RENT FOR 2007

Due Date	Tenure Id	Rent	GST Amount	Amount Due
31-DEC-2006	MDL282	s.49 - Business Affairs	s.49 - Business Affairs	s.49 - Business Affairs
31-DEC-2006	MDL283			
			Sub-Total	

OTHER OUTSTANDING RENT

Due Date	Tenure Id	Rent Raised	Rent Received	Balance Due
			Sub-Total	0.00

TOTAL AMOUNT TO PAY s.49 - Business Affairs

*GST is a Commonwealth Government tax.

DNRM RTI DL Release

Author Leah Callahan
File / Ref number: MDL 282
Directorate / Unit South East Region (Mines)
Phone 3238 3824

22 December 2006

B/c: **Environmental Protection Agency**
PO Box 623
MACKAY QLD 4740

For your information a copy of the renewal is attached.

T Mitchell

Ribfield Pty Ltd
1st Floor
1304 Hay Street
WEST PERTH WA 6005

Dear Sir/Madam,

MINERAL DEVELOPMENT LICENCE (MDL) NUMBER. 282

I refer to your application for renewal of the above-mentioned licence and advise that the licence has been renewed for a further period of four (4) years, from 1 May 2007 with the same conditions applying as at the date of grant and in accordance with the relevant Approved Work Program which is attached to your Licence Document.

Note that mining and any activities preparatory to mining cannot be conducted on a Mineral Development Licence. Please note that bulk sampling may only be undertaken with the prior approval of the Minister. Obtaining this approval will require the lodgement and prior acceptance of an Environmental Management Plan with this Department.

As a condition of grant of this mineral development licence, you must comply with the approved work program commitments. Breaches of these requirements may result in cancellation of the tenure at any time, and will also be assessed should you apply to renew. If exceptional circumstances arise in a given year of the permit life and you are unable to comply, apply to vary the permit conditions. The variation application must be received prior to the anniversary of the year concerned and should be made as soon as you become aware that a breach is likely.

Please note that it is the Government's policy that it will not grant a mining lease for the purpose of mining uranium in Queensland. Nor will it permit the treatment or processing of uranium in the State.

Please find enclosed the original permit document, and please note that annual reporting is mandatory.

Yours faithfully,

s.49 - Signature

TONYA MITCHELL
Principal Advisor, Tenure Management
South East Region Mines

South East Region Mines
Dept Mines & Energy
Podium 2
Ground Floor, Landcentre Building,
Cnr Main and Vulture Streets,
WOOLLOONGABBA QLD 4102
PO Box 1475 Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3775
Facsimile + 61 7 3405 5349

DNRM RTI DL Release

71

Department of Mines & Energy

Under Delegation from the Minister
Pursuant to S.197 of Mineral Resources Act 1989
APPROVED

s.49 - Signature

Principal Advisor
South East Region Mines
Delegated Officer

Dated 21/12/06

TO PRINCIPAL ADVISOR, TENURE MANAGEMENT

SUBJECT RENEWAL OF MINERAL DEVELOPMENT LICENCE (MDL) NO. 282

RECOMMENDATION

- It is recommended that the Principal Advisor, Tenure Management, under delegation from Minister pursuant to Section 197 of the *Mineral Resources Act 1989*, grant renewal of Mineral Development Licence No. 282 for a term of 4 years from 1 May 2007 to 30 April 2011.
- It is recommended that the Principal Advisor, Tenure Management, under delegation from the Minister pursuant to Section 190 of the *Mineral Resources Act 1989,* that the security deposit for MDL 282 be determined as $ Nil
- That the holder and the EPA Administering Authority be advised accordingly.

BACKGROUND

Mineral Development Licence (MDL) No. 282 was granted for a term of 5 years from ~~10 April~~ 1 May 2002 over 1893.5 hectares within EPC 597.

The current holders are Ribfield Pty Ltd (99%) and Ellrock Pty Ltd (1%). An application for renewal for a term of 4 years was lodged on 31 October 2006.

The application for renewal was made in the prescribed way and the prescribed fee has been paid

KEY ISSUES

- The initial assessment was conducted at folio 69.
- Technical assessment was evaluated at folio 70. The recommendation is to proceed to renewal for a term of 4 year(s) with a general work program.
- MDL 282 has been issued with a standard environmental authority, number M4533.
- MDL 282 was originally granted over extinguished land only.
- MDL 282 is not within a Wild Rivers area.

DNRW RTI DL Release

• Application complies with provisions of the MRA. Renewal can proceed.

DEPARTMENT OF NATURAL RESOURCES AND MINES
- 2 JAN 2007
RECEIVED IN DOCUMENT MANAGEMENT

Briefing Officer: Leah Callahan, Senior Tenures Officer Telephone: 07 3238 3824 Date: 19/12/2006

Dept Reference/ MDL 282

ASIC
Australian Securities & Investments Commission

National Names Index
Index of corporate and business names

SEARCH TIPS

Extracted from ASIC's database at AEST 17:17:59 on 08/12/2006

Name RIBFIELD PTY. LTD.
ACN 080 772 283
ABN 26 080 772 283
Type Australian Proprietary Company, Limited By Shares
Registration Date 17/11/1997
Next Review Date 17/11/2007
Status Registered
Locality of Registered Office West Perth WA 6005
Jurisdiction Australian Securities & Investments Commission

These are the documents that ASIC has most recently received from or in relation to this organisation. Page numbers are shown if processing is complete and the document is available for purchase.

Date	Number	Pages	Description
07/03/2006	1E1880623	2	484E Change to Company Details Appointment or Cessation of A Company Officeholder
29/12/2004	020912724	3	484A2 Change to Company Details Change Member Name or Address
15/12/2004	1E0525343	2	484 Change to Company Details 484C Change of Principal Place of Business (Address) 484A1 Change Officeholder Name or Address

COMPLETE DOCUMENT LISTING

DNRM RTI DL Release

Biller Code: 17301
Ref: 2290807722835

You can find out more about this company or order copies of the documents from the following ASIC information brokers:

National Data Centre Pty Ltd
Dun & Bradstreet (Australia) Pty Limited
Hazlett Information Services
Lawpoint
Universal Title Searches
Espreon
Access Business Information

Released

ASIC
Australian Securities & Investments Commission

National Names Index
Index of corporate and business names

SEARCH TIPS

Extracted from ASIC's database at AEST 17:18:07 on 08/12/2006

Name ELLROCK PTY LTD
ACN 011 003 320
Type Australian Proprietary Company, Limited By Shares
Registration Date 26/06/1989
Next Review Date 26/06/2007
Status Registered
Locality of Registered Office Townsville QLD 4810
Jurisdiction Australian Securities & Investments Commission

Previous State QLD
Previous Number 89T70351J

Former Name(s) LEETURN (NO. 142) PTY. LTD.

These are the documents that ASIC has most recently received from or in relation to this organisation. Page numbers are shown if processing is complete and the document is available for purchase.

Date	Number	Pages	Description
21/03/2006	1E1922017	2	484B Change to Company Details Change of Registered Address
03/03/2006	021489922	27	9201 Pre 1991 Company Documents
09/01/2006	1E1693091	2	484 Change to Company Details 484A1 Change Officeholder Name or Address 484A2 Change Member Name or Address

COMPLETE DOCUMENT LISTING

DNRM RTI DL Release

Biller Code: 17301
Ref: 2290110033201

You can find out more about this company or order copies of the documents from the following ASIC information brokers:

Access Business Information
ABR Pty Ltd
Dun & Bradstreet (Australia) Pty Limited
eSearch
Baycorp Advantage Business Information Services Ltd
National Data Centre Pty Ltd

Released

Keep on Top

Form No. MDL03PS01

Queensland Government
Natural Resources, Mines and Water

MINERAL DEVELOPMENT LICENCE RENEWAL PROGRESSION SUMMARY

This progression summary is to be completed by the relevant personnel to:

- maintain a record of the steps completed by each work unit;
- record recommendations made by each work unit; and
- indicate the length of time taken to complete the process.

This progression summary comprises 5 sections that are to be completed by the relevant personnel as indicated.

Note: Conditions to be included upon the grant of the renewal are to be specified in section 6 of this summary.

MDL No: 282

Date lodged: 31 / 10/06

Renewal at folio: 68

Holder(s): Ribfield Pty Ltd , Ellrock Pty Ltd

Project name (if any): Middle mount Project

Area: 1894

SECTION 1 – TENURES SUPPORT			
1	Is renewal checklist completed?	YES ☑ NO ☐	Action completed at folio: 69 Date: 6/11/06 Initials: s.49 - Signature
2	Have all application requirements been lodged	YES ☑ NO ☐	Action completed at folio: Date: 6/11/06 Initials: s.49 - Signature
3	Application registered on MERLIN.	*Date registered:* 6 / 11 / 06	
4	Copy of application sent to EPA.	*Date sent:* 6 / /	Action completed at folio: Date: Initials:
SECTION 2 – MDL REPORTING			
5	Are reporting requirements satisfied and current?	YES ☐ NO ☐	Action completed at folio: Date: Initials:

DNRM RTI DL Release

SECTION 3 - NATIVE TITLE & INDIGENOUS LAND SERVICES			
6	Native title has been assessed and decision has been recommended.	☐ Proceed - >100% extinguished land. ☐ Proceed - >90% exclusive land. ☐ Proceed in accordance to the current native title process	Action completed at folio: Date: Initials:
SECTION 4 – PROJECT FACILITAION			
7	Analysis of the work and expenditure undertaken during the term of the MDL and results obtained undertaken.	☑ YES ☐ NO ☐ NOT APPLICABLE	Action completed at folio: 70 Date: 16/11/06 Initials: s.49 - Signature
8	Proposed activities and expenditure during the proposed renewed term have been assessed.	☑ YES ☐ NO	Action completed at folio: Date: Initials:
9	Reasons submitted by holder for seeking renewal of the MDL rather than making application for a mining lease have been reviewed and accepted.	☑ YES ☐ NO	Action completed at folio: Date: Initials:
10	Additional conditions recommended	☐ YES ☑ NO	Action completed at folio: Date: Initials:
11	Recommendation and program of works prepared	☑ YES ☐ NO *Proposed Term:* 4 years *No. of sub-blocks:* _____ *Program of works file path:*	Action completed at folio: Date: Initials:
SECTION 5 –TENURES SUPPORT			
12	Determination of Security under section 190 of the MRA.	Additional security is required ☐ YES ☑ NO	*Determined at folio:* Date: Initials:
13	Company Registration – ASIC Search	☑ Registered ☐ Deregistered	Action completed at folio: Date: s.49 - Signature Initials:
14	Are there any outstanding dealings that would impact on renewal of the term to be granted?	☐ YES ☑ NO If yes, specify: _____	Initials: Date: s.49 - Signature
15	Is rent paid to date?	☑ YES ☑ NO due 31/12/06 If no, refer to Rent Control Officer	Initials: Date: s.49 - Signature

DNRM RTIDL Release

16	Has the Minister determined contravention of the MRA 1989 and issued a notice to the holder to show cause?	☐YES ☐NO If **yes,** specify Tenure Type & Number _____ Ministers' Decision: ☐ Cancelled tenure ☐ Imposed penalty ☐ No further action taken	Initials: Date:
17	Lodgement of Financial Assurance	☐ Receiptable Amount *Receipt Number:* _____ ☐ Bank Guarantee. Entered on MERLIN & original placed in safe custody in cabinet.	Action completed at folio: Date: Initials:
18	Recommendation to Minister	☐ REFUSE APPLICATION ☐ GRANT APPLICATION	

SECTION 6 – CONDITIONS UPON RENEWAL OF TERM

DNRM RTI DL Release

Released

7oc

Our Ref: MDL 282
Contact: Craig Watson
Unit: Tenures
Email: craig.watson@nrm.qld.gov.au
Phone: (07) 3238 3735
Fax: (07) 3405 5346

15 December 2006

B/V MT 17 15/3/07

Environmental Protection Agency
PO Box 623
MACKAY QLD 4740

Dear Sir/Madam

MINERAL DEVELOPMENT LICENSES (MDL) 282 - ASSIGNMENT

I refer to the assignment of the above from Ribfield Pty Ltd and Ellrock Pty Ltd to DJB Coal Pty Ltd. I enclose the application for transfer of environmental authority (mining activities) form for your approval.

Please advise this office when the transfer is approved.

Yours sincerely

s.49 - Signature

C W Watson
Senior Tenures Officer

DNRM RTI DL Release

DEPARTMENT OF MINERAL RESOURCES AND ENERGY
- 3 JAN 2007
DOCUMENT REGISTRATION

Department of Mines and Energy
South East Region (Mines)
Podium 2, Ground Floor
Landcentre Building
Cnr Main and Vulture Street,
Woolloongabba Qld 4102
PO Box 1475, Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3730
Facsimile +61 7 3405 5346

Form No. MDL06CL04

Dealing No. 108

Queensland Government
Natural Resources, Mines and Water

APPLICATION FOR ASSIGNMENT OR MORTGAGE CHECKLIST

This checklist is to be completed to determine whether the requirements have been met.

This checklist comprises 3 parts:

- Part A is to be completed by the receiving officer.
- Part B is to be completed by the receiving officer to establish compliance with requirements. Part B is split into three sections:
  - Section 1 – Application for Assignment
  - Section 2 – Application for Mortgage
- Part C is to be completed to confirm that all requirements are met.

PART A – RECEIVING DETAILS

MDL No: 282

Time: : AM/PM

Date: / /

Holder(s)/~~Applicant(s)~~: RIBFIELD PTY LTD (99%)
ELLROCK PTY LTD (1%)

Assignee/Mortgagee/Sublessee: RIBFIELD PTY LTD (95%) + DJB COAL PTY LTD (5%)

PART B – APPLICATION REQUIRMENTS

Question relation	Requirement	Yes	No	Remarks
1	Is the MDL current?	✓		Grant: 10-APR-2002 Expiry: 30-APR-2007
2	Is the application in the prescribed form?	✓		
3	Has the prescribed fee been paid?	✓		
4	Have the application documents been duly executed and stamped? **Note:** Ensure person/s signing documents have authority.	✓	✓	
5	Has prior approval of this application been given?		✓	DEPARTMENT OF NATURAL RESOURCES AND MINES - 3 JAN 2007 DOCUMENT CONTROL
6	Have all conditions of the indicative approval been met?	N/A		
7	Has the Instrument of Licence been lodged?		✓	
8	Is this an application for assignment or mortgage?			A ☑ M ☐

DNRM RTI DE Release

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	Assignment – refer to Section 1 Mortgage – refer to Section 2			

Section 1 – Application for Assignment

Question relation	Requirement	Yes	No	Remarks
1	Is the assignee an eligible person under the MRA? **Note:** If the assignee is a company refer to ASIC website at www.asic.com.au to verify A.C.N and status of company ie. Registered.	✓		
2	Has a Transfer of Environmental Authority application been lodged?	✓		
3	Has the prescribed EPA fee for the Transfer of Environmental Authority been paid?	✓		
4	Have the assignees been specified with respective percentages that total 100%?	✓		
5	Have the assignees specified the name and address for service of 1 (one) person upon whom any notice may be served on their behalf?	✓		
6	Has a commitment to the work program been lodged?		✓	
7	Have the assignees provided a statement detailing their financial and technical resources?	✓		
8	Is there a caveat registered over the mineral development licence?			
8a	If yes to 8 - does the caveat allow for an assignment?			
8b	If no to 8a - has a removal of caveat form been lodged or the consent of the caveator been lodged?			
9	Is there a mortgage registered over the mineral development licence?			
9a	If yes to 9 - has the consent of the mortgagee been lodged?			
10	Has the rent been paid to date?			

DNRM RTI DL Release

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11	Is the assignment application in respect of the whole of the land?			
12	Is replacement security required under the MRA?			
12a	If yes to 12 – has the replacement been lodged?			
13	Is replacement financial assurance required under the EP Act?			
13a	If yes to 13 – has the replacement been lodged?			

Section 2 – Application for Mortgage

Question relation	Requirement	Yes	No	Remarks
1	Is there a caveat registered over the mineral development licence?			
1a	If yes to 1 - does the caveat allow for a mortgage?			
1b	If no to 1a - has a removal of caveat been lodged or the consent of the caveator been lodged?			
2	Is the mortgage application in respect of the whole of the land?			

Compliance conducted by | Time: : AM/PM | Date: / /

PART C – DECISION BY AURTHORISED OFFICER

This assignment/mortgage complies with sections 198 and 201 of the *Mineral Resources Act 1989* and can be recorded on the register.

Financial assurance held: $

Replacement bank guarantee lodged: YES NO
OR
Transfer of cash security letter lodged: YES NO
OR
New cash security lodged: YES NO

Security Deposit held: $

Replacement bank guarantee lodged: YES NO
OR
Transfer of cash security letter lodged: YES NO
OR
New cash security lodged: YES NO

This assignment/mortgage does not comply with section 198 or 201 of the *Mineral Resources Act 1989* and cannot be recorded on the register. A statement outlining the deficiencies has been forwarded to the holders:

Signed by | Time: : AM/PM | Date: / /

DNRM RTI DL Release

Released

NATURAL RESOURCES, MINES & WATER

Departmental Correspondence Action Sheet

Folio 72.4

File MDL 282

Loose Doc. MI04/05972

1

Date of Entry:

Signature:

Urgent ☐

Routine ☑

- ☐ For necessary Action
- ☐ For Advice
- ☐ For Information
- ☐ Prepare Draft Reply
- ☐ Prepare Draft Reply my Signature
- ☐ Prepare Draft Reply D/G Signature
- ☐ Prepare Departmental Minute
- ☐ Prepare Ministerial Briefing
- ☐ No Action
- ☐ Copy Provided
- ☐ Please Discuss

ACTION OFFICER USE

- Application to assign 100% interest from Ribfield Pty Ltd (99%) + Eclrock Pty Ltd (1%) to Ribfield Pty Ltd (95%) + DJB Coal Pty Ltd (5%).
- EA forwarded to EPA
- Application Returned to holder - not stamped - fee held.

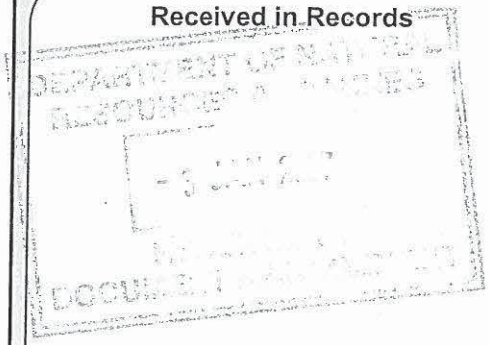
Comments (if any)

DESIGNATED OFFICER

Signature:

Date:

Received in Records



FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date:

DNRM RTI DL Release

Released

22 November 2006

TENEMENT ADMINISTRATION SERVICES

Senior Tenures Officer
Tenures Support Unit
(South East Region Mines)
Department of Mines & Energy
P O Box 1475
COORPAROO QLD 4102

ATT: LEAH FARMER

Dear Leah,

RE: EXPLORATION PERMIT FOR COAL 640, MDL 282 and 283

Pursuant to Section 151 & 198 of the Mineral Resources Act 1989, our client, Ribfield Pty Ltd wish to Assign 10% interest in EPC 640 to DJB Coal Pty Ltd, 10% interest in MDL 283 to DJB Coal Pty Ltd and 5% interest in MDL 282 to DJB Coal Pty Ltd. Please find the following in support if this application for Assignment:-

1. The Application for Assignment forms.
2. The Application forms for the transfer of the environmental authority.
3. A cheque for the amount of $243.55 which represents the prescribed combined assignment fees for the Department and the Environmental Authority for EPC 640 MDL 282 and MDL 283.
4. Letters of Authorization from Ribfield Pty Ltd, Ellrock Pty Ltd and DJB Coal Pty Ltd.
5. The Original Exploration Permit Documents for EPC 640 and MDL 282 are currently held by the Department.
6. A Statement advising of the assignee's commitment to the existing work program and expenditure commitments as per the renewals.
7. A Statement outlining the Financial and Technical Resources available.

Please call me if you have any queries on (07) 3393 1744.

Yours sincerely,
Tenement Administration Services Pty Ltd
For Ribfield Pty Ltd
DJB Coal Pty Ltd
Ellrock Pty Ltd

s.49 - Signature

Eden Hodson
Administrator - Brisbane

Department of Natural Resources, Mines & Water
SOUTHERN REGION (MINES)
FEE $243.55
DATE PAID 20/11/06
RECEIPT No. BL102584
FOR ASSIGN MDL282 EPC 640 EA FEES x3
INITIALS s.49 - Signature

DNRM RTI DL Release

Melbourne
1748 Gisborne-Melton Rd
Kurunjang VIC 3337
Telephone: (03) 9746 7222
Facsimile: (03) 9746 7799

Perth
2/326 Hay St
East Perth WA 6004
Telephone: (08) 9421 1777
Facsimile: (08) 9421 1331

Brisbane
Shop 4 Landcentre
Cnr Main & Vulture St
Woolloongabba QLD 4102
Telephone: (07) 3393 1744
Facsimile: (07) 3393 1711

Sydney/Maitland
12 Carmichael St
Raymond Terrace NSW 2324
Telephone: (02) 4983 2267
Facsimile: (02) 4983 2268

DJB Coal Pty Ltd

Additional Information to Support the Assignment of MDL282 Middlemount Project

Supporting Documentation

Compiled by DJB Coal Pty Ltd.

26 October, 2006.

DNRM RTI DL Release

Level 4, 100 Eagle Street,
Brisbane, QLD 4000, Australia
[P] +61 (0)7 3118 8561
[F] +61 (0)7 3102 6266

Released

TABLE OF CONTENTS

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2. PROPOSED ACTIVITIES AND EXPENDITURE 5
3. STATEMENT OF REASON FOR RENEWAL 6
4. EXISTANCE OF MINERAL RESOURCE 7
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5.1 TECHNICAL RESOURCES 8
5.2 FINANCIAL RESOURCES 10
6. STATEMENT AS TO PUBLIC INTEREST 11

DNRM RTI DL Release

Released

1. BACKGROUND AND WORK COMPLETED

MDL282 was granted on 1 May 2002 for a period of 5 years. It was approved that no activity be carried out on the land which is the subject of the permit for the term of the licence.

Previous work has identified a resource of 254 Mt of coal occurring within the tenement. This work has been reported previously and is not repeated here.

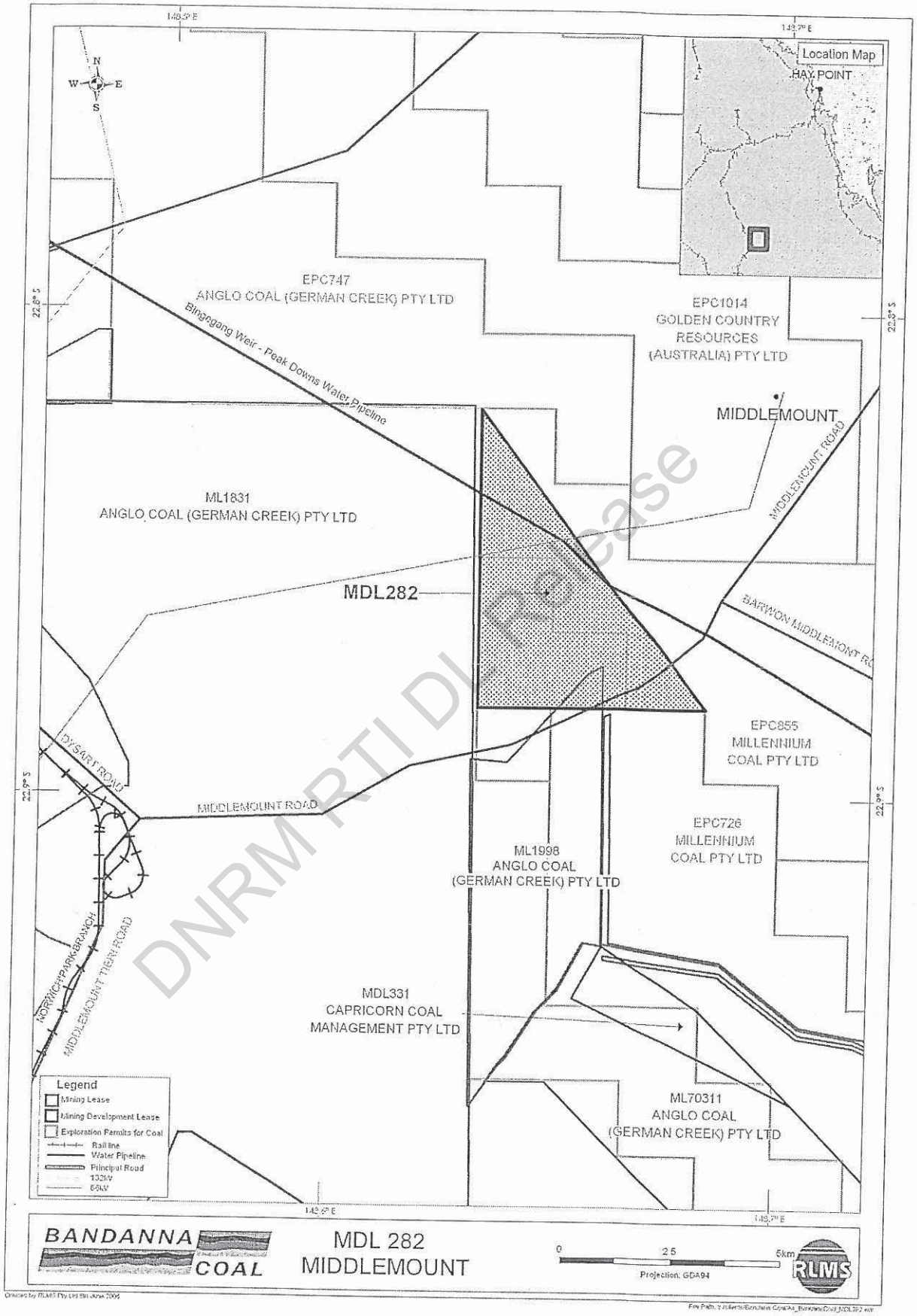
In November 2004, a joint venture was formed which provided for DJB Coal (a member of the Bandanna Group of Companies) to earn into the joint venture by carrying out the following activities:

- maintain the tenement in good standing;
- complete a bankable feasibility study into the deposit by November, 2009.
- Apply for a mining lease by November, 2009.

This joint venture agreement has been registered as a dealing in the tenement.

An infrastructure map locating the tenement is provided below.

DNRM RTI DL Release



DNRM RTI Disclosure

Released

2. PROPOSED ACTIVITIES AND EXPENDITURE

It is intended that during the term of the renewal sought, a bankable feasibility study will be carried out. This study will require the following components:

1. Confirmatory drilling
2. Coal quality analysis on samples obtained
3. Geological Modelling
4. Conceptual Mine Planning
5. Analysis of Environmental Issues
6. Investigation of Native Title
7. Analysis of access to land.

Total expenditure on these activities is expected to be $1 million over the life of the renewal.

DNRM RTI DL Release

3. STATEMENT OF REASON FOR RENEWAL

The renewal is sought to allow the activities leading to a mining lease application to be completed. A joint venture agreement which requires these activities to be carried out within the period sought for renewal was entered into and registered against the tenement in 2004.

DNRM RTI DL Release

4. EXISTANCE OF MINERAL RESOURCE

Work undertaken to date and previously provided to the Department indicates the existence of a mineral resource of up to 254Mt of coking and thermal coal within the tenement.

Conceptual mine planning indicates that this resource could sustain a small open cut mine, providing access to underground areas for larger scale underground mining.

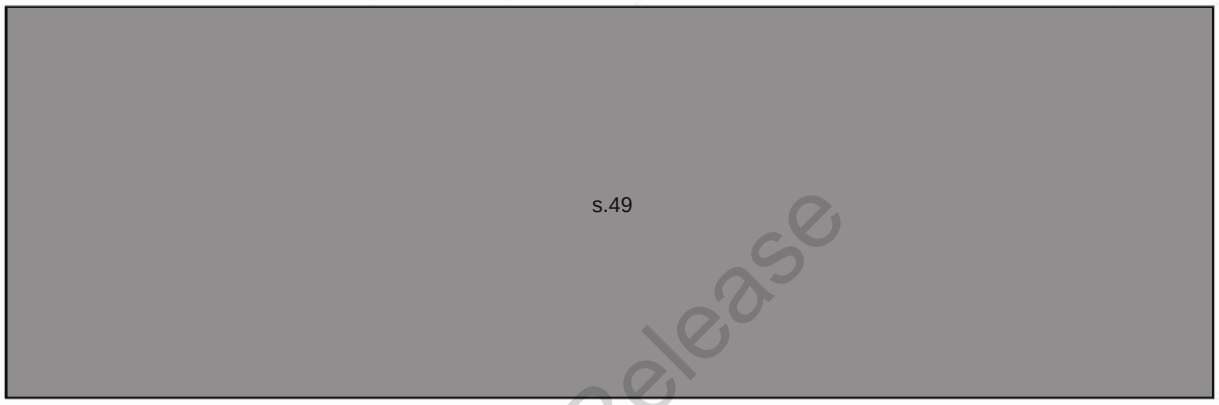
DNRM RTI DL Release

5. FINANCIAL AND TECHNICAL RESOURCES

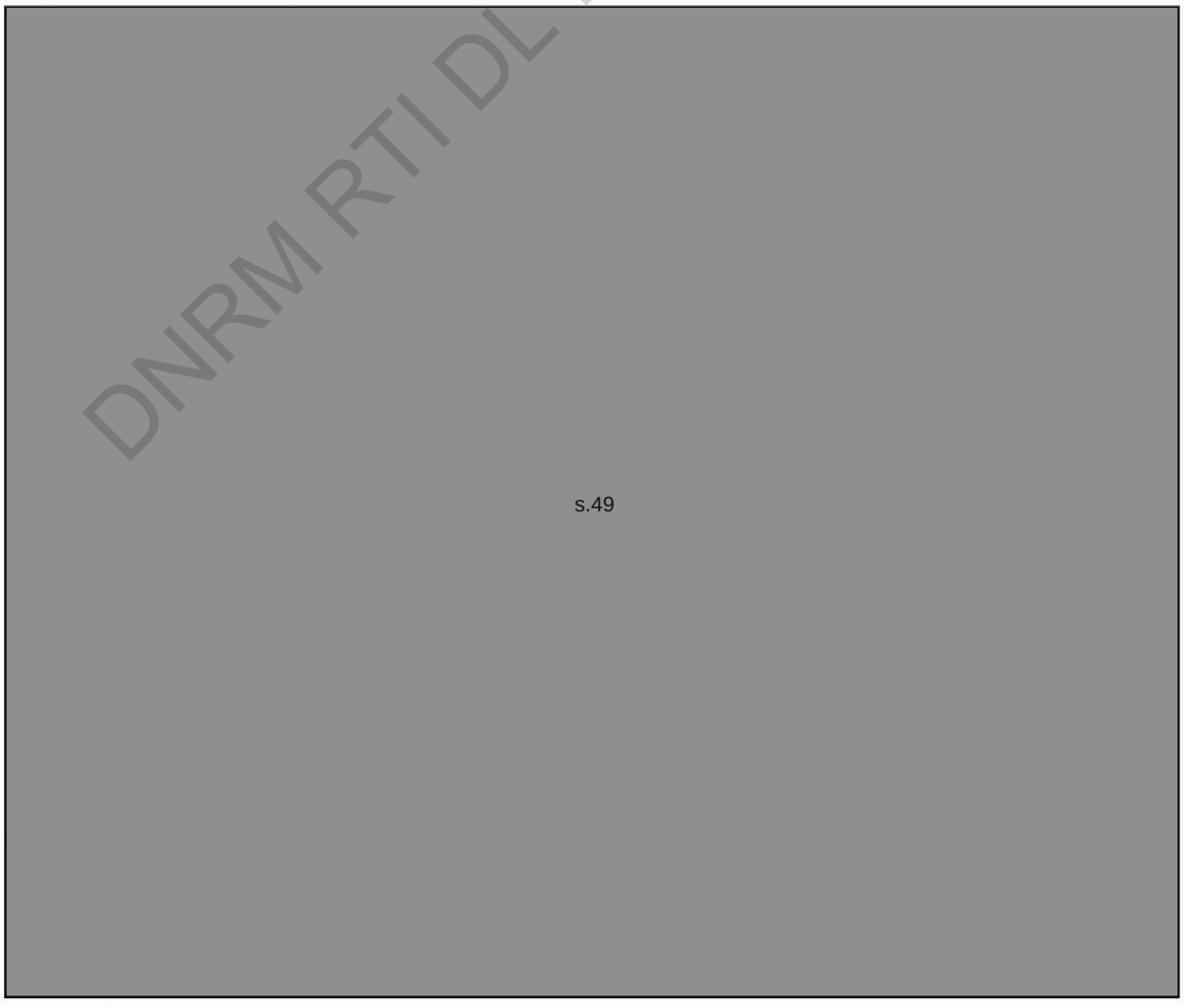
5.1 Technical Resources

Work will be carried out by DJB Coal Pty Ltd which is a member of the Bandanna Coal Group. Technical resources consist of Jeremy Barlow, Robert Johansen, David Mathew, Norm Zillman and Gordon Saul. An abridged CV for each of these individuals is provided below:

- Jeremy Barlow (Chairman)



- Norm Zillman (Director)



DNRM RTI DL Release

- Bruce Wood (Director)

s.49

- Gordon Saul (Director)

s.49

- Robert Johansen (Director)

s.49

DNRM RTI DL Release

5.2 Financial Resources

The Bandanna Coal Group has recently raised [redacted] to support ongoing exploration activities. These funds are currently being expended on cultural heritage investigations and exploration drilling on EPC891 and EPC881. It has access to considerable additional funds through its shareholders, and these can be called when necessary to support the program.

s.49 - Business Affairs

In addition, the Bandanna Group intends to list on the ASX in the first half of 2006 in an IPO to raise funds (amount to be finalised but expected to be in excess of $30 million) in order to support expenditure on all of its tenement areas.

DNRM RTI DL Release

6. STATEMENT AS TO PUBLIC INTEREST

The directors of DJB Coal Pty Ltd and Ribfield Pty Ltd do not believe that the public interest will be adversely affected by the renewal of MDL282.

DNRM RTI DL Release

Released

Queensland Government
Natural Resources, Mines and Water

Dealing No.
(Office Use Only)

ASSIGNMENT OF AN EXPLORATION PERMIT OR A MINERAL DEVELOPMENT LICENCE

Section 151, 198
Mineral Resources Act 1989
Form Number MRA-07 Version Number 1

OFFICIAL USE ONLY
EP/MDL No.

PART A

Received AT	Received BY

DATE 26 NOV TIME 1.30 PM

s.49 - Signature

SOUTH EAST REGION MINES

PART B

FEE Paid	RECEIPT no.
$35.80	3082556

PART C

ENTERED on register by

(SIGNATURE)

DATE / /

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector. Please refer to the section at the end of this form entitled "Privacy Statement" which provides details about why the personal information on this form is being collected and how it will be handled.

- The completed original of this application and any attachments, must be submitted with the prescribed fee at the Office of the Chief Executive.

Please print clearly in ink and use block letters.

All prescribed forms under the *Mineral Resources Act 1989* are available through the internet on www.nrm.qld.gov.au.

1. ASSIGNMENT DETAILS

Assignment for:

Exploration Permit for minerals/coal	1.1	☐
Mineral Development Licence	1.2	✓
Tenure Number	1.3	282

- ASSIGNORS -

Company Name/Surname	1.4	RIBFIELD PTY LTD			
Given Name(s)	1.5				
ACN (if company)	1.6	080 772 283	Percentage	1.7	99 %
Company Name/Surname	1.4	ELLROCK PTY LTD			
Given Name(s)	1.5				
ACN (if company)	1.6	011 003 320	Percentage	1.7	1 %
Company Name/Surname	1.4				
Given Name(s)	1.5				
ACN (if company)	1.6		Percentage	1.7	%

GUIDE FOR APPLICANTS

Question 1.1
Tick if tenure is a exploration permit for mineral/coal.

Question 1.2
Tick if tenure is a mineral development licence.

Question 1.3
Insert the number of the tenure (eg. 72812).

Question 1.4
Specify company name or surname of applicant.

Question 1.5
Specify given name(s) of applicant.

Question 1.6
If company, what is the Australian Company Number (ACN)?

Question 1.7
Specify percentage of interest held by applicant.

DNRM RTI DL Release

GUIDE FOR APPLICANTS

Question 1.8
The total interest must equal 100%. If you are entering these details online, right click the 'O' and select 'Update Field'.

Question 1.9
Specify company name or surname of assignee.

Question 1.10
Specify given name(s) of assignee.

Question 1.11
If company, what is the Australian Company Number (ACN)?

Question 1.12
Specify percentage of interest held by assignee.

Question 1.13
The total interest must equal 100%. If you are entering these details online, right click the '0' and select 'Update Field'.

Question 1.14
The assignees are to nominate one person upon whom any correspondence or notice can be served.

Question 1.15
Specify address of nominated person.

Question 1.16
Specify phone number of nominated person.

Question 1.17
Specify fax number of nominated person.

Question 1.18
Specify e-mail address of nominated person.

Company Name/Surname 1.4

Given Name(s) 1.5

ACN (if company) 1.6 Percentage 1.7 %

Total Percentage 1.8 100 %

- ASSIGNEES -

Company Name/Surname 1.9 RIBFIELD PTY LTD

Given Name(s) 1.10

ACN (if company) 1.11 080 772 283 Percentage 1.12 95 %

Company Name/Surname 1.9 DJB COAL PTY LTD

Given Name(s) 1.10

ACN (if company) 1.11 110 928 213 Percentage 1.12 5 %

Company Name/Surname 1.9

Given Name(s) 1.10

ACN (if company) 1.11 Percentage 1.12 %

Company Name/Surname 1.9

Given Name(s) 1.10

ACN (if company) 1.11 Percentage 1.12 %

Total Percentage 1.13 100 %

Nominated Person 1.14 C/- TENEMENT ADMINISTRATION SERVICES PTY LTD

Address 1.15 SHOP 4 LANDCENTRE

CNR MAIN & VULTURE STREETS WOOLLOONGABBA QLD 4125

Phone Number 1.16 (07) 3393 1744

Fax Number 1.17 (07) 3393 1711

E-mail 1.18 ehodson@bris.landadmin.com.au

DNRM RTI DL Release

Released

GUIDE FOR APPLICANTS

Question 2.1, 2.2 & 2.3
Tick the corresponding box to indicate if a caveat is registered.

If there is and the caveat forbids the approval of this assignment, the caveator's written consent to this assignment must be lodged.

Question 2.4, 2.5 & 2.6
- MDL ONLY -
Only answer this question if it is an assignment of a exploration permit or mineral development licence. Tick the corresponding box to indicate if mortgage is registered. If there is, insert the name of the mortgagee and ensure that the mortgagee's written consent to this assignment is lodged.

2. CAVEAT, MORTGAGE

Is there a current caveat recorded in respect of this permit(s) or licence(s)?

2.1	☐	YES	✓	NO

If yes, who is the caveator?

2.2	

Has consent been given to this assignment?

2.3	☐	YES → Attach written consent.	☐	NO

- MINERAL DEVELOPMENT LICENCE ONLY-

Is there a mortgage registered over the licence?

2.4	☐	YES	✓	NO

If yes, who is the mortgagee?

2.5	

Has consent been given to this assignment?

2.6	☐	YES → Attach written consent.	☐	NO

DNRM RTI DL Release

3. SIGNATURES

Question 3
This form is to be signed by *all current holders.*

The assignor's hereby assign to the assignees the interest in the tenure as specified herein.

The assignee's hereby accept the assignment of the interest in the tenure as specified herein.

The assignee's hereby undertake to comply with the terms and conditions of the permit/licence and the relevant legislation.

- SIGNED BY THE ASSIGNOR'S -

Dated this:

3.1	TWENTIETH	day of	3.2	NOVEMBER	, 20 2006

3.3	RIBFIELD PTY LTD	3.4	
	ELLROCK PTY LTD		
	EDEN HODSON TENEMENT ADMINISTRATION SERVICES AUTHORISED AGENTS		s.49 - Signature
	RIBFIELD PTY LTD & ELLROCK PTY LTD		

Full name of Assignor(s) | Signature of Assignor(s)

Question 3.1
Enter day of the month.

Question 3.2
Enter month and year.

Question 3.3
Insert full name of assignor(s).

Question 3.4
Signature of assignor(s).

Question 3.5
Insert full name of witness.

Question 3.6
Signature of witness.

3.5	NEVILLE HOWARD	3.6	s.49 - Signature

Full name of Witness — Signature of Witness

GUIDE FOR APPLICANTS

Question 3.7
Insert full name of assignee(s).

Question 3.8
Signature of assignee(s).

Proof of identify of the assignees must accompany this application. This proof may consist of:

(a) For an individual: a certified copy of Driver's Licence, passport, birth certificate or Card 18+ (must be at least 18 years of age);

(b) For a Company: Certificate of Incorporation or Australian Company Number (A.C.N.) or Australian Registered Business Number (A.R.B.N.).

Execution of Documents by an Agent

If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

Question 4.1
Tick the appropriate boxes to indicate compliance.

- SIGNED BY THE ASSIGNEE'S -

Dated this:

3.1	TWENTIETH	day of	3.2	NOVEMBER , 20 2006

3.7	DJB COAL PTY LTD	3.8	
EDEN HODSON			s.49 - Signature
TENEMENT ADMINISTRATION SERVICES PTY LTD			
AS AUTHORISED AGENT			

Full name of Assignee(s) — Signature of Assignee(s)

3.5	NEVILLE HOWARD	3.6	s.49 - Signature

Full name of Witness — Signature of Witness

4. ACCOMPANIMENTS

The following must accompany this form:

4.1	Tick
• Completed Assignment Form Number	✓
• Application to transfer the Environmental Authority	✓
• Proof of identity of the assignees	✓
• Instrument of Exploration Permit/Mineral Development Licence	✓
• Consent of Caveator Form Number	☐
• Written consent of mortgagee (if there is a mortgage)	☐
• The prescribed application fee	✓
• Any further requirements specified in a notice of prior approval issued by this Department	☐

DNRM PTI DL Release

5. PRIVACY STATEMENT

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector.

The Department of Natural Resources, Mines and Water is collecting the information on this form to process your application for assignment of an exploration permit or mineral development licence. This is required by sections 151 and 198 of the *Mineral Resources Act 1989* (the Act).

The Department is required to facilitate and regulate the carrying out of responsible mining activities and the development of a safe, efficient and viable mining industry in Queensland under the Act.

The Department maintains a Register under section 387 of the Act. This register contains information collected from a variety of sources, including application forms submitted under the Act. The particulars to be recorded in the register are prescribed in Part 11 of the Mineral Resources Regulation 2003 (the Regulations).

Under section 68 of the Regulations, the public can inspect the Register between the hours of 8.30 am and 4.30 pm on business days, and anyone may take extracts from the register and acquire, upon payment of the prescribed fee, a copy of all or part of a notice, document or information held in the register. Information contained in the register includes (but is not limited to):

- the mining tenement number;
- the full name of the holder/s of the mining tenement;
- the annual rent for the mining tenement; and
- any permitted dealings relating to the mining tenement that are approved by the Minister.

Information collected on this form, whether or not it is contained in the Register, may be provided to other Queensland Government Agencies, where such disclosure is necessary for the effective management of the mineral resources and industry in Queensland. These agencies may include the Environmental Protection Agency, the Department of Primary Industries and Fisheries and the Department of Energy.

Where information provided is commercial in confidence, it will be treated as confidential and not included in the Register or be disclosed outside the agency unless the Department is legally required to do so.

For more information on Information Privacy, please contact the Privacy Contact Officer for the Department of Natural Resources, Mines and Water on (07) 389 63705.

DNRM FTI DL Release

Released

Page 50 redacted for the following reason:
- - - - - - - - - - - - - - - - - - - -
s.49 - Business Affairs

DNRM RTI DL Release

ASIC
Australian Securities & Investments Commission

National Names Index
Index of corporate and business names

SEARCH TIPS

Extracted from ASIC's database at AEST 11:43:20 on 10/10/2006

Name DJB COAL PTY LTD
ACN 110 928 213
ABN 47 110 928 213
Type Australian Proprietary Company, Limited By Shares
Registration Date 13/09/2004
Next Review Date 13/09/2007
Status Registered
Locality of Registered Office Brisbane QLD 4000
Jurisdiction Australian Securities & Investments Commission

These are the documents that ASIC has most recently received from or in relation to this organisation. Page numbers are shown if processing is complete and the document is available for purchase.

Date	Number	Pages	Description
13/09/2006	1F0109564	8	484 Change to Company Details 484B Change of Registered Address 484C Change of Principal Place of Business (Address) 484A2 Change Member Name or Address 484D Change to Ultimate Holding Company 484N Changes to (Members) Share Holdings
11/09/2006	022991516	8	484 Change to Company Details 484G Notification of Share Issue 484O Changes to Share Structure 484N Changes to (Members) Share Holdings
11/09/2006	023169638	4	484 Change to Company Details 484G Notification of Share Issue 484O Changes to Share Structure 484N Changes to (Members) Share Holdings

COMPLETE DOCUMENT LISTING

BPAY
Biller Code: 17301
Ref: 2291109282130

You can find out more about this company or order copies of the documents from the following ASIC information brokers:

National Data Centre Pty Ltd

DNRM RTI DL Release

DJB Coal Pty Ltd
Level 4, 100 Eagle St
BRISBANE Q 4000

9 October, 2006

LETTER OF AUTHORISATION
AND APPOINTMENT OF AGENT

Minister for Mines and Energy

This letter gives notice that Tenement Administration Services Pty Ltd are authorised to do the following:

1. Sign and lodge various applications and make any alterations necessary to those applications during the processing of the application;

2. Administer the exploration and mining tenements held and do such things as are required by the Mineral Resources Act 1989, in relation to all and any of our tenements to keep them in good standing.

3. Accept the terms and conditions of Annexures on Draft Documents.

This appointment does not extend to the relinquishment of any tenement.

This Appointment of Agent cancels any previous appointment of Agent.

Yours faithfully,

s.49 - Signature

.....
Signature

Director
.....
Title/Position

DNRM RTI DL Release

RIBFIELD PTY LTD

ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

11 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: **Minister for Mines and Energy**
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ribfield Pty Ltd ("**Ribfield**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence and is provided by Ribfield subject to TAS:

1. obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and

2. keeping Ribfield advised and informed of any correspondence of any nature between TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

TAS shall at all times ensure that none of the actions taken by TAS pursuant to this appointment will interfere with access to the Licence by Custom Mining Pty Ltd or any of its Related Bodies Corporate for the purposes of conducting a drilling and analysis programme.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 June 2007 unless otherwise advised.

s.49 - Signature

John Cooke
Director

DURM RTI DL Release

ELLROCK PTY LTD
ACN 011 003 320

99 Fifth Avenue
Windsor, QLD 4030

26 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: **Minister for Mines and Energy**
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ellrock Pty Ltd ("**Ellrock**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

Yours faithfully
ELLROCK PTY LTD

s.49 - Signature

Mark Elliott
Director

DNRM RTI DL Release

ecoaccess
environmental licences and permits

copy

Application form

Environmental Protection Act 1994 Section 260

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

OFFICIAL USE ONLY

DATE RECEIVED:

FILE REF:

PROJECT REF:

COMPLETE FORM ☐ CORRECT AA ☐

COMPLETE FEE ☐

ADMINISTERING DISTRICT:

ENTERED BY [SIGNATURE]:

DATE:

Important information for applicants

This form must be used to transfer an environmental authority (EA) (mining activities) for a code or non-code compliant level 2 mining project, under section 260 of the *Environmental Protection Act 1994*. The EA can be transferred from the current holder to another person/entity, an additional holder can be added to an EA (mining activities) for a code or non-code compliant level 2 mining activity. An EA (prospecting) cannot be transferred.

- You cannot use this form to simply remove a holder from an EA (mining activities). Where multiple holders exist and a holder wishes to be removed from the authority, you must submit an application for amendment of EA. (The authority may be amended if, following the amendment, there would be at least one EA holder remaining).
- An application for transfer will be granted only if all the holders of a relevant mining tenure will also be the holders of the corresponding environmental authority. Questions 18 and 19 refer.
- In this form, reference to an EA is also taken to be a reference to a transitional EA.

In most instances, this form is required to be completed and submitted with the relevant Department of Natural Resources and Mines (NR&M) application for assignment of mining claim, mining lease, exploration permit or mineral development licence. Information (eg proof of identity of transferee) shall be taken from the NR&M form to assist the administering authority in deciding this application for transfer of EA. Please lodge the transfer and assignment forms at your local NR&M district office.

GUIDE

This form may also be used to transfer a transitional EA for a code or non-code compliant level 2 mining project, in which case it may be advisable to apply for either a conversion to an EA for a code or non-code compliant level 2 mining project before making the transfer application.

Question 1:
The transitional authority number is prefixed with a 'T'. It may have replaced an EP Act approval, or in some cases a mining tenement type and number was used as the approval number.

Information to be provided by current EA holder

1. EA (or transitional EA) number

EA NUMBER:
M4533

2. Relevant mining tenement(s) for each mining activity that is to be transferred

TENEMENT TYPE AND NUMBER (EG ML1234):
MDL 282

DNRM PTI DL Release

Environmental Protection Agency
www.epa.qld.gov.au ABN 87 221 158 786

Queensland Government
Environmental Protection Agency
Queensland Parks and Wildlife Service

Released

Application form

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

For a mining lease project, please provide the NR&M issued project number.

3. Project details, where existing

PROJECT NUMBER:	
PROJECT NAME: MIDDLEMOUNT	

Where there are joint holders, list all joint holders. Please provide the full legal names of all persons/entities to which the current EA was issued.

4. Name of current EA holder(s)

NAME(S): RIBFIELD PTY LTD

The registered business address provided should be the head office location or residence of the holder/principal holder, for the purposes of serving legal notices.

The postal address provided shall be used by the administering authority for general correspondence.

5. Address and contact details for current holder/principal EA holder

NAME: RIBFIELD PTY LTD	
REGISTERED BUSINESS ADDRESS: 1ST FLOOR, 1304 HAY STREET, WEST PERTH WA 6005	
FULL POSTAL ADDRESS (WHERE DIFFERENT):	
TELEPHONE: (08) 9321 7025	FACSIMILE: (08) 9481 5645
MOBILE TELEPHONE:	EMAIL:

If the current EA holder is a person, enter that name. Otherwise, enter the position of the person (eg director, executive officer, manager) delegated to act for the registered entity.

6. Responsible person (i.e. signatory) for holder/principal holder

NAME: LYNN WILKINSON
POSITION: DIRECTOR
POSTAL ADDRESS (WHERE DIFFERENT TO THAT PROVIDED IN QUESTION 5):

Any persons/entities who are not proposed to be holders of relevant mining tenements, are required to be removed.

Where the only intention of your application is to add an additional EA holder, answer 'No' at Question 7.

7. Do you intend for all current holders to be removed (i.e. no longer hold a share of the EA) upon approval of this application?

☐ Yes → go to Question 10

☒ No → complete Questions 8 and 9

DNRM RTI DL Release

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

Question 9:
Where there is more than one holder for an EA, one of the holders may make applications and exchange correspondence with the administering authority on behalf of all holders. This principal holder can be a person or entity nominated by all holders. An existing principal holder will not be able to act on behalf of all holders after the application is approved.
Where there is to be a new principal holder following the approval of this application, those who will be joint holders of the EA after the application is approved should complete the Appointment of principal holder section at the end of this form.

8. Identify the person(s)/entity to be removed as a holder of this EA

NAME(S):
ELLROCK PTY LTD

9. Is the existing principal holder retaining an interest in this EA?

☒ Yes → the new holders will have to agree in writing for this appointment to continue, or may appoint a new principal holder

☐ No → all holders after the transfer is approved may appoint a new principal holder

Whilst it is the responsibility of the current holder to summarise the conditions of the EA here, it is the responsibility of the proposed transferee to seek further information from the holder regarding the details of the EA conditions and become familiar with those conditions.

10. Please tick the relevant boxes below to summarise the conditions and commitments that currently exist for the EA

☒ Conditions contained in relevant Code of Environmental Compliance

☐ Additional conditions (that is, in addition to conditions of a Code)

☐ EP Act approval (applies to transitional EAs only)

☐ Tick-a-box EMOS, or EMOS approved under the MR Act (applies to transitional EAs only)

☐ Plan of Operations

☒ Financial assurance requirement

☐ Other (please specify below)

Whilst it is the responsibility of the current holder to summarise any currently imposed statutory requirements in relation to the EA here, it is the responsibility of the proposed transferee to seek further information from the holder regarding the details of any such requirements.

[1] Not to be confused with an audit statement required to accompany a planning document or final rehabilitation report.

11. Please tick the boxes where any of the following statutory requirements are currently relevant or imposed on the EA

☐ Environmental management program.

☐ Environmental protection order.

☐ Environmental evaluation.

☐ Prosecution proceedings.

☐ Environmental audit (pursuant to either sections 280 or 322 of the EP Act)[1].

☐ Environmental investigation.

☐ Other (please specify below):

DNRM RTI DL Release

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

Note: For EAs for code or non-code compliant level 2 mining projects, the administering authority may, within 20 business days after this transfer application is made, require the applicants to provide an audit statement for the EA, stating the extent to which activities carried out under each relevant mining tenement have complied with the conditions of the EA.

12. Have you complied fully with the conditions[2] of the environmental authority?

☒ Yes → go to Question 13

☐ No → attach a statement of the extent to which the conditions have been complied with

Tick to indicate attachments ☐

[2] For a transitional authority, the conditions are the conditions of any pre 2001 EA and conditions of a relevant mining tenement that, under the new system, would reasonably be expected to be conditions of the environmental authority rather than of the tenement. Conditions also include any commitments, obligations, requirements or undertakings contained in the most recent version of any planning document for the mining tenement.

Please read carefully through the certification opposite before signing - if relevant, note the distinction between the 'holder', 'nominated holder' and a person authorised to sign this form on behalf of the holder or principal holder.

Regarding the return of any financial assurance (FA) held for the EA, an 'Application for amendment or discharge of financial assurance for an environmental authority (mining activities)' form is required to be lodged. The application regarding FA shall not be processed until this transfer application is approved.

13. Certification by the current environmental authority holder

I / We, (the current EA holder/s, identified at Question 4):

(please tick relevant option)

☒ agree to the transfer[3] of the environmental authority identified at Question 1.

☒ agree to the addition of the proposed new holder, identified at Question 14, for the environmental authority identified at Question 1.

☒ understand that all information supplied on or with this application form may be made available upon request, subject to the provisions of the *Freedom of Information Act 1992* and/or by EPA administrative access arrangements.

[3] If the transfer is approved it will not take effect until the financial assurance has been appropriately adjusted.

I, EDEN HODSON
Printed name of person(s) signing this form

- am authorised to sign on behalf of the current environmental authority holder(s), and commit the current environmental authority holder(s) in all matters relevant to this application.
- am aware that under section 480 of the *Environmental Protection Act 1994*, it is an offence to give the administering authority information that I know is false, misleading or incomplete in any material particular. The maximum penalty for such action is 165 penalty units for an individual, or 825 penalty units where the applicant is a corporation (section 181 B (3) of the *Penalties and Sentences Act 1992*). The current penalty unit value is $75.00.

DNRMPTI DL Release

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

You may apply for exemption from disclosing information contained in a document submitted, or proposed to be submitted with this application (see section 564 of the EP Act).

Where there is more than one holder, this certification is to be signed by all holders or the person authorised to sign on behalf of all holders (i.e. the current principal holder, if relevant).

Where the holder or current principal holder is a company, this form is to be signed by an authorised person for that company.

NAME:

SIGNATURE:

DATE:

DNRM RTI DL Release

Information to be provided by the proposed transferee

The 'transferee is the person/entity applying to become a holder of the EA. Please provide the full legal name.

14. Name of transferee

NAME:
DJB COAL PTY LTD

All bodies registered under Corporations Law will have an Australian Company Number (ACN), except some foreign bodies which will have an Australian Registered Body Number

15. ACN/ARBN number (as appropriate)

NUMBER:
110928213

The registered business address provided should be the head office location or residence of the transferee, for the purposes of serving legal notices. You must not provide a post office box.

The postal address provided shall be used by the administering authority for general correspondence.

16. Address details for transferee

REGISTERED BUSINESS ADDRESS:
LEVEL 4 100 EAGLE STREET
BRISBANE QLD 4000

FULL POSTAL ADDRESS (WHERE DIFFERENT):
C/- TENEMENT ADMINISTRATION SERVICES PTY LTD
SHOP 4 LANDCENTRE
CNR MAIN & VULTURE STREET WOOLLOONGABBA QLD 4102

TELEPHONE:	FACSIMILE:
(07) 3393 1744	(07) 3393 1711
MOBILE TELEPHONE: s.49	EMAIL: ehodson@bris.landadmin.com.au

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

17. Responsible person (i.e. signatory) for transferee

NAME:
EDEN HODSON

POSITION:
SENIOR ADMINISTRATOR TENEMENT ADMINISTRATION SERVICES AS AUTHORISED AGENTS FOR

POSTAL ADDRESS (WHERE DIFFERENT TO THAT PROVIDED IN QUESTION 5):

Where there is more than one tenement as part of the project EA and you are not a holder of all tenements, but are a holder of at least one tenement, answer Yes at this question.

18. Are you (i.e. the proposed transferee) a holder of a relevant mining tenement for the EA?

☐ Yes → list tenements you hold or have an interest in, then go to Question 20

☒ No

TENEMENT TYPE AND NUMBER:

19. Have you applied under the *Mineral Resources Act 1989* to become a holder of a relevant mining tenement for the EA?

☒ Yes → list relevant tenements

TENEMENT TYPE AND NUMBER:
EPC 640, MDL 283

☐ No

Question 20:
Past criminal activity is one of the factors that the administering authority considers when deciding a transfer application is the suitability of the transferee to hold an EA.

Past criminal activity for environmental offences will not necessarily result in the application being refused. Each case is assessed on its merits.

The EPA may contact you for further information at any time during the decision-making period.

Where the applicant is a corporation, Questions 20 & 21 apply to all executive officers of the corporation (and relates to their current position, and any other executive positions they may have held in other corporations). Under the EP Act, an 'executive officer' includes anyone who is involved in the management of a corporation. You should make reasonable inquiries of all executive officers.

20. Has the transferee been convicted[4] of an offence against the *Environmental Protection Act 1994* or a corresponding law[5] in Queensland or another jurisdiction?

☐ Yes → please attach a brief statement outlining the date, location and nature of the conviction

Tick to indicate attachments ☐

☒ No

[4] Under the EP Act, a conviction includes a plea of guilty or a finding of guilt by a court even though a conviction is not recorded.

[5] "Corresponding law" means a law of the Commonwealth or another state that provides for the same or similar matters as the EP Act.

DNRM RTI DL Release

21. Has the transferee held an environmental authority that has been cancelled or suspended under the *Environmental Protection Act 1994* or a corresponding law in Queensland or another jurisdiction?

☐ Yes → please attach a brief statement outlining the date, licence or approval number, and the nature of the cancellation or suspension

Tick to indicate attachments ☐

☒ No

You might want to amend the EA because it is proposed to change the way activities are carried out or you believe that you are unable to comply with the existing conditions. It might also be necessary to amend the EA to take account of changes to plans of operation and environmental management documents.

For an EA (mining lease), a holder may need to amend or replace the plan of operations. A written notice is required to be submitted with the document. The EPA has prepared notice examples.

22. Do you wish to apply for an amendment of the EA with this application for transfer?

☐ Yes → complete the relevant[6] application for amendment form and submit it, as an attachment to this form the Ecoaccess Customer Service Unit (ECSU).

Tick to indicate attachments ☐

☒ No → Attach a statement of the extent to which the conditions have been complied with

Tick to indicate attachments ☐

[6]For a transitional EA: If the activity is eligible to be a code or non-code compliant level 2 mining activity, use the 'Application to convert to environmental authority for a code or non-code compliant level 2 mining project' form, otherwise, a level 1 transfer will apply.

The contact person may be an operational staff member, a consultant or other relevant person.

Statutory notices will be sent to the principal holder - not the contact person stated here.

23. Should this application be approved, who is to be the contact person for dealing with the environmental protection issues for the EA?

NAME: EDEN HODSN	
POSITION AND COMPANY: SENIOR ADMINISTRATOR	
REGISTERED BUSINESS ADDRESS: TENEMENT ADMINISTRATION SERVICES PTY LTD SHOP 4 LANDCENTRE CNR MAIN & VULTURE STREET WOOLLOONGABBA QLD 4102	
FULL POSTAL ADDRESS (WHERE DIFFERENT TO THAT PROVIDED AT QUESTION 16):	
TELEPHONE: (07) 3393 1744	FACSIMILE: (07) 3393 1711
MOBILE TELEPHONE: s.49	EMAIL: ehodson@bris.landadmin.com.au

DNRM RTI DL Release

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

Please read carefully through the certification before signing - if relevant, note the distinction between the 'transferee' and a person authorised to sign this form on behalf of the transferee.

[7]Should this transfer application be approved it will not take effect until the required amount of financial assurance is lodged (in the approved form) for the EA. Please refer to the *Guideline: Financial assurance for mining activities.*

[8]For a transitional EA, it may be advisable to apply for a conversion to an EA for a code or non-code compliant level 2 mining project before making this transfer application.

The fee for an application to transfer environmental authority is $50.

The fees and charges associated with this application form have been excluded from GST by the Commonwealth Government.

24. Certification by transferee

I/We, (the transferee identified at question 14):

Tick the relevant option:

☐ apply to transfer[7] the environmental authority/transitional[4] environmental authority identified at Question 1;

☒ apply to become a holder of the environmental authority/transitional[8] authority identified at Question 1.

I/We,

Tick the options that apply:

☒ am/are able to comply with the conditions of the existing authority and do not apply for an amendment of the environmental authority;

☐ have made a separate application to convert the transitional authority into an environmental authority (mining activities) for a code or non-code compliant level 2 mining project;

☒ accept responsibility for any outstanding rehabilitation and on-going management requirements and liabilities;

☐ have made a separate application to amend the environmental authority;

☐ have lodged the correct financial assurance in the approved form;

☒ enclose the prescribed fee of $50.00;

☒ understand that all information supplied on or with this application form may be made available upon request, subject to the provisions of the *Freedom of Information Act 1992* and/or EPA administrative access arrangements.

I, EDEN HODSON
Printed name of person signing this form

- am authorised to sign on behalf of the transferee, and commit the transferee in all matters relevant to this application;
- accept that my suitability to hold an environmental authority may be investigated;
- understand that if the application is approved, I am required to notify the landholders concerned;

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Released

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

You may apply for exemption from disclosing information contained in a document submitted or proposed to be submitted with this application (see section 564 of the EP Act).

Transferees are advised that the public register held by the administering authority may contain details of relevance to the proposed transfer. For example, other statutory requirements such as an environmental protection order might be imposed currently on the existing holder of the EA and/or land contaminated as part of the mining project may require remediation works. Transferees should consider conducting a search on the public register.

- am aware that under section 480 of the *Environmental Protection Act 1994*, it is an offence to give the administering authority a document that contains information that I know is false, misleading or incomplete in any material particular.

The maximum penalty for such actions is 165 penalty units for an individual, or 825 penalty units where the transferee is a corporation (section 183 (b) (3) of the *Penalties and Sentences Act 1992*). The current penalty unit value is $75.

SIGNATURE: s.49 - Signature

POSITION OF SIGNATORY (I.E. DIRECTOR, MANAGER, OWNER, PARTNER, CEO ETC):
ADMINISTRATOR - TENEMENT ADMINISTRATION SERVICES PTY LTD AS AUTHORISED AGENTS FOR

DATE:
20 NOVEMBER 2006

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25. Applicant checklist

- ☒ Application form(s) completed and signed
- ☒ Fees paid or enclosed (if applicable)
- ☐ Supporting information or accreditation attached (if applicable)

Please return your completed application kit to:

The relevant district office of:

Mining Registrar
Department of Natural Resources and Mines

Application to transfer an environmental authority (mining activities) for a code or non-code compliant level 2 mining project

Application form

Appointment of principal holder

We, being joint applicants listed below, for the transfer of EA identified in Question 1 who will be holders of this EA following approval of this transfer application, hereby appoint

PRINTED NAME OF PRINCIPAL HOLDER:
RIBFIELD PTY LTD

as the principal holder for this environmental authority (mining activities), following the approval of this transfer application.

List all joint applicants who will hold the transferred EA

APPLICANT NAME / COMPANY:		
DJB COAL PTY LTD		
SIGNATORY NAME & POSITION:	SIGNATURE: s.49 - Signature Authorised Agent	DATE: 20/112006
ROBERT JOHANSEN - DIRECTOR		

APPLICANT NAME / COMPANY:		
SIGNATORY NAME & POSITION:	SIGNATURE:	DATE:

APPLICANT NAME / COMPANY:		
SIGNATORY NAME & POSITION:	SIGNATURE:	DATE:

APPLICANT NAME / COMPANY:		
SIGNATORY NAME & POSITION:	SIGNATURE:	DATE:

The administering authority may:

- give a notice or other document relating to an EA (mining activities) by giving it to the principal holder; or
- make a requirement in relation to an EA (mining activities) by making it of the principal holder.

The principal holder may, for all other holders of the EA (mining activities) give or submit to the administering authority a notice or other document relating to the EA.

The joint applicants may, by signed notice to the EPA, cancel the appointment.

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Queensland Government
Department of Mines and Energy

RENEWAL

Folio No. 70

TECHNICAL ASSESSMENT CHECKLIST AND RECOMMENDATIONS MDL 282

Date of Grant: 10 April 2002 Pre-requisite Tenure: EPC 597 (expired)

Applicant(s):
Holder(s): RIBFIELD PTY LTD
Project Name: MIDDLEMOUNT PROJECT **Commodity: COAL**
Area (hectares): 1894 Renewal application at: **folio: 68**

Assessment Summary

Performance History: Satisfactory
Proposed work program: Satisfactory
Location: 6km SW of Middlemount Township
Does the applicant need to submit further information in support of the application? **No** Information requested at folio
Information provided on (see folio)

Recommendations and History

Yr	From	To	Prop$	Actual $	Program	Keywords	Report	Comments
1	10/4/02 1/5	9/4/03 30/4	0	s.49 - Business Affairs	General Work Program		A	Granted for 5 years. Annual report is satisfactory
2	10/4/03	9/4/04	0				A	Annual report is satisfactory
3	10/4/04	9/4/05	0				A	Annual report is satisfactory
4	10/4/05	9/4/06	0				A	Annual Report is satisfactory. Leave on File
5	10/4/06	9/4/07	0					
6	10/4/07	9/4/08	s.49 - Business Affairs		Feasibility Study General Work Program			RECOMMEND RENEWAL FOR 4 YEARS.
7	10/4/08	9/4/09						
8	10/4/09	9/4/10						
9	10/4/10	9/4/11						

1/5 30/4 s.49 - Signature 16/11/06. s.49 - Signature 16/11/06.

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Recommended Advice in Letter of Offer

Standard Advice. Compliance with the approved work program and expenditure commitments of this Mineral Development Licence is a condition of grant of this tenure. Failure to comply with this requirement will be taken into account in the assessment of any application for the renewal of this tenure and may also result in the cancellation of this tenure. Should exceptional circumstances mean that you are unable to reasonably meet these requirements, you are advised to seek a variation of these conditions as soon as you become aware that possible non-compliance is likely.

Other Advice?

REASON FOR RENEWAL: With the finalisation of a Joint venture partner into the project, the holder wishes to renew the MDL for a further 4 Years to facilitate a Feasibility Study. This will incorporate further drilling, coal quality analysis, geological modelling, mine planning and environmental studies. Recommend Renewal for further 4 Years.

Sign Off and Recommendation

Technical assessment has now been completed and it is therefore recommended that the application proceed toward grant/variation subject to the proposed terms and conditions listed above. **Proceed**

Signed s.49 - Signature **Date: 15/11/2006** **Title: Senior Geologist**

Senior Geologist's Approvals (Yes,No,N/A)

Special Reporting Requirements	Under delegation from the Minister per Section 194(1)(f) of the *Mineral Resources Act 1989*, it is approved that the applicant must comply with the special reporting requirements outlined above should ...ure be granted/renewed/varied.	N/A

Signed s.49 - Signature **Date: 16/11/2006** **Title: Senior Geologist**

...sment Checklist and Recommendations (Yes,No,N/A)

RENEWAL

Tenure APPLICATION Specific Questions			
Description of Resource	Does an acceptable statement as required under Sections 183(1)(m)(i) of the *Mineral Resources Act 1989*, describing the mineral occurrence the subject of the application accompany the application?		
Definition of Resource	Is the definition of the resource of a sufficiently high level to satisfy the requirements of Section 186(1)(b) of the *Mineral Resources Act 1989* describing the mineral occurrence the subject of the application?		
Mineral(s) Specified	Are there sufficient technical grounds to recommend under Section 186(6)(g) of the *Mineral Resources Act 1989*, that the minerals the subject of the MDL, if granted, are other than those applied for?		
Size and Shape of Area Sought	Does the Application justify the size and shape of the area sought as required under Section 183(1)(g) of the *Mineral Resources Act 1989*, so as to enable a recommendation under Section 186(1)(c) as to its appropriateness.		
Reduction in Area Granted	Are there sufficient technical grounds to recommend under Section 186 of the *Mineral Resources Act 1989*, that the area of grant be less than that applied for?		
Statement of Resources	Is the application accompanied by an acceptable statement as required under Section 183(1)(m)(ii) of the *Mineral resources Act 1989* detailing the Applicant's financial and technical resources?		
Sufficiency of Resources	Are their sufficient technical grounds to recommend that the Applicant has sufficient technical and financial resources as required under Section 186(1)(d) of the *Mineral Resources Act 1989*?		

COMPLIANCE CHECKLIST QUESTIONS			
Expenditure	Has expenditure been acceptable?	N/A	
Work Program	Has the proposed work program been complied with? General Work Program	N/A	
Conditions	Have specified conditions been complied with?	N/A	
Reporting	Have the reporting requirements been adhered to? (**Satisfactory**/Unsatisfactory)	Y	
Bona Fide	Do the actions of the holder appear to be bona fide	Y	
Outcome	Is the holder complying with the conditions of this tenure?	Y	

Notes and Comments

Annual report is satisfactory. A total of $30,432 was expended on geological advice, negotiations with potential purchasers, and other costs associated with the assessment of the geology and potential joint venture development of this coal deposit. Proposed activities for Year 5 include drilling to assess the Girrah Seam for coal quality and washability, review the geology of the upper seams and preparation of conceptual mine plans. Please leave on file

Recommendations

Reject Renewal	Show Cause	More information is required Email, letter or contact, Bringup & Review	**Leave on File**
Print, file and get support of Senior Geologist, then forward to TM		*Print on green and forward to EXPL3with the email for Action*	

Signed **Date: 10 / 8 / 2006** **Title: Geoscientist**

Supported **Date / / 2006** **Title: Senior Geologist**

Tenure RENEWAL Specific Questions			
Grounds for renewal	Is the application accompanied by an acceptable statement as required under Section 197(2) of the *Mineral Resources Act 1989* specifying the Applicant's reasons for seeking renewal of the MDL and not applying for a higher form of tenure? **List them here.**	Y	
Direction to Apply for Higher Tenure	Do sufficient technical grounds exist to warrant recommending to the Minister that the Holder apply for a higher form of tenure under Section 225(1) of the *Mineral Resources Act 1989*?	N	
Previous Work and Expenditure	Has the Applicant provided an acceptable analysis of work and expenditure undertaken by them in the previous term as required under Section 197(2) of the *Mineral Resources Act 1989*?	Y	

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RENEWAL

Checklist for Applications and Renewals			
Acceptable Work Program	Is the application accompanied by an acceptable statement as required under Section 197(2) of the *Mineral Resources Act 1989* specifying the proposed program of work to be carried out under the authority of the mineral development licence if granted? Type of work program? Special Conditions **General** Nil	Y	
Special Technical Conditions	Are there sufficient technical grounds to warrant recommending the inclusion of special technical conditions under Section 194(1)(j) of the *Mineral Resources Act 1989*?	N	
Other Technical Matters	Are there any other technical matters that need to be raised?	N	

The Technical Assessment Checklist provides technical advice to the Delegated Authority on whether an application should proceed to grant. It offers a recommended course of action only and as such it should **not** be viewed as an approval document.

General Comments Continued

APPROVED WORK PROGRAM

MINERAL DEVELOPMENT LICENCE No 282
"Emerald East"

1-5-2002 To 30-4-2007

+ 1/5/07 → 30/4/2011.

It is approved that no activity need be carried out for the term of the licence.

However, in accordance with Section 181(4)(a)(ii) of the Mineral Resources Act 1989, the holder may also undertake activities allowable under Exploration Permit (Coal) No. 597, limited to low-impact activities on land subject to native title, provided appropriate security is lodged prior to the commencement of activities.

s.49 - Signature

16/11/06.

Such activities must be undertaken in accordance with the *Schedule of General Exclusions and Conditions for Mineral Development Licences (Version 8).*

Under delegation from

HON STEPHEN ROBERTSON MP
Minister for Natural Resources and the Minister for Mines

MR JOHN W RAPKINS

/ /

ENRMRTI DL Release

Form No. MDL03CL01

Queensland Government
Natural Resources, Mines and Water

MINERAL DEVELOPMENT LICENCE RENEWAL APPLICATION CHECKLIST

This checklist is to be completed to determine whether an application for renewal is acceptable. Note that applicants must answer every question of the prescribed application for renewal.

This checklist comprises three parts:

- Part A is to be completed to ensure that the application satisfies the requirements of section 197 of the *Mineral Resources Act 1989*. Requirements that are not met are identified where the tick is within the shaded boxes.
- Part B is to be completed to determine whether the grant of the application for renewal may be refused.
- Part C is to be completed by the to determine whether the application for renewal may be accepted and recorded on the register.

MDL No: 282

Time: 3 : 05 AM/PM

Date: 31 / 10 / 06

Holder(s): Ribfield Pty Ltd
Ellrock Pty Ltd

Expiry Date: 30/4/2007

PART A – APPLICATION FOR RENEWAL REQUIREMENTS

Question	Requirement	Yes	No	Remarks
1	Is the application lodged at least 6 months but not more than 12 months prior to the expiry date?	✓		
2(a)	Is the application lodged less than 6 months prior to the expiry date?		✓	
2(b)	Has the holder made application to lodge the renewal application within a shorter period?			
3	If yes to 2(b) has the holder provided reasons for late lodgement in writing?			
4	Has Minister's approval been given late lodgement?			
5	Has the application been made in the prescribed way and if so is the application in the prescribed form?	✓		
6	Has the prescribed fee been paid?	✓		

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RECEIVED IN TENEMENT MANAGEMENT

Release

PART A – APPLICATION FOR RENEWAL REQUIREMENTS

Question	Requirement	Yes	No	Remarks
7(a)	Has the renewal been made in the name of the current holder?	✓		
7(b)	Has the holder signed the form? **NOTE:** ***If more than one holder all holders must complete and sign the application for renewal.***	✓		
8(a)	Where holder is a company, is company currently registered?	✓		
8(b)	Is A.C.N./A.B.N. correct?	✓		
9	Has the Instrument of Mineral Development Licence been lodged?	✓		
10	Has the holder specified the length of the term to be renewed?	✓		
11	Has the holder supplied an analysis of the work and expenditure undertaken (if any) during the term of the MDL to the date of the application for renewal and the results (if any) obtained?	✓		
12	Has the holder provided details of the proposed activities (if any) and expenditure during the proposed renewed term?	✓		
13	Has the holder provided reasons for seeking a renewal of the MDL rather than applying for a mining lease?	✓		

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PART B – RENEWAL APPLICATION RESTRICTIONS

Restriction	Yes	No	Remarks
Are there any conditions imposed on licence that should be taken into consideration on assessment of the application for renewal?		✓	
Has the licence been renewed previously?		✓	
Is the licence already pending renewal?		✓	

Released

PART C – DECISION BY TENURES OFFICER

☑ All requirements of application have been lodged (refer to Part A). The application is acceptable and can be recorded on the register.

☐ The application is unacceptable because:

Tenures Officer Signature: s.49 - Signature

Time: 11 : 08 AM/~~PM~~

Date: 6 / 11 / 06

Full name of Tenures Officer: VIJAYA KODALI

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South East Region - Mines

Departmental Correspondence Action Sheet

File: MDL 282

Loose

Doc: MI06/09013

1 MT9

Date of Entry: 1/11/06

Signature: Peter Hoppner

Urgent

Routine

- [ ] For necessary Action
- [ ] For Advice
- [ ] For Information
- [ ] Prepare Draft Reply
- [ ] Prepare Draft Reply my Signature
- [ ] Prepare Draft Reply D/G Signature
- [ ] Prepare Departmental Minute
- [ ] Prepare Ministerial Briefing
- [ ] No Action
- [ ] Copy Provided
- [ ] Please Discuss

ACTION OFFICER USE

DUE DATE: / /

MT11. Renewal over TIA for 4 years requested s.49 - Signature 14/11/06

② PF - See folio 70 s.49 - Signature 15/11/06

③ MT9.

Comments (if any)

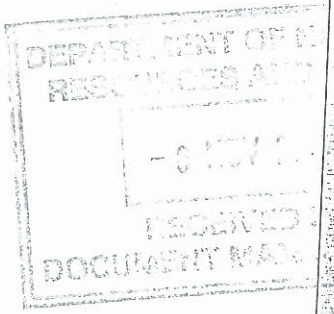
Renewal

DESIGNATED OFFICER

Signature: s.49 - Signature

Date: 1/11/06

Received in Document Management



FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date: / /

DNRM RTI DL Release

26 October 2006

TENEMENT ADMINISTRATION SERVICES

Senior Tenures Officer
Tenures Support Unit
Southern East Region (Mines)
Department of Mines & Energy
PO Box 1475,
COORPAROO QLD 4151

Department of Natural Resources, Mines & Water
SOUTHERN REGION (MINES)
FEE $46.50
DATE PAID 31/10/06
RECEIPT No. BR181509
FOR ANWMDL
INITIALS s.49 - Signature

ATT: LEAH FARMER

Dear Leah,

RE: MINERAL DEVELOPMENT LICENCE 282

Pursuant to Section 197 of the *Mineral Resources Act 1989* I hereby make application for the renewal of Mineral Development Licence 282 on behalf of our client DJB Coal Pty Ltd, for a further term of four years. Please find attached:-

- Duly completed Renewal Application Form.
- Additional Information to support a further renewal term as per the prescribed Application form.
- The prescribed fee of $46.50.
- The Original Instrument of Mineral Development Licence for endorsement.
- Letters of authorisation from Ribfield Pty Ltd, Ellrock Pty Ltd & DJB Coal Pty Ltd.

If you have any queries, please call on (07) 3393 1744.

Yours faithfully
Tenement Administration Services Pty Ltd
for Ribfield Pty Ltd
Ellrock Pty Ltd
DJB Coal Pty Ltd

s.49 - Signature

Eden Hodson
Administrator - Queensland

Department of Natural Resources, Mines & Water
RECEIVED
31 OCT 2006
3-05 am/pm
TIME
s.49 - Signature
BY
SOUTH EAST REGION MINES

DNRM RTI DL Release

Melbourne
1748 Gisborne-Melton Rd
Kurunjang VIC 3337
Telephone: (03) 9746 7222
Facsimile: (03) 9746 7799

Perth
2/326 Hay St
East Perth WA 6004
Telephone: (08) 9421 1777
Facsimile: (08) 9421 1331

Brisbane
Shop 4 Landcentre
Cnr Main & Vulture St
Woolloongabba QLD 4102
Telephone: (07) 3393 1744
Facsimile: (07) 3393 1711

Sydney/Maitland
12 Carmichael St
Raymond Terrace NSW 2324
Telephone: (02) 4983 2267
Facsimile: (02) 4983 2268

Queensland Government
Natural Resources, Mines and Water

MDL No. 282
(Office Use Only)

APPLICATION FOR RENEWAL OF MINERAL DEVELOPMENT LICENCE

Section 197
Mineral Resources Act 1989
Form Number MRA-10 Version Number 2

OFFICIAL USE ONLY	
MDL No.	
PART A	
Received AT	Received BY
ETR n	s.49 - Signature
DATE	TIME
31/10/06	3 05 AM PM
PART B	
FEE Paid	RECEIPT no.
$46.50	BR181509
PART C	
ENTERED on register by	
VIJAYA KODALI	
(SIGNATURE)	
s.49 - Signature	
DATE 6/11/06	

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector. Please refer to the section at the end of this form entitled "Privacy Statement" which provides details about why the personal information on this form is being collected and how it will be handled.

The completed original of this application and any attachments, together with one copy of this application and any attachments, must be submitted with the prescribed fee at the Office of the Chief Executive.

Please print clearly in ink and use block letters.

All prescribed forms under the *Mineral Resources Act 1989* are available through the internet on www.nrm.qld.gov.au.

1. HOLDER DETAILS

Company Name/Surname	1.1	RIBFIELD PTY LTD			
Given Name(s)	1.2				
ACN (if company)	1.3	080772283	Percentage	1.4	99.00 %
Company Name/Surname	1.1	ELLROCK PTY LTD			
Given Name(s)	1.2				
ACN (if company)	1.3	011003320	Percentage	1.4	1 %
Company Name/Surname	1.1				
Given Name(s)	1.2				
ACN (if company)	1.3		Percentage	1.4	0.00 %
Company Name/Surname	1.1				
Given Name(s)	1.2				
ACN (if company)	1.3		Percentage	1.4	0.00 %
			Total Percentage	1.5	0.00 %

GUIDE FOR APPLICANTS

Question 1.1
Specify company name or surname of applicant.

Question 1.2
Specify given name(s) of applicant.

Question 1.3
If company, what is the Australian Company Number (ACN)?

Question 1.4
Specify percentage of interest held by applicant.

Question 1.5
The total interest must equal 100%. If you are entering these details online, right click the '0' and select 'Update Field'.

Question 1.5
The total interest must equal 100%. If you are entering these details online, right click the 'O' and select 'Update Field'.

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GUIDE FOR APPLICANTS

Question 2.1
Identify the number of the mineral development licence.

Question 2.2
Specify the project name, if any.

Question 2.3
Identify the expiry date of the permit (month, date and year).

Question 2.4
Specify the term required. This term is not to exceed 5 years.

Question 3.1 & 3.2
Compliance with the native title provisions of the *Commonwealth Native Title Act* 1993 is not necessary on land where native title is taken to have been extinguished (i.e. "exclusive" land tenures).

However, if you wish to include in your application land that may be subject to Native Title (i.e. "non-exclusive" land tenures), you must comply with the relevant native title procedure irrespective as to whether or not a native title claim is lodged over the area.

Question 4.1
Enter the name of place where the application was signed, the day of the month, the month and the year when the form is signed.

Question 4.2
Insert full name of the holder(s).

Question 4.3
Signature of holder(s).

Question 4.4
Insert full name of Witness.

Question 4.5
Signature of Witness.

2. RENEWAL APPLICATION DETAILS

Mineral Development Licence Number	2.1	MDL 282
Project Name	2.2	MIDDLEMOUNT
Expiry date	2.3	30 / 4 / 2007
Term required	2.4	4 year(s)

3. NATIVE TITLE

Do you believe that the application area (including any access land) is over land tenures that may be subject to Native Title?

3.1	☐ YES (go to 3.2)	☒ NO (go to 4.1)

If the land applied for is over land tenures where native title may still exist, is the land applied for subject to an Indigenous Land Use Agreement (ILUA)?

3.2	☐ YES	☒ NO

4. SIGNATURES

We solemnly sincerely and truly affirm and declare that the information provided in this form is true and correct. We make this solemn declaration by virtue of the provisions of the *Oaths Act 1867*.

4.1	Signed at **BRISBANE** this **26** day of **OCTOBER** , **2006**		
4.2	**RIBFILED PTY LTD**	4.3	
4.2	**ELLROCK PTY LTD**	4.3	
4.2	**EDEN HODSON - TENEMENT ADMINISTRATION SERVICES PTY LTD** **AUTHORISED AGENT**	4.3	s.49 - Signature
4.2		4.3	

Full name and title of Applicant(s) Signature

4.4	**NEVILLE HOWARD**	4.5	

DNRM PTY DL Release

Full name of Witness

Signature of Witness

GUIDE FOR APPLICANTS

Question 5.1
Tick the appropriate boxes to indicate compliance.

Execution of Documents by an Agent
If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

5. ACCOMPANIMENTS

The following must accompany this form:

5.1	Tick
• Prescribed application fee.	☒
• An analysis of the work and expenditure undertaken (if any) during the term of the licence to the date of the application for renewal, and the results (if any) obtained.	☒
• A statement specifying the proposed activities (if any) and expenditure during the proposed renewed term.	☒
• A statement of the reasons for seeking renewal of the licence rather than applying for a mining lease.	☒
• A statement that the holder of the licence has complied with— (i) the licence; and (ii) this Act in relation to the licence.	☒
• A statement that there exists on or in the land in relation to which the application is made a mineral occurrence of possible economic potential to sustain a mining operation.	☒
• A statement specifying that the financial and technical resources available to the holder to carry out the proposed activities during the renewed term are appropriate.	☒
• A statement as to whether the public interest will be adversely affected by the renewal of the licence.	☒
• The original Instrument of Mineral Development Licence document.	☒

DNRM PTTDL Release

6. PRIVACY STATEMENT

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector.

The Department of Natural Resources, Mines and Water is collecting the information on this form to process your application for renewal of a mineral development licence. This is required by section 197 of the *Mineral Resources Act 1989* (the Act).

The Department is required to facilitate and regulate the carrying out of responsible mining activities and the development of a safe, efficient and viable mining industry in Queensland under the Act.

The Department maintains a Register under section 387 of the Act. This register contains information collected from a variety of sources, including application forms submitted under the Act. The particulars to be recorded in the register are prescribed in Part 11 of the Mineral Resources Regulation 2003 (the Regulations).

Under section 68 of the Regulations, the public can inspect the Register between the hours of 8.30 am and 4.30 pm on business days, and anyone may take extracts from the register and acquire, upon payment of the prescribed fee, a copy of all or part of a notice, document or information held in the register. Information contained in the register includes (but is not limited to):

Released

- the mining tenement number;
- the full name of the holder/s of the mining tenement;
- the annual rent for the mining tenement; and
- any permitted dealings relating to the mining tenement that are approved by the Minister.

Information collected on this form, whether or not it is contained in the Register, may be provided to other Queensland Government Agencies, where such disclosure is necessary for the effective management of the mineral resources and industry in Queensland. These agencies may include the Environmental Protection Agency, the Department of Primary Industries and Fisheries and the Department of Energy.

Where information provided is commercial in confidence, it will be treated as confidential and not included in the Register or be disclosed outside the agency unless the Department is legally required to do so.

For more information on Information Privacy, please contact the Privacy Contact Officer for the Department of Natural Resources, Mines and Water on (07) 389 63705.

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Released

DJB Coal Pty Ltd

Application for Renewal – MDL282 Middlemount Project

Supporting Documentation

Compiled by DJB Coal Pty Ltd.

26 October, 2006.

DNRM RTI DL Release

Level 4, 100 Eagle Street,
Brisbane, QLD 4000, Australia
[P] +61 (0)7 3118 8561
[F] +61 (0)7 3102 6266

Released

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DNRM RTI DL Release

1. BACKGROUND AND WORK COMPLETED

MDL282 was granted on 1 May 2002 for a period of 5 years. It was approved that no activity be carried out on the land which is the subject of the permit for the term of the licence.

Previous work has identified a resource of 254 Mt of coal occurring within the tenement. This work has been reported previously and is not repeated here.

In November 2004, a joint venture was formed which provided for DJB Coal (a member of the Bandanna Group of Companies) to earn into the joint venture by carrying out the following activities:

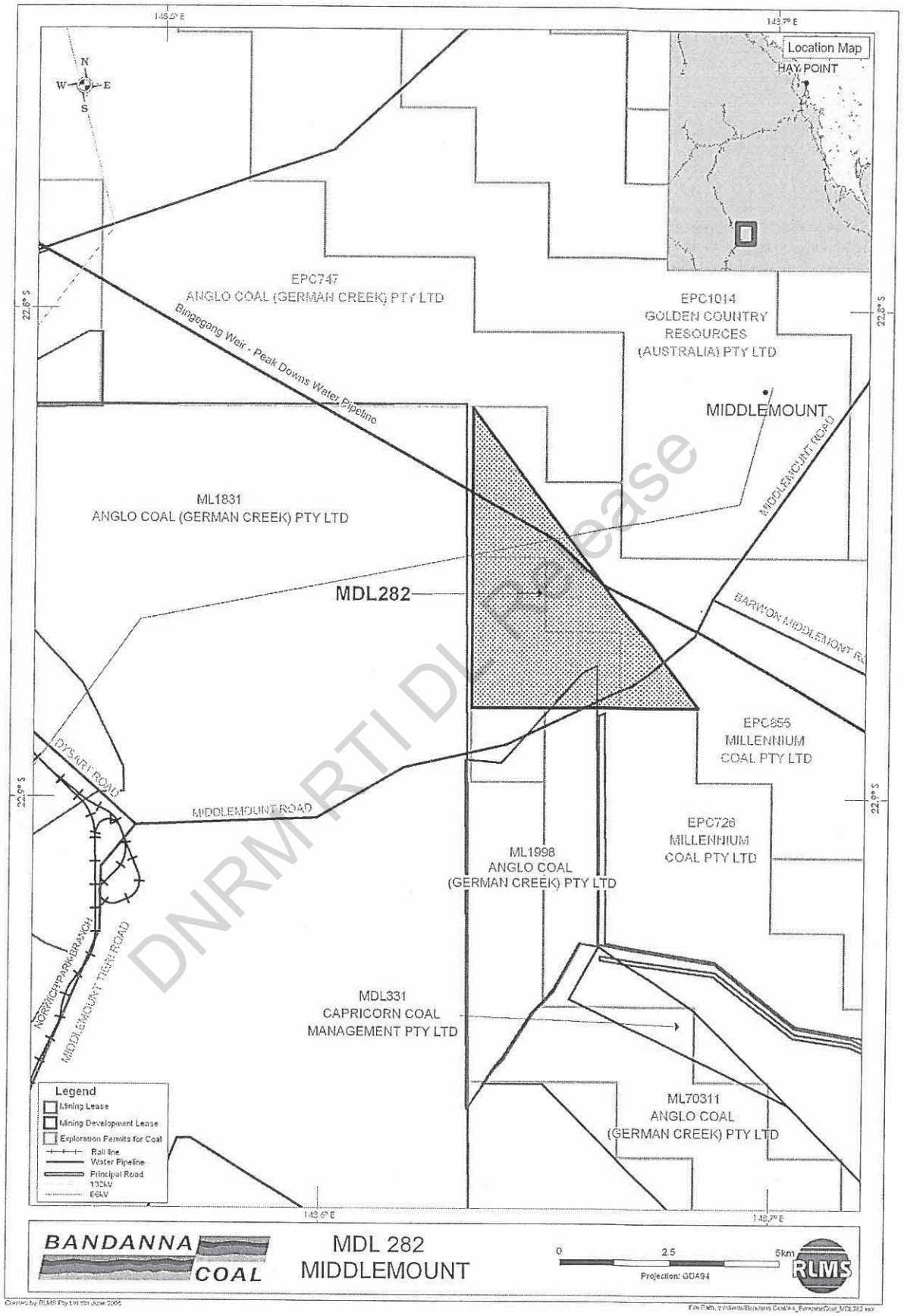
- maintain the tenement in good standing;
- complete a bankable feasibility study into the deposit by November, 2009.
- Apply for a mining lease by November, 2009.

This joint venture agreement has been registered as a dealing in the tenement.

An infrastructure map locating the tenement is provided below.

DNRM RTI DL Release

Released



DNRM RTI Release

2. PROPOSED ACTIVITIES AND EXPENDITURE

It is intended that during the term of the renewal sought, a bankable feasibility study will be carried out. This study will require the following components:

1. Confirmatory drilling
2. Coal quality analysis on samples obtained
3. Geological Modelling
4. Conceptual Mine Planning
5. Analysis of Environmental Issues
6. Investigation of Native Title
7. Analysis of access to land.

Total expenditure on these activities is expected to be $1 million over the life of the renewal.

DNRM RTI DL Release

3. STATEMENT OF REASON FOR RENEWAL

The renewal is sought to allow the activities leading to a mining lease application to be completed. A joint venture agreement which requires these activities to be carried out within the period sought for renewal was entered into and registered against the tenement in 2004.

DNRM RTI DL Release

Released

4. EXISTANCE OF MINERAL RESOURCE

Work undertaken to date and previously provided to the Department indicates the existence of a mineral resource of up to 254Mt of coking and thermal coal within the tenement.

Conceptual mine planning indicates that this resource could sustain a small open cut mine, providing access to underground areas for larger scale underground mining.

DNRM RTI DL Release

Released

5. FINANCIAL AND TECHNICAL RESOURCES

5.1 Technical Resources

Work will be carried out by DJB Coal Pty Ltd which is a member of the Bandanna Coal Group. Technical resources consist of Jeremy Barlow, Robert Johansen, David Mathew, Norm Zillman and Gordon Saul. An abridged CV for each of these individuals is provided below:

- Jeremy Barlow (Chairman)

s.49

- Norm Zillman (Director)

s.49

DNRM RTI DL Release

- Bruce Wood (Director)

s.49

- Gordon Saul (Director)

s.49

- Robert Johansen (Director)

s.49

DNRM RTI DL Release

5.2 Financial Resources

The Bandanna Coal Group has recently raised [redacted] to support ongoing exploration activities. These funds are currently being expended on cultural heritage investigations and exploration drilling on EPC891 and EPC881. It has access to considerable additional funds through its shareholders, and these can be called when necessary to support the program.

In addition, the Bandanna Group intends to list on the ASX in the first half of 2006 in an IPO to raise funds (amount to be finalised but expected to be in excess of $30 million) in order to support expenditure on all of its tenement areas.

DNRM RTI DL Release

6. STATEMENT AS TO PUBLIC INTEREST

The directors of DJB Coal Pty Ltd and Ribfield Pty Ltd do not believe that the public interest will be adversely affected by the renewal of MDL282.

DNRM RTI DL Release

Released

Page 88 redacted for the following reason:
- - - - - - - - - - - - - - - - - - - -
s.49 - Business Affairs

DNRM RTI DL Release

RIBFIELD PTY LTD
ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

11 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ribfield Pty Ltd ("**Ribfield**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence and is provided by Ribfield subject to TAS:

1. obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and

2. keeping Ribfield advised and informed of any correspondence of any nature between TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

TAS shall at all times ensure that none of the actions taken by TAS pursuant to this appointment will interfere with access to the Licence by Custom Mining Pty Ltd or any of its Related Bodies Corporate for the purposes of conducting a drilling and analysis programme.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 June 2007 unless otherwise advised.

s.49 - Signature

John Cooke
Director

DNRM PTY DL Release

DJB Coal Pty Ltd
Level 4, 100 Eagle St
BRISBANE Q 4000

9 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

Minister for Mines and Energy

This letter gives notice that Tenement Administration Services Pty Ltd are authorised to do the following:

1. Sign and lodge various applications and make any alterations necessary to those applications during the processing of the application;

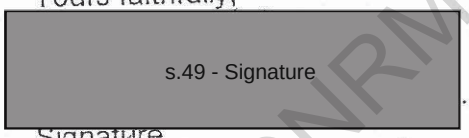
2. Administer the exploration and mining tenements held and do such things as are required by the Mineral Resources Act 1989, in relation to all and any of our tenements to keep them in good standing.

3. Accept the terms and conditions of Annexures on Draft Documents.

This appointment does not extend to the relinquishment of any tenement.

This Appointment of Agent cancels any previous appointment of Agent.

Yours faithfully,



.....
Signature

Director
.....
Title/Position

DNRM RTI DL Release

RIBFIELD PTY LTD

ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

October 26, 2006

The Minister
Department of Natural Resources, Mines and Water

Application for Renewal of MDL 282

Ribfield Pty Ltd (Ribfield) is the registered holder of MDL 282, and for the purposes of renewal application, wishes to advise the Department that the company is a wholly owned subsidiary of Sennen Resources Ltd (Sennen), a company incorporated in British Columbia, Canada and listed on the TSX Venture Exchange.

Sennen has the financial and geological resources to enable Ribfield to perform the work programmes necessary to be undertaken to renew the interest in MDL 282. We can provide copies of the financial statements of Sennen in order to confirm the financial abilities of that company on the request of the Department.

As the Department would appreciate, Ribfield, pursuant to a Farmin and Joint Venture Heads of Agreement for the Middlemount Deposit dated 27 November 2004, has assigned responsibility for future exploration activity to DJB Coal Pty Ltd and that company will be undertaking future exploration activity pursuant to that agreement.

Should the Department require further information, please do not hesitate to contact Lynn Wilkinson.

DNRW RTI DL Release

Yours truly
RIBFIELD PTY LTD

s.49 - Signature

John Cooke
Director
Doc oc260603

ELLROCK PTY LTD
ACN 011 003 320

99 Fifth Avenue
Windsor, QLD 4030

26 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ellrock Pty Ltd ("**Ellrock**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

Yours faithfully
ELLROCK PTY LTD

s.49 - Signature

Mark Elliott
Director

DNRM RTI DL Release

BLAKISTON & CRABB
LAWYERS

Our Ref: MP.RIBF/13142
Email: mpalermo@blakcrab.com.au

23 October 2006

Ms Kate Burn
Titles Officer
Department of Natural Resources & Mines
PO Box 1475
COORPAROO QLD 4151

Facsimile no: (07) 3405 5346
No. of pages: 2

Attn: Ms Kate Burn

Dear Kate

TENEMENT SEARCHES - AUTHORISATION

I refer to your telephone conversation with my assistant Jodie Crikis on 20 October 2006.

Please find attached our client's authorisation to obtain information with respect to:

- Mining Development Licence 282; and
- the related Environmental Authority No. M4533.

If you have any queries regarding the above, please do not hesitate to contact me.

s.49 - Signature

Marisa Palermo
Lawyer

DNRM RTI DL Release

This document and its attachments may be confidential, may be the subject of legal professional privilege and may contain copyright material of Blakiston & Crabb or third parties. You should only reproduce or distribute the material if you are expressly authorised by us to do so. If you are not the intended recipient, any use, disclosure or copying of this document and its attachments is unauthorised. If you have received this document in error please immediately notify us.

1202 HAY STREET, WEST PERTH, WESTERN AUSTRALIA 6005
POST OFFICE BOX 454, WEST PERTH, W.A. 6872
TELEPHONE: +61 (0) 8 9322 7644 FACSIMILE: +61 (0) 8 9322 1506
Email – office@blakcrab.com.au Website – www.blakcrab.com.au

RIBFIELD PTY LTD
ACN 080 772 283
1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5646
e-mail address : s.49 [redacted]

October 20, 2006

LETTER OF AUTHORISATION

Minister for Mines and Energy
Department of Natural Resources, Mines & Water

Ribfield Pty Ltd hereby appoints the law firm, Blakiston & Crabb of 1202 Hay Street, West Perth, Western Australia to act on our behalf to seek information with respect to the current status of MDL 282 and in particular the level of interest held by our company.

Should you require confirmation of this authorisation, please do not hesitate to contact me.

Yours truly
RIBFIELD PTY [redacted]

s.49 - Signature

John Cooke
Director
Doc oc200602

DNRM RTI DL Release

File / Ref number EPC and MDL
Phone (07) 3238 3814
Fax: (07) 3405 5349
Email: vijaya.kodali@nrm.qld.gov.au

18 Oct 2006

Tenement Administration Services Pty Ltd
Shop 4 LandCentre
Cnr Main and Vulture Street
WOOLLOONGABBA QLD 4102

Dear Sir

EXPLORATION PERMIT FOR COAL (EPC) NO 640, MINERAL DEVELOPMENT LICENCE (MDL) NO 282, 283 and 346

I refer to your request dated 13 Oct 2006 to change the address for Exploration Permit for Coal NO 640 and Mineral Development Licences No 346 held by Ribfield Pty Ltd. and MDL 282 and MDL 283 held by Ribfield Pty Ltd. and Ellrock Pty Ltd. pursuant to section 388 of the *Mineral Resources Act 1989*.

I advise that your request cannot be recorded until the following details are provided:

- Correct name of the holder (see question 2.1 on the prescribed form).
- authorisation from Ellrock pty Ltd for MDL 282 and MDL 283
- authorisation from Ribfield Pty Ltd for MDL 283, MDL 346 and EPC 640

Please note the authorisation provided from Ribfield Pty Ltd. is only for MDL 282.

If further information is required, please contact me on the above mentioned number.

Yours sincerely

s.49 - Signature

VIJAYA KODALI
Tenures Officer
Tenures Support Unit
SE Region Mines

DNRM RTI DL Release

DEPARTMENT OF NATURAL RESOURCES AND MINES
24 OCT 2006
RECEIVED IN DOCUMENT MANAGEMENT

Southern Regional Office
Dept of Mines & Energy
Podium 2
Ground Floor, Landcentre Building,
Cnr Main and Vulture Streets,
WOOLLOONGABBA QLD 4102
PO Box 1475 Coorparoo
Queensland 4151 Australia
Website
www.nrm.qld.gov.au
ABN 83 705 537 586

Dept of Natural Resources and Mines
South East Region - Mines

664

File: EPCs 891, 881, 892, 1048, 1049 & 6720

Loose MDL 282, 283 & 346

Doc: MI06/8450 376

Departmental Correspondence Action Sheet

1 MTS.

Date of Entry: 16/10/06

Signature: Peter Hoppner

Urgent ☐

Routine ☐

- [x] For necessary Action
- [ ] For Advice
- [ ] For Information
- [ ] Prepare Draft Reply
- [x] Prepare Draft Reply my Signature
- [ ] Prepare Draft Reply D/G Signature
- [ ] Prepare Departmental Minute
- [ ] Prepare Ministerial Briefing
- [ ] No Action
- [ ] Copy Provided
- [ ] Please Discuss

ACTION OFFICER USE

DUE DATE: / /

incorrect holder name + no authorisation from Ellrock

Comments (if any)

CHANGE OF ADDRESS.

MDL 283 →

MDL 282 → Ribfield Pty Ltd & Ellrock Pty Ltd.

MDL 346 - Ribfield Pty Ltd.

EPC 640 - Ribfield Pty Ltd.

DESIGNATED OFFICER

nature: s.49 - Signature

e: 16/10/06

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date: / /

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES
24 OCT 2006
RECEIVED IN DOCUMENT MANAGEMENT

DNRM RTI DL Release

TENEMENT ADMINISTRATION SERVICES

13 October 2006

Department of Mines & Energy
Tenures Support Unit
P O Box 1475
COORPAROO QLD 4151

RE: RECORD TO CHANGE ADDRESS FOR SERVICE OF CORRESPONDENCE

Please find attached change of address for service of correspondence forms for Arcadia Coal Pty Ltd, Alpha Coal Pty Ltd, Springsure Creek Coal Pty Ltd, Dingo West Coal Pty Ltd, DJB Coal Pty Ltd and Ribfield Pty Ltd.

If you have any queries, please call on (07) 3393 1744.

Yours faithfully,
Tenement Administration Services Pty Ltd

s.49 - Signature

Eden Hodson
Administrator - Queensland

DNRM RTI DL Release

Department of Natural Resources, Mines & Water
RECEIVED
16 OCT 2006
s.49 - Signature

Melbourne
1748 Gisborne-Melton Rd
Kurunjang VIC 3337
Telephone: (03) 9746 7222
Facsimile: (03) 9746 7799

Perth
2/326 Hay St
East Perth WA 6004
Telephone: (08) 9421 1777
Facsimile: (08) 9421 1331

Brisbane
Shop 4 Landcentre
Cnr Main & Vulture St
Woolloongabba QLD 4102
Telephone: (07) 3393 1744
Facsimile: (07) 3393 1711

Sydney/Maitland
12 Carmichael St
Raymond Terrace NSW 2324
Telephone: (02) 4983 2267
Facsimile: (02) 4983 2268

Queensland Government
Natural Resources, Mines and Water

(Office Use Only)

REQUEST TO RECORD CHANGE OF NOMINATED HOLDER OR ADDRESS FOR SERVICE OF CORRESPONDENCE

Section 388
Mineral Resources Act 1989
Form Number MRA-33 Version Number 1

OFFICIAL USE ONLY	
EP/MDL/MC/ML No.	
PART A	
Received AT	Received BY
DATE / /	TIME : AM PM
PART B	
FEE Paid	RECEIPT no.
PART C	
ENTERED on register by	
(SIGNATURE)	
DATE / /	

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector. Please refer to the section at the end of this form entitled "Privacy Statement" which provides details about why the personal information on this form is being collected and how it will be handled.

The completed original of this document and any attachments must be submitted with the prescribed fee at the Office of the Mining Registrar.

Please print clearly in ink and use block letters.

All prescribed forms under the *Mineral Resources Act 1989* are available through the internet on www.nrm.qld.gov.au.

DNRM RTI DL Release

GUIDE FOR APPLICANTS

Question 1.1
Nominate tenure type(s) and number(s) for change in nominated holder or change in address for service of correspondence.

Question 2.1
Specify company name or surname of current nominated holder.

Question 2.2
Specify given name(s) of current nominated holder.

Question 2.3
If company, what is the Australian Company Number (ACN)?

1. MINING TENEMENT DETAILS

1.1 Tenement Type	Tick	Number(s)
A mining claim	☐	
An exploration permit for minerals		
An exploration permit for coal	✓	MDL 282, MDL 283, EPC640/MDLA346
A mineral development licence	☐	
A mining lease		

2. NAME OF CURRENT NOMINATED HOLDER

Company Name/Surname	2.1	DJB COAL PTY LTD
Given Name(s)	2.2	
ACN (if company)	2.3	110 928 213

Release

GUIDE FOR APPLICANTS

Question 3.1
Specify company name or surname of new nominated holder.

NOTE: A holder may only be nominated if they have an interest in the tenure.

Question 3.2
Specify given name(s) of new nominated holder.

Question 3.3
If company, what is the Australian Company Number (ACN)?

Question 4.1
Insert current address of nominated holder for service of correspondence.

Question 5.1
Insert new address of nominated holder for service of correspondence.

Question 6.1
Insert the date the change is effective from.

3. NAME OF NEW NOMINATED HOLDER

Company Name/Surname	3.1	
Given Name(s)	3.2	
ACN (if company)	3.3	

4. ADDRESS OF CURRENT NOMINATED HOLDER

Address	4.1	LEVEL 4/100 EAGLE STREET	
BRISBANE			
QUEENSLAND		Post code	4000

5. NEW ADDRESS OF NOMINATED HOLDER

Address	5.1	SHOP 4 LANDCENTRE	
CNR MAIN AND VULTURE STREET			
WOOLLOONGABBA QLD		Post code	4102

6. DATE OF EFFECT

The change is effective from the following date:	6.1	9 OCTOBER 2006

DNRM RTI DL Release

Released

GUIDE FOR APPLICANTS

Question 7.1
Enter day of the month when form is signed.

Question 7.2
Enter month and year when form is signed.

Question 7.3
Insert full name of the holder(s).

Question 7.4
Signature of holder(s).

Question 7.5
Insert full name of witness.

Question 7.6
Signature of witness.

Execution of Documents by an Agent

If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

7. SIGNATURES AND ENDORSEMENTS

I/We solemnly sincerely and truly affirm and declare that the information provided in this form is true and correct. We make this solemn declaration by virtue of the provisions of the *Oaths Act 1867*. Dated this

7.1	NINTH	day of	7.2	OCTOBER , 20 2006
7.3	E.HODSON, TENEMENT ADMINISTRATION SERVICES PTY LTD as AUTHORISED AGENTS FOR ALPHA COAL PTY LTD		7.4	s.49 - Signature

Full name of Holder(s) — Signature of Holder(s)

7.5	NEVILLE HOWARD	7.6	s.49 - Signature

Full name of Witness — Signature of Witness

DNRM FOI DL Release

8. PRIVACY STATEMENT

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector.

The Department of Natural Resources, Mines and Water is collecting the information on this form to process a request to record the change of nominated holder or address for service of correspondence. This is required by section 388 of the *Mineral Resources Act 1989* (the Act).

The Department is required to facilitate and regulate the carrying out of responsible mining activities and the development of a safe, efficient and viable mining industry in Queensland under the Act.

The Department maintains a Register under section 387 of the Act. This register contains information collected from a variety of sources, including application forms submitted under the Act. The particulars to be recorded in the register are prescribed in Part 11 of the Mineral Resources Regulation 2003 (the Regulations).

Under section 68 of the Regulations, the public can inspect the Register between the hours of 8.30 am and 4.30 pm on business days, and anyone may take extracts from the register and acquire, upon payment of the prescribed fee, a copy of all or part of a notice, document or information held in the register. Information contained in the register includes (but is not limited to):

- the mining tenement number;
- the full name of the holder/s of the mining tenement;
- the annual rent for the mining tenement; and
- any permitted dealings relating to the mining tenement that are approved by the Minister.

Information collected on this form, whether or not it is contained in the Register, may be provided to other Queensland Government Agencies, where such disclosure is

necessary for the effective management of the mineral resources and industry in Queensland. These agencies may include the Environmental Protection Agency, the Department of Primary Industries and Fisheries and the Department of Energy.

Where information provided is commercial in confidence, it will be treated as confidential and not included in the Register or be disclosed outside the agency unless the Department is legally required to do so.

For more information on Information Privacy, please contact the Privacy Contact Officer for the Department of Natural Resources, Mines and Water on (07) 389 63705.

DNRM RTI DL Release

Released

DJB Coal Pty Ltd
Level 4, 100 Eagle St
BRISBANE Q 4000

9 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

Minister for Mines and Energy

This letter gives notice that Tenement Administration Services Pty Ltd are authorised to do the following:

1. Sign and lodge various applications and make any alterations necessary to those applications during the processing of the application;

2. Administer the exploration and mining tenements held and do such things as are required by the Mineral Resources Act 1989, in relation to all and any of our tenements to keep them in good standing.

3. Accept the terms and conditions of Annexures on Draft Documents.

This appointment does not extend to the relinquishment of any tenement.

This Appointment of Agent cancels any previous appointment of Agent.

Yours faithfully

s.49 - Signature

.....
Signature

Director
.....
Title/Position

DNRM RTI DL Release

RIBFIELD PTY LTD

ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

11 October, 2006

LETTER OF AUTHORISATION AND APPOINTMENT OF AGENT

To: Minister for Mines and Energy
Department of Natural Resources, Mines and Water ("Department")

This letter gives notice that Tenement Administration Services Pty Ltd ("**TAS**") are appointed as the agent of Ribfield Pty Ltd ("**Ribfield**") and pursuant to that appointment are authorised to do the following in relation to Mineral Development Licence 282 ("**Licence**"):

1. sign and lodge with the Department an application for the renewal of the Licence ("**Application**") and make any alterations necessary to the Application during the processing of the Application; and

2. administer the Licence and do such things as are required by the *Mineral Resources Act 1989*, in relation to the Licence to keep it in good standing.

This Appointment of Agent does not extend to the relinquishment of the Licence and is provided by Ribfield subject to TAS:

1. obtaining the prior written approval of Ribfield to the lodgement of the Application with the Department or any alternations to the Application; and

2. keeping Ribfield advised and informed of any correspondence of any nature between TAS and the Department in relation to the Licence, including providing copies of such correspondence to Ribfield in a timely manner.

TAS shall at all times ensure that none of the actions taken by TAS pursuant to this appointment will interfere with access to the Licence by Custom Mining Pty Ltd or any of its Related Bodies Corporate for the purposes of conducting a drilling and analysis programme.

This Appointment of Agent cancels any previous appointment of an Agent with respect to the Licence and shall commence on the date of this letter and expire on 30 June 2007 unless otherwise advised.

s.49 - Signature

John Cooke
Director

DNRM RTI DL Release

Queensland Government
Department of Mines and Energy

Author: Leah Farmer
File/ Ref number: MDL 282
Directorate: Unit South East Region (Mines)
Phone: 07 3238 3824
Fax: 07 3405 5349
Email: leah.farmer@nrm.qld.gov.au

6 October 2006

Ribfield Pty Ltd
1st Floor
1304 Hay Street
WEST PERTH WA 6005

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCE (MDL) NUMBER 282

I wish to advise that the Environmental Protection Agency has issued an amendment to the Environmental Authority for the above MDL.

Please find enclosed a notice of decision and the original permit document, which has been endorsed.

Yours faithfully

s.49 - Signature

LEAH FARMER
Senior Tenures Officer
Tenures Support Unit
SE Region (Mines)

DNRM RTI DL Release

DEPARTMENT OF NATURAL RESOURCES AND MINES
09 OCT 2006
RECEIVED IN DOCUMENT MANAGEMENT

Southern Regional Office (Mines)
Dept of Mines & Energy
Podium 2
Ground Floor, Landcentre Building,
Cnr Main and Vulture Streets,
WOOLLOONGABBA QLD 4102
PO Box 1475 Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3818
Facsimile + 61 7 3405 5349
Website www.nrm.qld.gov.au
ABN 83 705 537 586

Queensland Government

Dept. of Natural Resources and Mines

South East Region - Mines

65

File: MDL 282.

Loose

Doc: MI06/~~07707~~

Departmental Correspondence Action Sheet

1 MT9

Date of Entry: 2/10/06 Urgent

Signature: *Peter Hoppner* Routine

- ☐ For necessary Action
- ☐ For Advice
- ☐ For Information
- ☐ Prepare Draft Reply
- ☐ Prepare Draft Reply my Signature
- ☐ Prepare Draft Reply D/G Signature
- ☐ Prepare Departmental Minute
- ☐ Prepare Ministerial Briefing
- ☐ No Action
- ☐ Copy Provided
- ☐ Please Discuss

ACTION OFFICER USE

DUE DATE: / /

Permit doc endorsed & returned.

s.49 - Signature 6/10/06

Comments (if any)

DESIGNATED OFFICER

Signature: s.49 - Signature

Date: 2/10/06

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES
09 OCT 2006
RECEIVED IN DOCUMENT MANAGEMENT

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date: / /

DNRM RTI DL Release

Queensland Government

Environmental Protection Agency
Incorporating the
Queensland Parks and Wildlife Serv

Enquiries	Rebecca Blades
Telephone	(07) 4982 4555
Your reference	M4533
Our reference	EMD2213

26 September 2006

Mining Registrar
Department of Natural Resources, Mines and Water
99 Hospital Road ~~EMERALD QLD 4720~~ Locked Bag 40
Coorparoo DC Qld 4151

Dear Sir/Madam

Re: Application for amendment of a Level 2 Environmental Authority (Mineral Development and Exploration) M4533

I refer to the amendment application for a level 2 environmental authority for M4533 lodged by Ellrock Pty Ltd and Others on 17 August 2006 for the Middlemount Project. I am pleased to advise that this application has been granted as of 26 September 2006.

A copy of the amended environmental authority (Mineral Development and Exploration) M4533 has been attached for your records.

Should you have any queries regarding this issue, please contact Rebecca Blades on 4982 4555.

Yours sincerely

s.49 - Signature

Jonathon Dalton
District Manager

DNRM RTI DL Release

Department of Natural Resources, Mines & Water
29 SEP 2006
9.25
TIME
SOUTH
s.49 - Signature

DEPARTMENT OF NATURAL RESOURCES, MINES & WATER
26 SEP 2006
EMERALD

99 Hospital Road, Emerald
Queensland 4720 Australia
PO Box 906 Emerald
Queensland 4720 Australia
Telephone (07) 4982 4555
Facsimile (07) 4982 2568
Website www.epa.qld.gov.au
ABN 87 221 158 786

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ecoaccess
environmental licences and permits

COPY

Notice

Mining

Notice of Decision - amendment

This notice is issued under section 238 by the Environmental Protection Agency to advise of a statutory decision made under environmental legislation for an application t o amend a permit.

DNRM RTI DL Release

Mr John Cook

Ellrock Pty Ltd

1st Floor

1304 Hay Street

WEST PERTH WA 6005

Your reference : M4533

Our reference : PR: 171784, EMD2213

Attention: Mr John Cook

Re: Decision made in relation to your amendment application under legislation administered by the Environmental Protection Agency (EPA).

The EPA has assessed your application received on 17 August 2006 and wishes to advise you of the following decision:

Permit	Permit Number	Current Mining Tenures	Decision
Non-Code Compliant Level 2 Environmental Authority(Mineral Development and Exploration)	M4533	Mineral Development Licence: 282	Granted

If you require more information, please contact Rebecca Blades, the Project Manager, on the telephone number listed below.

Environmental Protection Agency
www.epa.qld.gov.au ABN 87 221 158 786

Queensland Government
Environmental Protection Agency
Queensland Parks and Wildlife Service

Released

Notice of Decision

s.49 - Signature		26.09.06
Signature		Date

Jonathon Dalton
District Manager
Environmental Protection Act 1994

Enquiries:
Janelle O'Neill
Central West District
Telephone: (07) 4982 4555
Facsimile: (07) 4982 2568

Cc. Richard Jennings

Custom Mining

DNRM RTI DL Release

64

Contact Officer : CRAIG WATSON
Contact Phone : 07 3238 3735

25 September, 2006

RIBFIELD PTY LTD
1ST FLOOR
1304 HAY STREET
WEST PERTH
WA
6005

B/U MT 17 30/04/07

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCE (MDL) NO. 282
EXPIRES ON 30 April 2007

I wish to inform you that the current term of the above stated Mineral Development Licence will expire on the date indicated.

If a renewal of the licence is required, then in accordance with section 197 of the Mineral Resources Act 1989, an application for renewal must be made in writing at least six months prior to the expiry date.

An application for renewal lodged within six months prior to the expiry date, must be accompanied by a statement giving reasons for late lodgement. If a satisfactory statement is not received, your renewal application will not be accepted.

Please note that there is no provision in the Mineral Resources Act 1989 to lodge a renewal application after the expiry date.

If the application for renewal is lodged by an agent, confirmation that the agent has the authority to lodge documents on behalf of the holder must be submitted. The application must be accompanied by:

1. the renewal fee of $46.50;
2. the Mineral Development Licence;
3. the proposed programme and budget for the renewal term sought.

If an application for renewal addressing the above matters has already been forwarded and acknowledged by this Department, please disregard this letter.

This advice is to assist holders and does not negate th holder's obligations to comply with the provisions of the Mineral Resources Act 1989. Compliance with the approved work program and expenditure commitments of this licence is a condition of the licence. Failure to comply with any condition of the tenure and any provision of the Mineral Resources Act 1989 will result in contravention action being taken. Contravention action may result in cancellation of the licence.

Please ensure that your application for renewal and any submissions are lodged at the office of the Director–General, Department of Mines and Energy, PO Box 1475, Coorparoo Qld 4151.

Yours faithfully

DEPARTMENT OF NATURAL RESOURCES AND MINES
25 SEP 2006
RECEIVED IN DOCUMENT MANAGEMENT

s.49 - Signature

NICOLE FREEMAN
Mining Registrar (Mineral & Coal)
South East Region (Mines)

DNRM RTI DL Release

Queensland Government

Dept. of Natural Resources and Mines

South East Region - Mines

63a

File: MDL 282.

Loose

Doc: ~~MI06/ 07748~~

Departmental Correspondence Action Sheet

1 MT 9

- ☐ For necessary Action
- ☐ For Advice
- ☐ For Information
- ☐ Prepare Draft Reply
- ☐ Prepare Draft Reply my Signature
- ☐ Prepare Draft Reply D/G Signature
- ☐ Prepare Departmental Minute
- ☐ Prepare Ministerial Briefing
- ☐ No Action
- ☐ Copy Provided
- ☐ Please Discuss

Date of Entry: 25 / 9 / 06 Urgent

Signature: *Peter Hoppner* Routine

ACTION OFFICER USE

DUE DATE: / /

MR.

For filing 26/9/06 EH

Comments (if any)

DESIGNATED OFFICER

Signature: s.49 - Signature

Date: 26 / 9 / 06

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES
26 SEP 2006
RECEIVED IN DOCUMENT MANAGEMENT

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date: / /

DNRM RTI DL Release

Queensland Government
Environmental Protection Agency
Queensland Parks and Wildlife Service

Environmental Protection Agency
Ecoaccess Customer Service Unit
PO Box 15155 CITY EAST QLD 4002
www.epa.qld.gov.au ABN: 87 221 158 786

Notice of assessment level decision: non-code compliant environmental authority for a level 1 mining project

Environmental Protection Act 1994

This notice is issued by the Environmental Protection Agency *to advise of statutory decision on a permit[1] application under environmental and/or conservation legislation.*

Enquires : Rachael Ryan
Telephone : 1300 368 326
Your reference : M4533
Our reference : 171784

DEPARTMENT OF
NATURAL RESOURCES,
MINES & WATER
20 SEP 2006
EMERALD

Ellrock Pty Ltd
1st Floor
1304 Hay Street
WEST PERTH WA 6005

Dear Mr John Cooke

Re: Amendment application of environmental authority (mining activities) by Ellrock Pty Ltd for the Environment Authority MDL282.

Thank you for the above mentioned application, received by the Environmental Protection Agency on 17 August 2006.

The administering authority has made an assessment level decision in accordance with section 246 of the *Environmental Protection Act 1994* that the application is to be assessed as a non-code compliant level 1 mining project application and an Environmental Impact Statement is not required for the application. It was also decided that the level of environmental harm is unlikely to be significantly increased from the proposed changes in the mining activities.

The application will be processed at our Emerald District Office. Ms Rebecca Blades, Senior Environmental Officer has been appointed as the district contact. Ms Blades can be contacted on telephone (07) 4982 4555.

Yours sincerely

s.49 - Signature

Ahmad Rahman
Manager, Ecoaccess Customer Service Unit
Delegate of the Administering Authority
Environmental Protection Act 1994
13 September 2006

Enquiries:
Environmental Protection Agency
PO Box 906
Emerald QLD 4702

CC: Mining Registrar, Winton District, Department of Natural Resources, Mines & Water

Department of Natural Resources,
Mines & Water
RECEIVED
22 SEP 2006
9.20 am
TIME
SOUTH EMERALD REGIONAL OFFICE

s.49 - Signature

[1] Permit includes licences, approvals, permits, authorisations, certificates, sanctions or equivalent/similar as required by legislation administered by the Environmental Protection Agency and the Queensland Parks and Wildlife Service

DNRM RTI DL Release

Department of Natural Resources and Mines

Departmental Correspondence Action Sheet

Folio 83

File MDL 282

Loose Doc.

1

Date of Entry:

Signature:

Urgent

Routine ☑

- ☐ For necessary Action
- ☐ For Advice
- ☐ For Information
- ☐ Prepare Draft Reply
- ☐ Prepare Draft Reply my Signature
- ☐ Prepare Draft Reply D/G Signature
- ☐ Prepare Departmental Minute
- ☐ Prepare Ministerial Briefing
- ☐ No Action
- ☐ Copy Provided
- ☐ Please Discuss

ACTION OFFICER USE

Comments (if any)

Annual Report to PIE
9/4/06

TIN - 67964

Left on File.

DESIGNATED OFFICER

Signature:

Date:

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date:

Received in Records

DEPARTMENT OF NATURAL RESOURCES AND MINES
15 AUG 2006
RECEIVED IN DOCUMENT MANAGEMENT

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Released

CLIENT COMPLIANCE CHECK

Queensland Government
Natural Resources, Mines and Water

Folio No.

TECHNICAL ASSESSMENT CHECKLIST AND RECOMMENDATIONS MDL 282

Date of Grant: 10 April 2002 Pre-requisite Tenure: EPC 597 (expired)

Applicant(s):
Holder(s): RIBFIELD PTY LTD
Project Name: MIDDLEMOUNT PROJECT **Commodity: COAL**
Area (hectares): 1894 Annual: **folio:**

Assessment Summary

Performance History: Satisfactory
Proposed work program: Satisfactory
Location: 6km SW of Middlemount Township
Does the applicant need to submit further information in support of the application? **No** Information requested at folio
Information provided on (see folio)

Recommendations and History

Yr	From	To	Prop$	Actual $	Program	Keywords	Report	Comments
1	10/4/02	9/4/03		s.49 - Business Affairs	General Work Program		A	Granted for 5 years. Annual report is satisfactory
2	10/4/03	9/4/04					A	Annual report is satisfactory
3	10/4/04	9/4/05					A	Annual report is satisfactory
4	**10/4/05**	**9/4/06**					**A**	**Annual Report is satisfactory. Leave on File**
5	10/4/06	9/4/07						

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COMPLIANCE CHECKLIST QUESTIONS			
Expenditure	Has expenditure been acceptable?	N/A	
Work Program	Has the proposed work program been complied with? General Work Program	N/A	
Conditions	Have specified conditions been complied with?	N/A	
Reporting	Have the reporting requirements been adhered to? (**Satisfactory**/Unsatisfactory)	Y	
Bona Fide	Do the actions of the holder appear to be bona fide	Y	
Outcome	Is the holder complying with the conditions of this tenure?	Y	

Notes and Comments

Annual report is satisfactory. A total of $30,432 was expended on geological advice, negotiations with potential purchasers, and other costs associated with the assessment of the geology and potential joint venture development of this coal deposit. Proposed activity for Year 5 include drilling to assess the Girrah Seam for coal quality and washability, review the geology of the upper seams and preparation of conceptual mine plans. Please leave on file Keep on

Recommendations

Reject Renewal	Show Cause	More information is required Email, letter or contact, Bringup & Review	**Leave on File**

Print, file and get support of Senior Geologist, then forward to TM | *Print on green and forward to EXPL3with the email for Action*

Signed s.49 - Signature **Date: 10 / 8 / 2006** **Title: Geoscientist**
Supported **Date // / 8 / 2006** **Title: Senior Geologist**

Lynam Ann

From: geological_info@nrm.qld.gov.au
Sent: Thursday, 27 July 2006 2:53 PM
To: Geological Info; s.49
Subject: QDEX System: Report (generated Lodgement ID: 34005) successfully Submitted.

This is an automated email generated by the QDEX System

Your report has successfully been submitted.

MDL282 ANNUAL REPORT 30 APRIL 2006
Modification Date/Time:
Jul 27, 2006 2:52:57 PM

Modifier:
WILKINSONL2

DNRM RTI DL Release

ANNUAL REPORT

FOR

MDL 282

FOR THE PERIOD

1 MAY 2005 – 30 APRIL 2006

PREPARED BY:
RIBFIELD PTY LTD

JULY 2006

DNRM RTI DL Release

Released

CONTENTS

1. INTRODUCTION
2. TENURE
3. GEOLOGY
4. EXPLORATION WORK COMPLETED
5. STATEMENT OF EXPENDITURE DURING THE YEAR
6. CONCLUSION

DNRM RTI DL Release

Released

1. INTRODUCTION

This Annual Report describes all work carried out by Ribfield Pty Ltd ("Ribfield") and its joint venture partner DJB Coal Pty Ltd on MDL 282 ("Middlemount") during the period 1 May 2005 to 30 April 2006.

2.0 TENURE

Tenement details for MDL 282 are as follows:

MDL	PROJECT	HOLDERS	AREA	GRANT DATE	EXPIRY
282	Middlemount	Ribfield Pty Ltd & Ellrock Pty Ltd	1893.5 ha	1 April 2001	30 April 2007

Formatted Table

3.0 GEOLOGY

The Middlemount coal deposit is located approximately 6 km to the South-west of the township of Middlemount in East-central Queensland, Australia. The project adjoins the east boundary of the German Creek Colliery Mining Lease.

The Middlemount Coal Project is underlain by the Permian Blackwater Group, comprising of the Burngrove Formation and Rangal Coal Measures. Burngrove Formation contains the Girrah seam group and the Rangal Coal Measures, the Pisces, Middlemount and Roper seam groups. Seams seldom consist of a single coal horizon, but rather a combination of splits separated by interburden of varying thickness.

4.0 EXPLORATION WORK COMPLETED

No ground work has been undertaken during the reporting period, apart from a site visit to check aspects of the proximity of the MDL to the city of Middlemount and local infrastructure

During the previous twelve months both Ribfield Pty Ltd and its Joint Venture Partner DJB Coal Pty Ltd had entered into discussions and meetings with potential purchasers and/or joint venture developers of the Middlemount Project. These discussions continued but no agreement was able to be reached which may have enabled a development programme to be undertaken with any of the potential purchasers or developers.

Formatted: Justified

Despite relatively high coal prices during the year, DJB Coal reached the conclusion as Operator of Middlemount Deposit Joint Venture, that in their opinion, the underground nature of the bulk of the coal resource (Middlemount and Pisces Seams), and their coal quality, makes the establishment of highly productive bord and pillar methods in the underground mine portion of the development the most appropriate approach., DJB Coal held discussions with a South African specialist in this type of operation. Desk studies were undertaken on the geological records and it was determined that efforts should be made to assess the quality of the lower Girrah Seam as two earlier holes in this seam have indicated possible hard coking coal. Plans are now being prepared to drill the Girrah Seam in the coming year.

Deleted: decided

Deleted: may lead to the best approach to consider

Deleted: .

DNRM DL Release

Released

5.0 STATEMENT OF EXPENDITURE DURING THE YEAR

During the year a total sof $9 - Business Affairs expended on geological advice, travel, negotiations with potential purchasers, legal fees and other costs associated with the assessment of the geology and the potential joint venture development of this coal deposit.

6.0 CONCLUSION

Ribfield Pty Ltd and DJB Coal Pty Ltd have concluded that it is important to assess the quality of the Middlemount Coal Deposit and in particular the Girrah Seam. DJB Coal proposes to drill the Girrah Seam during the coming year. DJB Coal will undertake to ensure that the Girrah Seam will be cored and a comprehensive suite of coal quality and washability tests will be undertaken. DJB Coal will review the geology of the upper seams and prepare conceptual mine plans that will test the viability of a small scale open pit development followed by highwall entry into the Middlemount, Pisces and Girrah Seams for bord and pillar mining with high productivity continuous miners.

Formatted: Justified

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Ribfield will await the results of the exploration and other work that DJB Coal proposes to undertake during this current year.

DNRM RTI DL Release

Logged in as QDEX TEAM

Log out

QDEX - Exploration Reports

Cart Size 0 Mb

Cart Count 0

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User Options | Searches | Folders | Reports | Help | Component

Report Details

Navigation

Accept | Reject | Display | Modify | Delete | Return

Accept or Reject this Report

Lodgement Id: 34005

Online Submission ☑

Reports

Report Title*	Report Type*	Author Name*	Lodger
MDL282 ANNUAL REPORT 30 APRIL 2006	ANNUAL REPORT	RIBFIELD PTY LTD	LYNN WILKINSON

Submitter	Locality*	Map References*	Commodity*
RIBFIELD PTY LTD	MIDDLEMOUNT	8652	COAL

Keywords* Tenure* Tenure Holder

COAL, EXPLORATION MDL282 RIBFIELD PTY LTD, DJB COAL PTY LTD

Tectonic	Stratigraphy	Age	Status
BOWEN BASIN	BLACKWATER GROUP BURNGROVE FORMATION & RANGAL COAL MEASURES.	PERMIAN	O

Dates

Date of Report*	Date of Review	Date of Receipt	Date Due for Open	Date of Open
30/04/2006	27/07/2006	27/07/2006		

Project Information

Project Names | Mines/Prospect Names | Well Names | Seismic Survey

Archive Box

Geophysical Data Held? ☐

Bibliographic Details

Document Source BRN

Remarks/Notes

Assessor Id

Assessor Remarks

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DNRM RTI DL Release

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| Queensland Government Gateway |

Release

Contact: Kate Byrne
Ref: MDL'S 282 & 283
Unit: Brisbane District Office (Mines)
Phone: 3238 3746

30 June 2006

Ribfield Pty Ltd
1st Floor
1304 Hay Street
WEST PERTH WA 6005

Dear Sir/Madam

REQUEST TO RECORD CHANGE OF ADDRESS

I refer to your request dated 26 June 2006 to change the address of MDL'S 282 & 283 pursuant to section 388 of the *Mineral Resources Act 1989*.

I advise that this request has been recorded on the register in respect of the following tenures:
282 & 283.

If further information is required, please contact the nominated contact officer referred to above in this letter.

Yours sincerely

s.49 - Signature

Kate Byrne
Tenures Officer
Brisbane District Office (Mines)

DEPARTMENT OF NATURAL RESOURCES AND MINES
10 JUL 2006
RECEIVED IN DOCUMENT MANAGEMENT

South East Region (Mines)
Dept Natural Resources, Mines and Water
Podium 2
Ground Floor, Landcentre Building,
Cnr Main and Vulture Streets,
WOOLLOONGABBA QLD 4102
PO Box 1475 Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3817
Facsimile + 61 7 3405 5349
Website www.nrm.qld.gov.au
ABN 97 147 068 931

DNRM RTI DL Release

61

Your Ref:
Our Ref:
Contact: Ann Maree Lynam
Telephone: (07) 3238 3823
Facsimile: (07) 3405 5349
Email: ann.lynam@nrm.qld.gov.au

28 June 2006

RIBFIELD PTY LTD
C/- NORM ZILLMAN
3 LYONS AVENUE
DEVONPORT TAS 7310

B/u MT 10 01/08/06

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCE (MDL) 282

With reference to the above permit, I wish to advise that records of this Department indicate that the Annual Report and Statement of Expenditure for the period ending 30 April 2006 is still outstanding.

You are reminded of Section 194(1)(f)(i) of the Mineral Resources Act, in which the holder of an exploration permit must furnish to the Minister: "....full particulars and results of the exploration program and investigations carried out on the specific area including detailed information of expenditure incurred during specific periods within the term of the exploration permit".

You should be aware that the submission of sub-standard reports, inclusion of misleading or false information, and failure to lodge a report in the prescribed time may be seen by the Department as a breache of the conditions of grant, and may result in action to terminate your tenure.

The Department has recently developed a web based company report system, called QDEX, which will make lodgment of your company report simpler and cheaper. Submission of company reports via this system is now mandatory. To learn more about this system, file formats the Department will accept, and how to register for online submission, visit the NRM&E website at www.nrm.qld.gov.au and search for the link to QDEX. Statement of Expenditure MUST be submitted separately with covering letter (in paper form) or by email.

Please lodge the outstanding report on or before 31 July 2006. If you have approval for Group Reporting or approved extensions please disregard this letter.

Please contact me if you have any problem meeting this deadline.

Yours faithfully

s.49 - Signature

ANN MAREE LYNAM
Administration Officer - Exploration Reporting
Tenures Support
South East Region Mines

DEPARTMENT OF NATURAL RESOURCES AND MINES
03 JUL 2006
RECEIVED IN DOCUMENT MANAGEMENT

South East Region Mines
Tenures Support
Podum 2, LandCentre
PO Box 1475 Coorparoo
Queensland 4151 Australia
Telephone +61 7 3238 3823
Facsimile +61 7 3405 5349
Website www.nrm.qld.gov.au
ABN 97 147 068 931

DNRMRTI DL Release

Natural Resources, Mines and Energy

Departmental Correspondence Action Sheet

Folio 60a

File EPC640 MDL 282 & 283

Loose Doc. MI06/~~049~~ 63

MT 15

Date of Entry: 29/6/06

Signature: Peter Hoppner

Urgent

Routine

- [ ] For necessary Action
- [ ] For Advice
- [ ] For Information
- [ ] Prepare Draft Reply
- [ ] Prepare Draft Reply my Signature
- [ ] Prepare Draft Reply D/G Signature
- [ ] Prepare Departmental Minute
- [ ] Prepare Ministerial Briefing
- [ ] No Action
- [ ] Copy Provided
- [ ] Please Discuss

ACTION OFFICER USE

DUE DATE:

1- Merlin updated ~~on Merlin~~ with change of address 30/6/06

2) - Letter to holder

30/6/06 s.49 - Signature

Comments (if any)

DESIGNATED OFFICER

Signature: s.49 - Signature

Date: 29/6/06

Received in Records

DEPARTMENT OF NATURAL RESOURCES AND MINES

10 JUL 2006

RECEIVED IN DOCUMENT MANAGEMENT

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date:

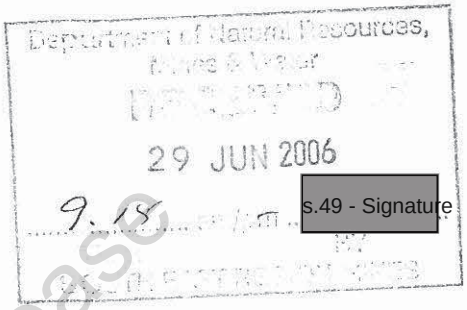
DNRM RTI DL Release

RIBFIELD PTY LTD

ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

June 27, 2006



Dept of Natural Resources, Mines & Water
PO Box 1475
COORPAROO DC QLD 4151

Attention Scott Douglas
Tenures Officer, Tenures Support (SERM)

Exploration Permit for Coal (EPC) No. 640
Mineral Development Licence (MDL) No. 282 & 283

Thank you for your letter dated June 21, 2006 and the enclosed forms which have been duly completed by Ribfield Pty Ltd and Ellrock Pty Ltd to enable the records of the Department's Register to be amended.

Should you require any further details, please do not hesitate to contact me.

Yours truly
RIBFIELD PTY LTD

s.49 - Signature

Lynn Wilkinson
encls
Doc jn270601

DNRM FEI DL Release

Queensland Government
Natural Resources and Mines

(Office Use Only)

REQUEST TO RECORD CHANGE OF NOMINATED HOLDER OR ADDRESS FOR SERVICE OF CORRESPONDENCE

Section 388
Mineral Resources Act 1989
Form Number MRA-33 Version Number 1

OFFICIAL USE ONLY	
EP/MDL/MC/ML No.	
PART A	
Received AT: SGRM	Received BY: s.49 - Signature
DATE: 29/06/06	TIME: 9:15 AM PM
PART B	
FEE Paid	RECEIPT no.
PART C	
ENTERED on register by	
(SIGNATURE) s.49 - Signature	
DATE 30/6/06	

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector. Please refer to the section at the end of this form entitled "Privacy Statement" which provides details about why the personal information on this form is being collected and how it will be handled.

The completed original of this document and any attachments must be submitted with the prescribed fee at the Office of the Mining Registrar.

Please print clearly in ink and use block letters.

All prescribed forms under the *Mineral Resources Act 1989* are available through the internet on www.nrm.qld.gov.au.

DNRM RTI DL Release

1. MINING TENEMENT DETAILS

1.1	Tenement Type	Tick	Number(s)
	A mining claim	☐	
	An exploration permit for minerals	☐	
	An exploration permit for coal	☐	
	A mineral development licence	☑	282 AND 283
	A mining lease	☐	

GUIDE FOR APPLICANTS

Question 1.1
Nominate tenure type(s) and number(s) for change in nominated holder or change in address for service of correspondence.

Question 2.1
Specify company name or surname of current nominated holder.

Question 2.2
Specify given name(s) of current nominated holder.

Question 2.3
If company, what is the Australian Company Number (ACN)?

2. NAME OF CURRENT NOMINATED HOLDER

Company Name/Surname	2.1	RIBFIELD PTY LTD.
Given Name(s)	2.2	
ACN (if company)	2.3	080 172 283

GUIDE FOR APPLICANTS

Question 3.1
Specify company name or surname of new nominated holder.

NOTE: A holder may only be nominated if they have an interest in the tenure.

Question 3.2
Specify given name(s) of new nominated holder.

Question 3.3
If company, what is the Australian Company Number (ACN)?

Question 4.1
Insert current address of nominated holder for service of correspondence.

3. NAME OF NEW NOMINATED HOLDER

Company Name/Surname	3.1	
Given Name(s)	3.2	
ACN (if company)	3.3	

4. ADDRESS OF CURRENT NOMINATED HOLDER

Address	4.1	3 LYONS AVENUE		
DEVONPORT	TAS		Post code	7310

Question 5.1
Insert new address of nominated holder for service of correspondence.

5. NEW ADDRESS OF NOMINATED HOLDER

Address	5.1	1ST FLOOR,		
1304 HAY STREET				
WEST PERTH,	WA		Post code	6005

Question 6.1
Insert the date the change is effective from.

6. DATE OF EFFECT

The change is effective from the following date:	6.1	23/02/2006

DNRM RTI DL Released

Released

GUIDE FOR APPLICANTS

Question 7.1
Enter day of the month when form is signed.

Question 7.2
Enter month and year when form is signed.

Question 7.3
Insert full name of the holder(s).

Question 7.4
Signature of holder(s).

Question 7.5
Insert full name of witness.

Question 7.6
Signature of witness.

Execution of Documents by an Agent

If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

7. SIGNATURES AND ENDORSEMENTS

I/We solemnly sincerely and truly affirm and declare that the information provided in this form is true and correct. We make this solemn declaration by virtue of the provisions of the *Oaths Act 1867*. Dated this

7.1	26 day of	7.2	JUNE 2006
7.3	RABFIELD PTY LTD	7.4	s.49 - Signature
	EULOCK PTY LTD		

Full name of Holder(s) — Signature of Holder(s)

7.5	LYNN WILKINSON	7.6	s.49 - Signature

Full name of Witness — Signature of Witness

8. PRIVACY STATEMENT

The Queensland Government introduced Information Standard 42 - Information Privacy to establish a framework for the responsible collection and handling of personal information in the Queensland government public sector.

The Department of Natural Resources and Mines is collecting the information on this form to process a request to record the change of nominated holder or address for service of correspondence. This is required by section 388 of the *Mineral Resources Act 1989* (the Act).

The Department is required to facilitate and regulate the carrying out of responsible mining activities and the development of a safe, efficient and viable mining industry in Queensland under the Act.

The Department maintains a Register under section 387 of the Act. This register contains information collected from a variety of sources, including application forms submitted under the Act. The particulars to be recorded in the register are prescribed in Part 11 of the Mineral Resources Regulation 2003 (the Regulations).

Under section 68 of the Regulations, the public can inspect the Register between the hours of 8.30 am and 4.30 pm on business days, and anyone may take extracts from the register and acquire, upon payment of the prescribed fee, a copy of all or part of a notice, document or information held in the register. Information contained in the register includes (but is not limited to):

- the mining tenement number;
- the full name of the holder/s of the mining tenement;
- the annual rent for the mining tenement; and
- any permitted dealings relating to the mining tenement that are approved by the Minister.

Information collected on this form, whether or not it is contained in the Register, may be provided to other Queensland Government Agencies, where such disclosure is necessary for the effective management of the mineral resources and industry in Queensland. These agencies may include the Environmental Protection Agency, the Department of Primary Industries and Fisheries and the Department of Energy.

DNRM FOI Release

Ref No: EPC 640
MDL 282, 283
Contact: Scott Douglas
Telephone: (07) 3238 3814
Facsimile: (07) 3405 5349

60

21 June 2006

Ribfield Pty Ltd
1st Floor
1304 Hay Street
WEST PERTH WA 6005

Dear Sir/Madam,

EXPLORATION PERMIT FOR COAL (EPC) No. 640
MINERAL DEVELOPMENT LICENCE (MDL) No. 282 & 283

I refer to your request dated 14 June 2006 to change the address of for the above-mentioned tenements pursuant to section 388 of the *Mineral Resources Act 1989*.

I advise that your request cannot be recorded until the prescribed form has been completed which has been attached.

Please note that the current address on the Departmental register is as follows:

- Ribfield Pty Ltd
  C/- Norm Zillman
  3 Lyons Avenue
  DEVONPORT TAS 7310

If further information is required, please contact the nominated contact officer referred to above in this letter.

Yours sincerely,

s.49 - Signature

SCOTT DOUGLAS
Tenures Officer
Tenures Support (SERM)

DNRM RTI DL Release

DEPARTMENT OF NATURAL RESOURCES AND MINES
22 JUN 2006
RECEIVED IN DOCUMENT MANAGEMENT

Department of Natural Resources, Mines and Water
South East Region (Mines)
Podium 2 Landcentre
Cnr Main and Vulture Streets Woolloongabba
PO Box 1475 Coorparoo DC
Queensland 4151 Australia
Telephone + 61 7 3238 3800
Facsimile + 61 7 3405 5349
Website www.nrm.qld.gov.au

Natural Resources, Mines and Energy

Departmental Correspondence Action Sheet

Folio 59

File MDL 282, 283 EPC 640

Loose Doc. MI06/

Urgent

Routine

Date of Entry: 16/6/06

Signature: Peter Hoppner

MT 13

necessary Action
Advice
Information
pare Draft Reply
pare Draft Reply my Signature
epare Draft Reply D/G Signature
epare Departmental Minute
epare Ministerial Briefing
o Action
opy Provided
lease Discuss

ACTION OFFICER USE

DUE DATE:

change of address not recorded.
Letter sent to holder requesting
change of address requirements.

21/06/06 s.49 - Signature

lents (if any)

sheet

change of address
form required.

DESIGN[illegible] OFFICER

s.49 - Signature

gnature:

ate: 16/6/06.

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Received in Records

DEPARTMENT OF NA[illegible]RAL RESOURCES AND [illegible]ES
22 JUN 2006
RECEIVED IN DOCUMENT [illegible]NAG[illegible]

Comments

Signature:

Date:

NRM RTI DL Release

RIBFIELD PTY LTD

ACN 080 772 283

r 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address s.49 - Signature

ıe 14, 2006

Department of Natural Resources, Mines & Water
RECEIVED
16 JUN
s.49 - Signature
TIME
SOUTH EAST REGION MINES

rincipal Tenures Officer
South East Regions Mines
Department of Natural Resources, Mines and Water
PO Box 1475
COORPAROO QLD 4151

Dear Sirs

Mineral Development Licence (MDL) No. 282, MDL 283 and Exploration Permit for Coal (EPC) 640

Further to our letter of May 1, 2006 and a telephone conversation of today with an office of your Department, I wish to advise that all correspondence is sent to 1st Floor, 1304 Hay Street, West Perth WA 6005 to the attention of Mr Lynn Wilkinson. The company director of Ribfield Pty Ltd can be contacted at this address on telephone 08 9426 4500 or by facsimile on 08 9481 5645.

Please advise if you have any problems with this request for the change of address for Ribfield Pty Ltd.

Yours truly
RIBFIELD PTY LTD

s.49 - Signature

Lynn Wilkinson
Doc my010601

DNRM RTI DL Release

MDL 282

Byrne Kate

From: Byrne Kate
Sent: Wednesday, 3 May 2006 1:48 PM
To: s.49
Subject: change of Address
Attachments: mra33_change_address.pdf

Dear Lynn,

I have received correspondence from you dated 1 May 2006 for a request for a change of address.

I've attached a change of Address form that needs to be completed and returned before we can change Ribfield Pty Ltd Address.

If you have any further enquires regarding this matter please contact me on the below number.

Cheers Kate Byrne.

Kate Byrne
Tenures Officer
South East Region Mines
Dept, of Natural Resources Mines & Water
Landcentre
Crn of Main & Vulture Streets
Woolloongabba QLD 4151
PH: 07) 3238 3746
Fax: 07) 3405 5349
Email: kate.byrne@nrm.qld.gov.au

DNRM RTI DL Release

Natural Resources, Mines and Water
South East Region - Mines

Departmental Correspondence Action Sheet

Folio 5/

File MDL 282, 283 EPC 640

Loose

Doc. MI06/~~0322~~7

MT 15

- [x] For necessary Action
- [ ] For Advice
- [ ] For Information
- [ ] Prepare Draft Reply
- [ ] Prepare Draft Reply my Signature
- [ ] Prepare Draft Reply D/G Signature
- [ ] Prepare Departmental Minute
- [ ] Prepare Ministerial Briefing
- [ ] No Action
- [ ] Copy Provided
- [ ] Please Discuss

Date of Entry: 3/5/06

Signature: Peter Hoppner

Urgent

Routine

ACTION OFFICER USE

DUE DATE:

- Emailed change of address form 3/5/06.

s.49 - Signature

Comments (if any)

Change of address form required.

DESIGNATED OFFICER

Signature: s.49 - Signature

Date: 3/5/06

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES
0 3 MAY 2006
RECEIVED IN DOCUMENT MANAGEMENT

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date:

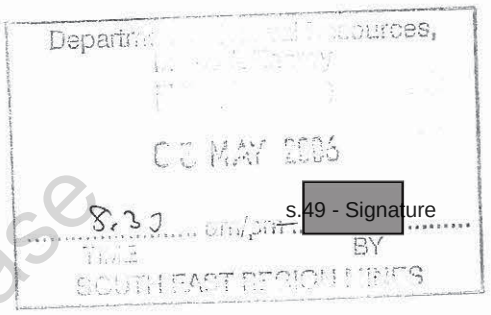
DNRM RTI DL Release

RIBFIELD PTY LTD

ACN 080 772 283

1st Floor 1304 Hay Street West Perth, Western Australia 6005 Australia
Phone (618) 9321 7025 Fax (618) 9481 5645
e-mail address : s.49

May 1, 2006



Department of Natural Resources, Mines and Water
Po Box 1475
COORPAROO QLD 4151

Dear Sirs

Mineral Development Licence (MDL) No. 282, MDL 283 and Exploration Permit for Coal (EPC) 640

Please revise your records such that all correspondence is sent to 1st Floor, 1304 Hay Street, West Perth WA 6005 to the attention of Mr Lynn Wilkinson. The company director of Ribfield Pty Ltd can be contacted at this address on telephone 08 9426 4500 or by facsimile on 08 9481 5645.

Please advise if you have any problems with this request for the change of address for Ribfield Pty Ltd.

Yours truly
RIBFIELD PTY LTD

s.49 - Signature

Lynn Wilkinson
Doc my010601

DNRM RTI DL Release

56

Author / Erin Hall
Directorate / South East Region (Mines)
Reference / MDL 282
Phone / 07 3238 3818
Facsimile / 07 3405 5349
Email / erin.hall@nrm.qld.gov.au

25 January 2006

Hetherington Exploration &
Mining Title Services Pty Ltd
Attn: Brian Martin
PO Box 13071
George Street Post Shop
BRISBANE QLD 4003

Dear Brian,

MINERAL DEVELOPMENT LICENCE (MDL) NUMBER 282

I refer to the above licence and to your letter dated 17 January 2006. I wish to confirm that section 132 of the *Mineral Resources Act 1989* automatically excludes the area of any current Mining Claim, Mineral Development Licence or Mining Lease at the time of lodgement of a permit. As MDL 282 was granted on 10 April 2002, and EPC 855 was granted on 20 October 2003, any sections of sub-blocks that were applied for that were overlapping were automatically excluded from EPC 855 and remain a part of MDL 282.

As requested here are the meets and bounds descriptions for MDL 282 –

From the commencement point at a bearing of 261° 09' for a distance of 5130 metres, to corner 2 at the western boundary of EPC 597 at a bearing of 351° 08' for a distance of 7382 metres, to corner 3 along the western boundary of EPC 597 at a bearing of 136° 21' for a distance of 8991 metres to corner 1.

If you require further information please contact me on the number mentioned above.

Yours Sincerely

s.49 - Signature

Erin Hall
A/Tenures Officer
Tenures Support Unit
SE Region (Mines)

DEPARTMENT OF NATURAL RESOURCES AND MINES
25 JAN 2006
RECEIVED IN DOCUMENT MANAGEMENT

South East Region (Mines)

Dept. Natural Resources and Mines
Podium 2, Ground Floor Cnr Main and Vulture Streets
Woolloongabba QLD 4102
PO Box 1475
Coorparoo QLD 4151 Australia
Telephone + 61 7 3238 3818
Facsimile + 61 7 3405 5349

Website www.nrm.qld.gov.au

DNRMRTI DL Release

Queensland Government

Dept. of Natural Resources and Mines

South East Region - Mines

55

File: MDL 282 · EPC 855

Loose

Doc: MI06/~~00445~~

Departmental Correspondence Action Sheet

1 MTQ

- [x] For necessary Action
- [ ] For Advice
- [ ] For Information
- [ ] Prepare Draft Reply
- [ ] Prepare Draft Reply my Signature
- [ ] Prepare Draft Reply D/G Signature
- [ ] Prepare Departmental Minute
- [ ] Prepare Ministerial Briefing
- [ ] No Action
- [ ] Copy Provided
- [ ] Please Discuss

Date of Entry: 19/1/06 Urgent

Signature: *Peter Hoppner* Routine

ACTION OFFICER USE

DUE DATE: / /

Response sent 25/1/06 s.49 - Signature

Comments (if any)

DESIGNATED OFFICER

Signature: s.49 - Signature

Date: 19/1/06.

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES
25 JAN
RECEIVED IN DOCUMENT MANAGEMENT

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

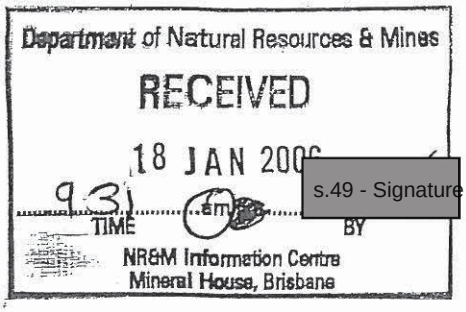
Signature:

Date: / /

DNRM RTI DL Release

hetherington
Exploration & Mining Title Services Pty. Ltd.
A.B.N. 64 003 122 996
www.hemts.com.au

Ref.: MillenC#31/aj



17 January 2006

The Principle Tenures Officer
Tenures Support Unit
Department of Natural Resources and Mines
PO Box 1475
COORPAROO QLD 4151

Dear Sir

RE: EXPLORATION PERMIT NO (EPC) 855

Reference is made to the copy of the enclosed MERLIN graphic sketch showing a partial overlap with MDL 282 and EPC 855.

Recent searches conducted indicate that MDL 282 was granted on 10 April 2002 and was applied for with the pre-requisite title of EPC 597. EPC 855 was applied on 1 July 2003 and subsequently granted on 20 October 2003. Reference to the exploration permit document for EPC 855 indicates that the tenure was granted exclusive of any excluded land pursuant to Section 132 of the Mineral Resources Act 1989. Based on the grant dates detailed above, it would appear that the areas of MDL 282 that overlay the current blocks of EPC 855 were excluded from the grant. Please confirm this assumption.

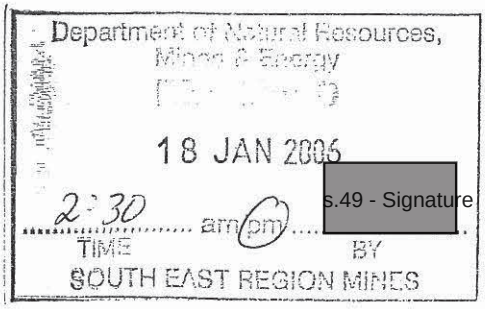
In order to ensure that exploration activities conducted on EPC 855 do not encroach on the area of MDL 282, please provide this office with the meets and bounds description of MDL 282 as supplied in the original application so the position of MDL 282 can be accurately identified.

I look forward to your further advice on this matter.

Yours faithfully

s.49 - Signature

BRIAN MARTIN
Manager, Brisbane Office



Enc

CC Millennium Coal Pty Ltd (Mr Michael Creech)

DNRM FILE Release

Ref.: MillenniumC#1/cm

MILLENNIUM COAL PTY LTD
ACN 089 566 021

22 September 2005

The Deputy Director-General (Mines)
Department of Natural Resources and Mines
GPO Box 2454
BRISBANE Q 4001

Dear Sir

Please let this letter serve as notice that employees of Hetherington Exploration and Mining Title Services Pty Ltd (A.C.N. 003 122 996), are authorised by ***MILLENNIUM COAL PTY LTD*** (A.C.N. 089 566 021) to maintain and do such things as may be necessary from time to time to satisfy the requirements of the Queensland Mineral Resources Act 1989 in relation to Exploration Permits, Prospecting Permits, Mining Leases and Mineral Development Licences held by or applied for by this company in Queensland.

This authorisation does not apply to provide approval to relinquish any title and is to remain valid until further advised by this company.

In addition, it entitles access to any information the Department may normally make available to the applicant or holder in the course of maintaining any title.

Yours faithfully

s.49 - Signature

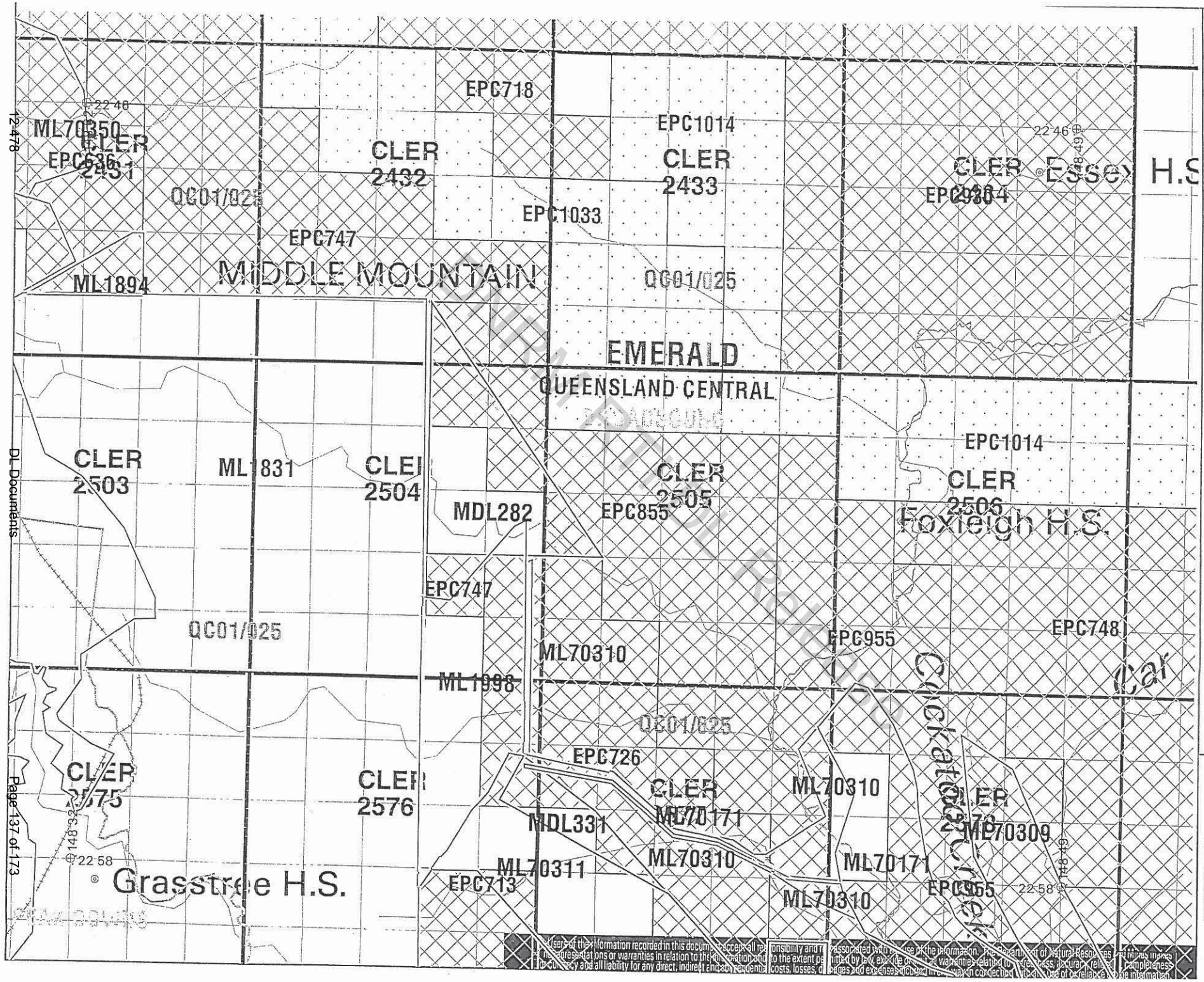
Name C ELLIS
Position DIRECTOR

Yours faithfully

s.49 - Signature

Name A. DAVIES
Position DIRECTOR

DNRMRTI DL Release



Queensland Government
Natural Resources and Mines

Active Layers

- Topography
- Subblocks
- Blocks
- Land Council Regions
- Local Authorities
- Districts
- Sterile Land - Nil
- Constrained Land - Nil
- Wild River Constrained Land - Nil
- Native Title
- Indigenous Land Use Agreement - Nil
- Restricted Areas
- Exploration Permits (Coal)
- Mineral Development Licences
- Mining Leases

Projection: UTM (AGD66)
Zone: 55

Scale 1:100 000
2 km 0 2

Requested By: brisenq3
Date: 17 Jan 06
Time: 11:17 AM



Users of the information recorded in this document accept all responsibility and risk associated with the use of the information. The Department of Natural Resources and Mines makes no representations or warranties in relation to the information and to the extent permitted by law, excludes all warranties relating to the accuracy, reliability, completeness, currency and all liability for any direct, indirect and consequential costs, losses, damages and expenses incurred in connection with the use of or reliance on the information.

12-478
DL Documents
Page 137 of 173
Released

* * * COMMUNICATION RESULT REPORT (14. DEC. 2005 15:27) * * *

TTI TENURES SUPPORT UNIT 07 32396896

TRANSMITTED/STORED: 14. DEC. 2005 15:26

FILE MODE	OPTION	ADDRESS (GROUP)	RESULT	PAGE
609 MEMORY TX		00364231707	OK	2/2

REASON FOR ERROR
E-1) HANG UP OR LINE FAIL
E-2) BUSY
E-3) NO ANSWER
E-4) NO FACSIMILE CONNECTION

(51)

DNRM RTI DL Release

Author Kerrie Musgrave
File / Ref number: MDL 282
Directorate / Unit South East Region (Mines)
Phone 3238 3805

10 June 2005

Mr Jeremy Barlow
Director
DJB Coal Pty Ltd
5 Cranbrook Road
Bellevue Hill NSW 2023

DEPARTMENT OF NATURAL RESOURCES AND MINES
15 DEC 2005
RECEIVED IN DOCUMENT MANAGEMENT

SL MR 10/7/05

Dear Mr Barlow

Mineral Development Licence (MDL) Number 282

Released

Natural Resources and Mines

Departmental Correspondence Action Sheet

Folio: 53a

File: EPC 640 & MDL's 282 & 283

Loose:

Doc: Mi05/09682

1

- [ ] For necessary Action
- [ ] For Advice
- [ ] For Information
- [ ] Prepare Draft Reply
- [ ] Prepare Draft Reply my Signature
- [ ] Prepare Draft Reply D/G Signature
- [ ] Prepare Departmental Minute
- [ ] Prepare Ministerial Briefing
- [x] No Action
- [ ] Copy Provided
- [ ] Please Discuss

Date of Entry: 13/12/05

Urgent [ ]

Signature: S.49 - Signature

Routine [ ]

ACTION OFFICER USE

DUE DATE: / /

Comments (if any)

DESIGNATED OFFICER

Signature: S.49 - Signature

Date: 13/12/5

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES
14 DEC 2005
RECEIVED IN DOCUMENT MANAGEMENT UNIT

FINAL ACTION

Departmental Minute Prepared: Yes [ ] No [ ]

Comments

Signature:

Date:

NRM RTI DL Release

DJB COAL PTY LTD

A C N: 110 928 213
5 Cranbrook Road
Rose Bay NSW 2029
Tel: s.49
Fax: 02 93274807
s.49

12 December 2005

The Department of Natural Resources, Mines & Energy,
PO Box 1475
Cooparoo, Qld 4151

Attn: Tenure Support Group

Ref: Rentals due on MDL 282, MDL 283 and EPC 640

Enclosed please find a cheque for s.49 - Business Affairs which is to cover the following rental payments:

Due Date	Tenure ID	Amount Due
31 Dec 2005	MDL 282 Middlemount	s.49 - Business Affairs
31 Dec 2005	MDL 283 Ownaview	
31 Dec 2005	EPC 640 Collingwood	
31 Dec 2005	Total	

The payment is made by DJB Coal Pty Ltd pursuant to an agreement with Ribfield Pty Ltd.

Yours faithfully,

s.49 - Signature

J.W.Barlow,
Director

C.C. 1. Mr.N.Zillman, Ribfield Pty Ltd.
2. Mr. Lynn Wilkinson, Ribfield Pty Ltd.

Department of Natural Resources, Mines & Energy
RECEIVED
13 DEC 2005
8.30 am/pm s.49 - Signature
TIME BY
SOUTH EAST REGION MINES

DEPT. OF NATURAL RESOURCES & MINES
SOUTHERN REGION (MINES)
FEE Section 78B(2) RTI Act
DATE PAID 13/12/05
RECEIPT No. BR167701
FOR Rent for EPC 640 & MDLs 282 & 283
INITIALS s.49 - Signature

DNRM RTI DL Release

Natural Resources and Mines

Departmental Correspondence Action Sheet

Folio 53

File MDL 282

Loose

Doc: Mi05/

1

- [ ] For necessary Action
- [ ] For Advice
- [ ] For Information
- [ ] Prepare Draft Reply
- [ ] Prepare Draft Reply my Signature
- [ ] Prepare Draft Reply D/G Signature
- [ ] Prepare Departmental Minute
- [ ] Prepare Ministerial Briefing
- [ ] No Action
- [ ] Copy Provided
- [ ] Please Discuss

Date of Entry: Urgent

Signature: Routine

ACTION OFFICER USE

DUE DATE: / /

Report satisfactory.
Please leave on file.

s.49 - Signature

15/8/05

Senior Geologist

Comments (if any)

Annual Report for P/E 30/4/05

T/NO - 65833

Left on File

DESIGNATED OFFICER

Signature:

Date:

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES
16 AUG 2005
RECEIVED IN DOCUMENT MANAGEMENT

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

Date:

DNRM RTI DL Release

Ribfield Pty Ltd acn-080 772 238

3 Lyons Avenue, Devonport, TASMANIA 7310
Telephone :- 03 6423 1285 Facsimile :- 03 6423 1707 Mobile :- s.49
Email :- s.49

3rd August, 2005

The Director General
Department of Natural Resources and Mines
P O Box 1475
Coorparoo
QLD 4151.

Attention :- Ann Maree Lynam
Admin Officer Exploration Reporting
Tenures Support-S E Region Mines
By Fax :- (07)-3405 5349

Dear Ann Maree,

RE :- MINERAL DEVELOPMENT LICENCE (MDL) No-282.

I refer to the above captioned Mineral Development Licence for Coal No 282 and in particular to your letter dated July 12, 2005.

Attached please find the Annual Report and Statement of Expenditure for the period ending 30th April, 2005. We apologize for the lateness of this report.

Please advise if any further action is required on our behalf regarding this matter.

Thank you for your assistance in this matter.

DNRM RTI DL Release

Yours Sincerely,

s.49 - Signature

N. J. Zillman
Director
Ribfield Pty Ltd

MDL-282

ANNUAL REPORT
AND

STATEMENT OF EXPENDITURE

FOR PERIOD ENDING

30 APRIL 2005

DNRM RTI DL Release

Ribfield Pty Ltd
August 3, 2005

Released

CONTENTS

1. Introduction 3

2. Activities undertaken during the year 3

3. Statement of Expenditures during the year 3

4. Conclusions 4

DNRM RTI DL Release

1. Introduction

This report covers the operations undertaken and expenditures made in Mineral Development Licence No 282 located in the Bowen Basin near the township of Middlemount in Central Queensland during the Year ending 30th April, 2005.

2. Activities undertaken during the Year

No physical exploration, appraisal or development work was carried out within the area of MDL-282 during the year.

Activities over the twelve months by both Ribfield Pty Ltd and our Joint Venture Partner DJB Coal Pty Ltd centered on discussions and meetings with potential purchasers and/or joint venture developers of the Middlemount Project.

During the year the Joint Venture commissioned Global Resource Asset Management (GRAX) to place the property up for tender either for sale or for development by a third party or parties. Although considerable interest was expressed by several overseas (including Indian, Korean and Chinese) and Australian Companies no acceptable deal had been consummated by years end.

At years end negotiations were continuing with a number of Australian and overseas companies regarding possible development of the identified coal reserves and resources.

DNRM RTI DL Release

3. Statement of Expenditures during the Year

During the year a total of s49 - Business Affairs was expended on travel, meetings, communications, negotiations and legals associated with potential sales/joint venture development opportunities of this coal deposit.

4. Conclusions

Ribfield Pty Ltd and DJB Coal Pty Ltd believe that the desire for commodities by South East Asian Countries has not been satisfied at this point in time and the economies of China and India are expanding at rates which will see parties prepared to acquire and develop resource assets in Australia, such as Middlemount, for prices in excess of recent valuations. During the coming year, Ribfield and DJB Coal will be looking towards completion of negotiations for either the sale of this coal property or the commencement of early mine development.

Ribfield Pty Ltd
03 August, 2005

DNRM RTI DL Release

Released

92

Your Ref:
Our Ref:
Contact: Ann Maree Lynam
Telephone: (07) 3238 3823
Facsimile: (07) 3405 5349
Email: ann.lynam@nrm.qld.gov.au

We certify that this letter was mailed to the addressee on 13/07/05
s.49 - Signature
Action Officer
s.49 - Signature
Postage Clerk

12 July 2005

RIBFIELD PTY LTD
C/– NORM ZILLMAN
3 LYONS AVENUE
DEVONPORT
TAS
7310

Dear Sir/Madam

MINERAL DEVELOPMENT LICENCE (MDL) 282

With reference to the above permit, I wish to advise that records of this Department indicate that the Annual Report and Statement of Expenditure for the period ending 30 April 2005 is still outstanding.

You are reminded of Section 194(1)(f)(i) of the Mineral Resources Act, in which the holder of an exploration permit must furnish to the Minister: "....full particulars and results of the exploration program and investigations carried out on the specific area including detailed information of expenditure incurred during specific periods within the term of the exploration permit".

You should be aware that the submission of sub–standard reports, inclusion of misleading or false information, and failure to lodge a report in the prescribed time may be seen by the Department as a breache of the conditions of grant, and may result in action to terminate your tenure.

The Department has recently developed a web based company report system, called QDEX, which will make lodgment of your company report simpler and cheaper. Submission of company reports via this system is now mandatory. To learn more about this system, file formats the Department will accept, and how to register for online submission, visit the NRM&E website at www.nrm.qld.gov.au and search for the link to QDEX. Statement of Expenditure MUST be submitted separately with covering letter (in paper form) or by email.

Please lodge the outstanding report on or before 12 August 2005. If you have approval for Group Reporting or approved extensions please disregard this letter.

Please contact me if you have any problem meeting this deadline.

Yours faithfully

s.49 - Signature

ANN MAREE LYNAM
Administration Officer – Exploration Reporting
Tenures Support
South East Region Mines

DURMTPL Release

South East Region Mines
Tenures Support
Podum 2, LandCentre
PO Box 1475 Coorparoo
Queensland 4151 Australia
Telephone +61 7 3238 3823
Facsimile +61 7 3405 5349
Website www.nrm.qld.gov.au
ABN 97 147 068 931

Author Kerrie Musgrave
File / Ref number: MDL 282
Directorate / Unit South East Region (Mines)
Phone 3238 3805

10 June 2005

BLM MR 10/7/05

Mr Jeremy Barlow
Director
DJB Coal Pty Ltd
5 Cranbrook Road
Bellevue Hill NSW 2023

Dear Mr Barlow

Mineral Development Licence (MDL) Number 282

I refer to the application to assign the abovementioned mineral development licence received by the Department on 3 June 2005 and advise that in order for the assignment to progress the following requirements must be attended to:

1. Find enclosed the Form M.6 for the Assignment of Exploration Permit or Mineral Development Licence for lodgement with the Office of State Revenue, pursuant to the *Duties Act 2001*. Note that copies of these forms have been taken and retained by the Department for the files. Please arrange for stamp duty to be paid and for the forms to be stamped and returned to this Department for processing.
2. Submit a statement advising this Department of the assignee's commitment to the existing work program and expenditure commitment or a statement of the assignee's proposed work program and expenditure commitment acceptable to the Department.
3. Submit a statement outlining the financial and technical resources available to the assignee (in the form of a bank statement or a statement from an accountant on their letterhead); and
4. Lodge the outstanding Annual Report for the period ending 30 April 2005 (to be lodged by the current holder).

DEPARTMENT OF NATURAL RESOURCES AND MINES
11 JUN 2005
RECEIVED IN DOCUMENT MANAGEMENT

Southern Regional Office (Mines)
Dept Natural Resources & Mines
Podium 2
Ground Floor, Landcentre Building,
Cnr Main and Vulture Streets,
WOOLLOONGABBA QLD 4102
PO Box 1475 Coorparoo
Queensland 4151 Australia
Telephone + 61 7 3238 3805
Facsimile + 61 7 3405 5349
Website www.nrm.qld.gov.au
ABN 83 705 537 586

UNDER DL Release
Released

(60)

Queensland Government
Natural Resources and Mines

MINERAL DEVELOPMENT LICENCE ASSIGNMENT CHECKLIST

MDL Number	MDL 282	Expiry Date:	30/4/07
Holder/Assignor(s)	Ribfield Pty Ltd (99%) & Ellrock Pty Ltd (1%)		
Assignee(s)	Ribfield Pty Ltd (100%).		

PART 1 ASSIGNMENT DETAILS					
	Compliance Requirement	**Y**	**N**	**N/A**	**Comments**
1	Is MDL current?	✓			
2	Is MDL granted?	✓			
3	Has indicative approval to this assignment been given? If yes, check that conditions have been met.		✓		
4	Are there any current assignment indications for this share/interest?		✓		
5	Is the assignment in or on the prescribed form?	✓			
6	Has the form been stamped at the Office of State Revenue?		✓		
7	Is there a current Mortgage registered?		✓		
8	Has consent of the mortgagee to this assignment been given?			✓	
9	Has the mortgage been released?			✓	
10	Is there a current Caveat registered?		✓		
11	Does the Caveat forbid the assignment?			✓	
12	Has consent been given to the assignment?			✓	
13	Has the Caveator who is the assignee removed the Caveat?			✓	
14	Has the licence document been lodged?	✓			
15	Have all fees been paid?	✓			
16	Are all Assignor(s)/Holder(s)/ Assignee(s) listed on the form (Assignment must total 100%)?	✓			
17	Has the Assignee(s) specified the name and address for service of 1 person upon whom any notice may	✓			

DNRM RTI DL Release

RECEIVED 19 JUL 2005

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	be served on behalf of the Assignee(s)?				
18	Have all the Assignor(s)/Assignee(s) with witnesses signed the form?	✓			
19	(a) Is the Assignee(s) an eligible person? (b) Is the assignee a registered* company with an A.C.N or A.B.R?	✓			ACN 080 772 243
20	Is financial assurance held?	✓			Type: R/A or B/G - R/A Amount: $s49 - Business Affairs
(a)	Has replacement Bank Guarantee been lodged? .		✓		In name of Riffield Pty Ltd.
(b)	Has letter of approval to transfer the cash security from the assignor to the assignee been lodged?			✓	
21	Any rent outstanding?				
22	Any reports outstanding?	✓			Annual Report due 30/4/05.
23	Has commitment to existing work program and expenditure been lodged?		✓		
24	Has proposed work program and expenditure been lodged?		✓		
25	Has financial and technical resources statement been lodged?		✓		
26	Has transfer of Environmental Authority been lodged? If No, go to Parts 3 & 4.	✓			
27	Has a standard Environmental Authority been issued? If No, conversion required. Go to Part 4.	✓			M4535

DNRM RTI DL Release

*Ensure that the A.C.N is verified with the Australian Securities and Investments Commission & the A.B.N verified with the Australian Business Registry. Both are to be searched via the internet on www.asic.com.au or www.abr.business.gov.au .

PART 2 – ASSIGNMENT CAN BE RECORDED IN MDL REGISTER

This assignment complies with Section 198 of the Mineral Resources Act 1989 and can be recorded in the MDL register.

Comments (if any)

_____

_____

Authorised Officer

_____/_____/_____ at __/_____ a.m./p.m.

(*Note: It is not necessary to go to Part 3 if Part 2 has been completed*)

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Released

PART 3 – ASSIGNMENT CANNOT BE RECORDED IN MDL REGISTER

The assignment cannot be recorded in the MDL register for the reason(s) set out below:-

☑ The assignment is deficient with regard to the following matter(s), correspondence to this effect has been forwarded to the holder.

Deficient in that needs to be stamped by OSR, o/s Annual Report due 30/4/05, o/s commitment to existing work program / proposed work program + expenditure, + o/s statement of financial, technical resources.

☐ The assignment is deficient with regard to the following matter(s) and the holder could be requested by telephone to remedy the deficiency before close of business today.

Deficient in that _____

_____

_____

Authorised Officer s.49 - Signature

10 / 6 / 05 at 9 / 00 a.m./~~p.m.~~

(*Note: Upon deficiencies being remedied, Part 2 requires completion*)

PART 4 – EPA REQUIREMENTS

Transfer of Environmental Authority

☐ Has been lodged and approved by the Environmental Protection Agency.

☐ Has been lodged and not approved by the Environmental Protection Agency.

☐ Has not been lodged and therefore has been requested from the holder.

✓ lodged but returned with forms for stamping → could not deal with forms until application for assignment is acceptable.

s.49 - Signature 10/6/05.

DNRM RTI DL Release

Natural Resources and Mines

Folio 49

Departmental Correspondence Action Sheet

File MDL 282

Loose

Doc: Mi05/04107

1 MTB

- [ ] For necessary Action
- [ ] For Advice
- [ ] For Information
- [ ] Prepare Draft Reply
- [ ] Prepare Draft Reply my Signature
- [ ] Prepare Draft Reply D/G Signature
- [ ] Prepare Departmental Minute
- [ ] Prepare Ministerial Briefing
- [x] No Action
- [ ] Copy Provided
- [ ] Please Discuss

Date of Entry: 06/06/05

Urgent

Routine

Signature: s.49 - Signature

ACTION OFFICER USE

DUE DATE: / /

2) Records. Please file.

s.49 - Signature 10/6/05.

Comments (if any)

Application for assignment documentation copied & returned to BHP Coal Pty Ltd for stamping at office of State Revenue.

s.49 - Signature 10/6/05

DESIGNATED OFFICER

Signature: s.49 - Signature

Date: 6/6/05

Received in Document Management

DEPARTMENT OF NATURAL RESOURCES AND MINES

10 JUN 2005

RECEIVED IN DOCUMENT MANAGEMENT

FINAL ACTION

Departmental Minute Prepared Yes ☐ No ☐

Comments

Signature:

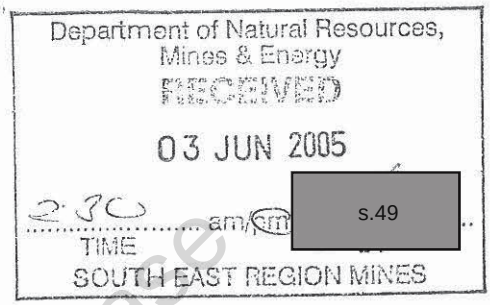
Date:

DERM RTI DL Release

DJB COAL PTY LTD

ACN 110 928 213
Bellevue Hill
NSW 2023
Tel: s.49
Fax: 02 9327 4807
s.49
or
s.49

3 June 2005



BY COURIER

Ms Laura Wood
Senior Tenures Officer
Department of Natural Resources & Mines
Landcentre
Level 2
Cnr Main & Vulture Streets
COORPAROO QLD 4151

DNRM RTI DL Release

Dear Laura

RE: MDL 282

Attached are:

1. Transfer of 1% interest in MDL 282 from Ellrock Pty Ltd to Ribfield Pty Ltd;
2. Transfer of 5% interest in MDL 282 from Ribfield Pty Ltd to DJB Coal Pty Ltd;
3. Transfer of Environmental Authority;
4. MDL Instrument;
5. Evidence of incorporation of companies; and
6. Cheque for Application fees.

Should you require any further information to enable these transfers to be completed, please contact me at the above address and mobile telephone number.

DJB Coal Pty Ltd also authorises the Department of Natural Resources and Mines to provide any information concerning these transfers to Hopgood Ganim Lawyers.

Yours faithfully

s.49 - Signature

Jeremy Barlow
Director

Dealing No. _____
(Office Use Only)

DEPARTMENT OF MINES AND ENERGY

Form No. M6
Queensland
Mineral Resources Act 1989
Sections 151, 198

ASSIGNMENT OF EXPLORATION PERMIT OR MINERAL DEVELOPMENT LICENCE

ase Print Clearly

Assignment of	TICK	
	☐	Exploration Permit Mineral
	☐	Exploration Permit Coal
	✓ 4	Mineral Development Licence
Number(s)	MDL 282	

Assignor	%
Assignor Full Name of Current Holder(s) and percentage of interest held	
Ribfield Pty. Ltd. (ACN 080 772 283)	**100%**
	100

4. Mortgages (MDL)	YES	☐	NO	4✓
If 'yes' state full name of mortgagee and indicate if consent of the mortgagee to this assignment is attached	YES	☐	NO	☐

MORTGAGEE

OFFICE USE ONLY

RECEIVED AT	Department of Natural Resources Mines & Energy	PRESCRIBED FEE		ENTERED ON REGISTER	
BY		Amount paid	$ 118.00	Initials	
TIME	am/pm	Receipt No.	BR159280	Date	/ /
DATE	03 JUN 2005	Initials	s.49 - Signature		

s.49 - Signature

TIME BY
SOUTH EAST REGION MINES

DNRM RTI DL Release

172241_1.DOC

	%
)80 772 283)	95%
110 928 213)	5%
	100

HILL

s.49 - Signature

	Fax No.
8977 4885#6	(02) 9327 4807

s.49 - Signature

	Tick	N/A
	☐	
	☐	☐
	☑	
ement	☑	☐
)ueensland	☐	
	☐	☑
ge of 18 years	☐	☑
this assignment		

DNRM RTI DL Release

Dealing No. _____

(Office Use Only)

DEPARTMENT OF MINES AND ENERGY

Form No. M6

Queensland

Mineral Resources Act 1989

Sections 151, 198

ASSIGNMENT OF EXPLORATION PERMIT OR MINERAL DEVELOPMENT LICENCE

Please Print Clearly

1.	Assignment of	TICK	
		☐	Exploration Permit Mineral
		☐	Exploration Permit Coal
		4✓	Mineral Development Licence
2.	Number(s)	**MDL 282**	

3.	Assignor Full Name of Current Holder(s) and percentage of interest held	Assignor	%
		Ribfield Pty. Ltd. (ACN 080 772 283)	**99%**
		Ellrock Pty Ltd (ACN 011 003 320)	**1%**
			100%

4.	Mortgages (MDL)	YES	☐	NO	4
	If 'yes' state full name of mortgagee and indicate if consent of the mortgagee to this assignment is attached	YES	☐	NO	☐
	MORTGAGEE				

DNRM RTI DL Release

OFFICE USE ONLY

RECEIVED AT		PRESCRIBED FEE		ENTERED ON REGISTER	
BY		Amount paid	$	Initials	
TIME	am/pm	Receipt No.		Date	/ /
DATE	/ /	Initials			

Release

5. Assignee	TICK	Assignee	%
Full Name of Proposed Holder(s) showing percentage of interest to be held	4	**Ribfield Pty. Ltd. (ACN 080 772 283)**	**100%**
	☐		
	☐		
Indicate new nominated holder by a tick (if applicable)	☐		
	☐		
			100%

6. Address of proposed nominated holder for service of notices and phone/contact number (if applicable)			
	1st Floor, 1304 Hay Street		
	West Perth		
	WA		
	Postcode 6005	**Phone No.** (08) 9321 7025	**Fax No.** (08) 9481 5645

7. The following must accompany this form

	Tick	N/A
• Prescribed fee	☐	
• If Mineral Development Licence mortgaged, consent of current mortgagee	☐	☑
• Instrument of ~~Exploration Permit~~/Mineral Development Licence for endorsement	☑	
• If Assignee is a company, proof of current registration or recognition in Queensland	☑	☐
• Proof of Identity of Assignee	☐	
• If Assignee is not a company, proof that the individual has attained the age of 18 years	☐	☑
• Any further conditions as specified in the notice of approval to exercise this assignment	☐	☑

DNRM RTI DL Release

Released

8. The Assignor hereby assigns to the Assignee the interest specified in the Exploration Permit/ Mineral Development Licence described herein and the Assignee hereby accepts such assignment and undertakes to comply with the provisions of the Mineral Resources Act and the terms and conditions attached to the Permit/Licence

Signed this	3	day of	JUNE	,	2005

9. Signed by the said Assignor(s)

Executed by RIBFIELD PTY. LTD. in the presence of:	
	s.49 - Signature
Director s.49 - Signature	**Secretary/~~Director~~**
Print Name NORMAN ZICLMAN	**Print Name** JOHN COOKE
Full Name of all Assignors	Signature of all Assignors
In my presence	
Full Name of Witness	Signature of Witness (Solicitor, Justice of the Peace or Commissioner for Declarations)

10. Certified correct for the purpose of registration by Assignee(s)

Executed by DJB COAL PTY LTD in the presence of:	
Director s.49 - Signature	**Secretary/Director**
Print Name JEREMY W BARLOW	**Print Name**
Full Name of all Assignees	Signature of all Assignees
In my presence	
Full Name of Witness	Signature of Witness (Solicitor, Justice of the Peace or Commissioner for Declarations)

DNRM RTI DL Release

Version 2

8. The Assignor hereby assigns to the Assignee the interest specified in the Exploration Permit/ Mineral Development Licence described herein and the Assignee hereby accepts such assignment and undertakes to comply with the provisions of the Mineral Resources Act and the terms and conditions attached to the Permit/Licence

Signed this	21	day of	APRIL	,	20 05

9. Signed by the said Assignor(s)

Executed by ELLROCK PTY LTD in the presence of:

Sole

Director s.49 - Signature

Secretary/~~Director~~ s.49 - Signature

Print Name MARK ELLIOTT — **Print Name** MARK ELLIOTT

Full Name of all Assignors — Signature of all Assignors

In my presence

Full Name of Witness — Signature of Witness (Solicitor, Justice of the Peace or Commissioner for Declarations)

Executed by RIBFIELD PTY. LTD. in the presence of:

Director s.49 - Signature

Secretary/~~Director~~ s.49 - Signature

Print Name NORMAN ZILLMAN — **Print Name** JOHN COOKE

Full Name of all Assignors — Signature of all Assignors

In my presence

Full Name of Witness — Signature of Witness (Solicitor, Justice of the Peace or Commissioner for Declarations)

10. Certified correct for the purpose of registration by Assignee(s)

Executed by RIBFIELD PTY. LTD. in the presence of:

Director s.49 - Signature

Secretary/~~Director~~ s.49 - Signature

Print Name NORMAN ZILLMAN — **Print Name** JOHN COOKE

Full Name of all Assignees — Signature of all Assignees

In my presence

Full Name of Witness — Signature of Witness (Solicitor, Justice of the Peace or Commissioner for Declarations)

DNRM RTI DL Release

ROBERT JOHANSEN
Level 1
10 Market Street
BRISBANE QLD 4000

Remove this top section if desired before framing

Certificate of Registration of a Company

This is to certify that

DJB COAL PTY LTD

Australian Company Number 110 928 213

is a registered company under the Corporations Act 2001 and is taken to be registered in New South Wales.

The company **is limited by shares.**

The company is a **proprietary** company.

The day of commencement of registration is **the thirteenth day of September 2004.**

DNRM RTI DL Release

CERTIFICATE

Issued by the
Australian Securities and Investments Commission
on this thirteenth day of September, 2004.

Jeffrey Lucy
Chairman

Released

Australian Government
Australian Taxation Office

Australian Business Register

Australian Business Number(ABN)	:	**47 110 928 213**
Legal Name	:	**DJB COAL PTY LTD**
Trading Name	:	**DJB COAL**
ABN Status	:	**Registered**
ABN Registration Date	:	**13 September 2004**
Postal Address	:	**5 CRANBROOK ROAD BELLEVUE HILL NSW 2023**
Business Address	:	**5 CRANBROOK ROAD BELLEVUE HILL NSW 2023**
Email Address	:	s.49
Type of Entity	:	**Private Company**
Industry Code (ANZSIC)	:	**99994**
Australian Company Number (ACN)	:	**110 928 213**
Public Officer	:	**MR JEREMY WARDE BARLOW**
GST Status	:	**Registered**
GST Registration Date	:	**13 September 2004**

DNRM RTI DL Release

562 46791

Please turn over ...

Form 204

SHELCO SERVICES PTY LTD
ATTN: DONNA MAGUIRE
GPO BOX 2945
BRISBANE QLD 4001

remove this top section if desired before framing

Certificate of Registration of a Company

AUSTRALIAN SECURITIES COMMISSION

Corporations Law Sub-section 121(1)

This is to certify that

RIBFIELD PTY. LTD.

Australian Company Number 080 772 283

is a registered company under Division 1 of Part 2.2 of the Corporations Law of Queensland and because of its registration it is an incorporated company.

The company **is limited by shares.**

The company is a **proprietary** company.

The day of commencement of registration is **the seventeenth day of November 1997.**

DNRM RTI DL Release

Given under the seal of the
Australian Securities Commission
on this seventeenth day of November, 1997.

Alan Cameron
Chairman

Form 245

ERNST & YOUNG
ATTN: TEENA KERN
BOX 5180
MAILING CENTRE
TOWNSVILLE QLD 4810

remove this top section if desired before framing

Certificate of Registration on Change of Name

AUSTRALIAN SECURITIES COMMISSION

Corporations Law Sub-section 171 (12)

This is to certify that

LEETURN (NO. 142) PTY. LTD.

Australian Company Number 011 003 320

did on the twenty-seventh day of January 1993 change its name to

ELLROCK PTY LTD

Australian Company Number 011 003 320

The company is a proprietary company.

The company is limited by shares.

The company is taken to be registered as a company under the Corporations Law of Queensland.

Given under the seal of the
Australian Securities Commission
on this twenty-seventh day of January, 1993.

AUSTRALIAN SECURITIES COMMISSION SEAL

Alan Cameron
Chairman

DNRM RTI DL Release

Released

Queensland Government
Environmental Protection Agency
ABN: 87 221 158 786

OFFICE USE ONLY

Application for transfer of environmental authority (mining activities)

Section 260 *Environmental Protection Act 1994*

This form must be used to transfer an Environmental Authority (EA) for mining activities from the current holder to another person/entity, or to add an additional holder to an Environmental Authority (mining activities). An EA (prospecting) cannot be transferred.

This form may also be used to transfer a transitional EA, in which case it maybe advisable to apply for either a conversion to a standard EA or, where necessary, an amendment to a non-standard EA at the same time as your application for transfer of your transitional EA. Further advice can be sought from the EPA Advisory Service on 1800 501 087.

Both the current EA holder (the transferor) and the proposed holder (the transferee) must agree to the transfer by completing the relevant parts of this form. *The applicants, that is, the transferor and the transferee, may also make an application to amend the EA, if applicable. Note: Where an amendment of the EA is considered necessary, the administering authority may refuse the transfer application if the applicants do not make an amendment application.*

Note 1: You can not use this form to simply remove a holder from an EA (mining activities). Where multiple holders exist and a holder wishes to be removed from the authority, you must submit an application for amendment of EA. (The authority may be amended if, following the amendment, there would be at least one EA holder remaining).
Note 2: An application for transfer will be granted only if all the holders of a relevant mining tenure will also be the holders of the corresponding environmental authority. Questions 18 and 19 refer.
Note 3: In this form, reference to an EA is also taken to be a reference to a transitional EA.

This form should be answered sequentially (question by question) unless instructed to go to another question.
Where you are attaching additional information, please label each attachment with the relevant question number.

In most instances, this form is required to be completed and submitted with the relevant Department of Mines and Energy (DME) application for assignment of mining claim, mining lease, exploration permit or mineral development licence. Information (eg proof of identity of transferee) shall be taken from the DME form to assist the administering authority in deciding this application for transfer of EA. Please lodge the transfer and assignment forms at your local DME district office.

DNRM FILE Release

Guidelines

The transitional EA number may be a previously issued EP Act approval or licence no., a mining tenement no., a project no. or another number as advised by the administering authority.
If, before the commencement of EP Act mining provisions, there was no EA in force for a mining tenement that is, part of a mining project, a transitional EA is taken to be held for all existing mining activities under the mining tenements that form the project.

For a mining lease project, please provide the DME issued project number.

Information to be provided by the current EA holder

This section is to be completed by the the current holder/principal holder of the EA that is proposed to be transferred or that is proposed to have an additional holder listed.

1 EA (or Transitional EA) number

EA No. **M4533**

2 Relevant mining tenement(s) for each mining activity that is authorised under the EA

Tenement type and number (eg ML 1234)

MDL 282

3 Project details, where existing

Project Number

Project Name

Released

Where there are joint holders, list all joint holders. Please provide the full legal names of all persons/entities to which the current EA was issued.

4 Name of current EA holder(s)

Name(s)

Ellrock Pty Ltd (ACN 011 003 320)

The registered business address provided should be the head office location or residence of the holder/principal holder, for the purposes of serving legal notices.

The postal address provided shall be used by the administering authority for general correspondence.

5 Address and contact details for current holder/principal EA holder

Registered Business Address

29, 287 WICKHAM TCE
BRISBANE QLD 4000

Postal Address (where different)

N/A

Telephone 07 3832 205

Fax

Email Address s.49

If the current EA holder is a person, enter that name. Otherwise, enter the position of the person (eg Director, Executive Officer, Manager) delegated to act for the registered entity.

6 Responsible Person (ie signatory) for holder/principal holder

Name MARK ELLIOTT

Position DIRECTOR

Postal Address (where different to that provided at question 5)

N/A

*Any persons/entities who are not proposed to be holders of relevant mining tenements are required to be **removed**.*

Where the only intention of your application is to add an additional EA holder, answer "No" at question 7.

7 Do you intend for all current holders to be removed (ie no longer hold the EA) upon approval of this application?

☑ Yes → Go to question 10.

☐ No → Answer questions 8 and 9.

Regarding question 9, where there is more than one holder for an EA, one of the holders may make applications and exchange correspondence with the administering authority on behalf of all holders. A principal holder can be a person or entity nominated by all holders.
Where there is to be a new principal holder following the approval of this application, please complete the Appointment of Principal Holder section at the end of this form.

8 Identify the person(s)/entity to be removed as a holder of this EA

Name(s)

9 Where applicable, identify the person/entity proposed to be the principal holder upon approval of this application

Name

DNRM PTID Release

Whilst it is the responsibility of the current holder to summarise the conditions of the EA here, it is the responsibility of the proposed transferee to seek further information from the holder regarding the details of the EA conditions and become familiar with those conditions.

10 Please tick the relevant boxes below to summarise the conditions and commitments that currently exist for the EA:

- [x] Conditions contained in relevant Code of Environmental Compliance
- [ ] Additional Conditions (that is, in addition to conditions of a Code)
- [ ] *EP Act* Environmental Licence (applies to transitional EA's only)
- [ ] *EP Act* Approval (applies to transitional EA's only)
- [ ] Tick-a-box EMOS (applies to transitional EA's only)
- [ ] Environmental Management Overview Strategy (EMOS)
- [ ] Environmental Management Plan
- [ ] Conditions of non-standard environmental authority
- [ ] Plan of Operations
- [x] Financial Assurance requirement
- [ ] Other (please specify below)

Whilst it is the responsibility of the current holder to summarise any currently imposed statutory requirements in relation to the EA here, it is the responsibility of the proposed transferee to seek further information from the holder regarding the details of any such requirements.
** Not to be confused with an audit statement required to accompany a planning document or final rehabilitation report.*

Note: For standard EAs, the administering authority may, within 20 business days after this transfer application is made, require the applicants to provide an audit statement for the EA, stating the extent to which activities carried out under each relevant mining tenement have complied with the conditions of the EA.

11 Please tick the boxes where any of the following statutory requirements are currently relevant or imposed on the EA:

- [ ] Environmental Management Program
- [ ] Environmental Protection Order
- [ ] Environmental Evaluation
- [ ] Prosecution Proceedings
- [ ] Environmental Audit (pursuant to either sections 280 or 322 of the *EP Act*)*
- [ ] Environmental Investigation
- [ ] Other (please specify below)

12 Have you complied fully with the conditions* of the environmental authority?

- [x] Yes → Go to question 13.
- [ ] No → Attach a statement of the extent to which the conditions have been complied.

*For a transitional authority, the conditions are the conditions of a relevant mining tenement that, under the new system, would reasonably be expected to be conditions of the environmental authority rather than of the tenement. Conditions also include any commitments, obligations, requirements or undertakings contained in the most recent version of any planning document for the mining tenement.

DNRM RTI DL Release

Please read carefully through the certification opposite before signing - if relevant, note the distinction between the 'holder', 'nomiated holder' and a person authorised to sign this form on behalf of the holder or principal holder.

Regarding the return of any Financial Assurance (FA) held for the EA, an Application for Discharge or Amendment of Financial Assurance is required to be lodged. The application regarding FA shall not be processed until this transfer application is approved.

You may apply for exemption from disclosing information contained in a document submitted, or proposed to be submitted with this application (see section 564 of the EP Act).

Where there is more than one holder, this certification is to be signed by the person authorised to sign on behalf of all holders (ie. the current principal holder).

Where the holder or current principal holder is a company, this form is to be signed by an authorised person for that company.

13 Certification by current environmental authority holder

I / We (the current EA holder/s, identified at Question 4):

(tick relevant box)

☑ agree to the transfer[1] of the environmental authority identified at question 1.

[1]If the transfer is approved it will not take effect until the financial assurance has been appropriately adjusted.

☐ agree to the addition of the proposed new holder, identified at question 14, for the environmental authority identified at question 1.

I /We understand that all information supplied on or with this application form may be made available upon request, subject to the provisions of the *Freedom of Information Act 1992* and/or by EPA administrative access arrangements.

I / ~~We~~ MARK ELLIOTT

Printed name of person signing this form

am authorised to sign on behalf of the current environmental authority holder(s), and commit the current environmental authority holder(s) in all matters relevant to this application. I am aware that under section 480 of the *Environmental Protection Act 1994*, it is an offence to give the administering authority a document that contains information that I know is false, misleading or incomplete in any material particular. The maximum penalty for such actions is 165 penalty units for an individual, or 825 penalty units where the applicant is a corporation (section 181B(3) of the *Penalties and Sentences Act 1992*). The current penalty unit valu

s.49 - Signature

Signed

21/4/05

Date

MD; SOLE DIRECTOR

Position (eg. Director, manager, owner, partner, CEO etc.) and Company of signatory

DNRMRTI DL release

Information to be provided by the proposed transferee

The 'transferee is the person/entity applying to become a holder of the EA. Please provide the full legal name.

All bodies registered under Corporations Law will have an Australian Company Number (ACN), except some foreign bodies which will have an Australian Registered Body Number (ARBN).

The registered business address provided should be the head office location or residence of the transferee, for the purposes of serving legal notices. You must not provide a post office box.

The postal address provided shall be used by the administering authority for general correspondence.

If the transferee is a person, enter that name. Otherwise, enter the position of the person (eg Director, Executive Officer, Manager) delegated to act for the organisation.

Where there is more than one tenement as part of the project EA and you are not a holder of all tenements, answer "No" at question 18.

14 Name of transferee

Name

Ribfield Pty. Ltd. ACN 080 772 283

DJB COAL PTY LTD ACN 110 928 213

15 ACN / ARBN Number (as applicable)

ACN 080 772 283 | ACN 110 928 213

16 Address details for transferee

Registered Business Address

1st Floor, 1304 Hay Street
West Perth WA 6005

5 CRANBROOK RD
ROSE BAY
NSW 2029 *

Postal Address (where different)

3 LYONS AVENUE
DEVONPORT TAS. 7310

Telephone s.49 Fax 03 6423 1707

Email Address s.49

17 Responsible person (ie signatory) for transferee

Name NORMAN ZILLMAN

Position DIRECTOR

Postal Address (where different to that provided at question 16)

N/A

18 Are you (ie the proposed transferee) a holder of a relevant mining tenement for the EA?

☒ Yes → Go to question 20.

☐ No → List tenements that are not held:

Tenement type and no.

MDL-282

19 Have you applied under the *Mineral Resources Act 1989* to become a holder of a relevant mining tenement for the EA?

☐ Yes → List relevant tenements:

☐ No

Tenement type and no.

DNRM RTI DL Release

One of the factors that the administering authority considers when deciding a transfer application is the suitability of the transferee to hold an EA. Past criminal activity for environmental offences will not necessarily result in the application being refused. Each case is assessed on its merits. The EPA may contact you for further information at any time during the decision-making period.

Where the transferee is a corporation, questions 20 and 21 apply to all executive officers of the corporation (and relates to their current position, and any other executive positions they may have held in other corporations). An 'executive officer' includes anyone who is involved in the management of a corporation. You should make reasonable inquiries of all executive officers.

You might want to amend the EA because it is proposed to change the way activities are carried out or you believe that you are unable to comply with the existing conditions. It might also be necessary to amend the EA to take account of changes to plans of operation and environmental management documents.

For an EA (mining lease), a holder may need to amend or replace the plan of operations. For an EA (mineral development or exploration), a holder may need to amend or replace the environmental management program. In either instance a written notice is required to be submitted with the document. The EPA has prepared notice examples.

20 Has the transferee been convicted[2] of an offence against the *Environmental Protection Act 1994* or a corresponding law[3] in Queensland or another jurisdiction?

☐ Yes → Please attach a brief statement outlining the date, location, and nature of the conviction. Attachment

☑ No

[2] Under the EP Act, a conviction includes a plea of guilty or a finding of guilt by a court even though a conviction is not recorded.

[3] "Corresponding law" means under a law of the Commonwealth or another State that provides for the same or similar matters as the EP Act.

21 Has the transferee held an environmental authority (eg. licence or approval) that has been cancelled or suspended under the *Environmental Protection Act 1994* or a corresponding law in Queensland or another jurisdiction?

☐ Yes → Please attach a brief statement outlining the date, licence or approval number, and the nature of the cancellation or suspension. Attachment

☑ No

22 Do you wish to apply for an amendment of the EA with this application for transfer?

☐ Yes → Complete the relevant[4] application for amendment form and submit it, as an attachment to this form, to your DME district office. Attachment

☑ No

[4] For a transitional EA: If the activity is eligible to be a standard mining activity, use the Application to Convert to Standard Environmental Authority form, otherwise use the Application for Amendment of Environmental Authority form.

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Released

23 Should this application be approved, who is to be the contact person for dealing with the environmental protection issues relating to the EA?

The contact person may be an operational staff member, a consultant or other relevant person.

Statutory notices will be sent to the principal holder - not the contact person stated here.

Contact name	NORMAN ZILLMAN
Position and Company	DIRECTOR RIBFIELD PTY LTD
Postal Address (where different to that provided at question 16)	3 LYONS AV. DEVONPORT TAS. 7310
Telephone	s.49
Fax	03-6423 1707
E-mail	s.49

24 Certification by Transferee

Please read carefully through the certification before signing - if relevant, note the distinction between the 'transferee' and a person authorised to sign this form on behalf of the transferee.

[5]Should this transfer application be approved it will not take effect until the required amount of Financial Assurance is lodged (in the approved form) for the EA. Please refer to the Guideline for the Setting and Administration of Financial Assurances for Mining Activities.

~~I~~/ We (the transferee identified at Question 14):
(tick the relevant box)

☑ apply to transfer[5] the environmental authority / transitional[2] environmental authority identified at Q1.

☐ apply to become an additional holder of the environmental authority / transitional[6] environmental authority identified at Q1.

[6]For a transtional EA, you are advised to apply for either a conversion to a standard EA or amendment to a non-standard EA at the same time as this transfer application.

The fee for an application to transfer environmental authority is $50.

The fees and charges associated with this application form have been excluded from GST by the Commonwealth Government.

~~I~~/ We
(tick the option/s that apply):

- ☑ ~~am~~/are able to comply with the conditions of the existing authority and do not apply for an amendment of the environmental authority.
- ☐ have made a separate application to convert the transitional environmental authority to a standard environmental authority (mining activities).
- ☑ accept responsibility for any outstanding rehabilitation and on-going management requirements and liabilities.
- ☐ have made a separate application to convert the transitional environmental authority to a standard environmental authority (mining activities).
- ☐ have made a separate application to amend the environmental authority.
- ☐ have lodged the required financial assurance in the approved form.

I/We enclose the prescribed fee of $50.

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You may apply for exemption from disclosing information contained in a document submitted, or proposed to be submitted with this application (see section 564 of the EP Act).

Tranferees are advised that the Public Register held by the administering authority may contain details of relevance to the proposed transfer. For example, other statutory requirements such as an environmental management program or an environmental protection order might be imposed currently on the existing holder of the EA and/or land contaminated as part of the mining project may require remediation works. Transferees should consider conducting a search on the Public Register.

I /We understand that all information supplied on or with this application form may be made available upon request, subject to the provisions of the *Freedom of Information Act 1992* and/or by EPA administrative access arrangements.

I NORMAN JOSEPH ZILLMAN
Printed name of person signing this form

- am authorised to sign on behalf of the transferee, and commit the transferee in all matters relevant to this application.
- accept that my suitability to hold an environmental authority may be investigated.
- understand that if the application is approved, I am required to notify the landholders.
- am aware that under section 480 of the *Environmental Protection Act 1994,* it is an offence to give the administering authority a document that contains information that I know is false, misleading or incomplete in any material particular. The maximum penalty for such action is 165 penalty units for an individual, or 825 penalty units where the transferee is a corporation (section 181 B (3) of the *Penalties and Sentences Act 1992*). The current penalty unit value is $75.00.

s.49 - Signature
Signed

21/04/05
Date

DIRECTOR RUBICON PTY LTD
Position (eg. Director, manager, owner, partner, CEO etc.) and Company of signatory

Please lodge this application at your local DME district office.

OFFICE USE ONLY
Fee lodged $:
Receipt no.:
DME district
EPA district
Entered in database by (initials)
Signature & Date

DNRM RTI DL Release

Appointment of principal holder

We, being joint applicants for transfer of the EA identified at Question 1, hereby appoint

RIBFIELD PTY LTD
Printed name of principal holder

as the principal holder for the environmental authority (mining activities) following the approval of this transfer application.

List all joint applicants

Name / Company		
RIBFIELD PTY LTD		
Signatory name & position	**Signature**	**Date**
NORMAN J. ZILLMAN DIRECTOR	s.49 - Signature	21/04/05

Name / Company		
DJB COAL PTY LTD		
Signatory name & position	**Signature**	**Date**
JEREMY W BARLOW DIRECTOR	s.49 - Signature	30/6/05

Name / Company		
Signatory name & position	**Signature**	**Date**

Responsible Person (ie signatory) for principal holder

Name: NORMAN J. ZILLMAN

Telephone: s.49

Position (ie Director, CEO, Manager etc): DIRECTOR

Fax: 03-6423-1707

Registered Business Address: 1ST FLOOR, 1304 HAY STREET WEST PERTH 6001

Email Address: s.49

Postal Address (where different): 3 LYONS AV DEVONPORT TAS 7310

Important note:
The administering authority may:

- give a notice or other document relating to an EA (mining activities) by giving it to the principal holder; or
- make a requirement in relation to an EA (mining activities) by making it of the principal holder.

The principal holder may, for all holders of the EA (mining activities) give or submit to the administering authority a notice or other document relating to the EA.
The joint applicants may, by signed notice to the EPA, cancel the appointment.

DNRM RTI DL Release